Prostatype Genomics AB resolves on a directed issue

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The Board of Directors of Prostatype Genomics AB ("Prostatype Genomics" or the "Company") has today resolved to carry out a directed issue of units, pursuant to the authorization granted by the 2026 Annual General Meeting, in accordance with the bottom underwriting and top-down underwriting agreements entered into between Vator Securities AB and the Company and in accordance with agreement between the Company and Tobias Wåhlin, which agreements were entered into ahead of the rights issue of units resolved by the Board of Directors on 29 June 2026 and the outcome of which was announced on 27 July 2026 (the "Rights Issue").

Today, the Board of Directors, pursuant to the authorization granted by the Annual General Meeting held on 22 June 2026, resolved to carry out a directed issue of 3,423,452 units, corresponding to 27,387,616 shares, 6,846,904 warrants of series TO6, and 13,693,808 warrants of series TO7, to Vator Securities AB and Tobias Wåhlin, whereby Vator Securities AB is entitled to subscribe for 3,313,125 units and Tobias Wåhlin is entitled to subscribe for 110,327 units. The purpose of the directed issue, and the reason for deviating from the shareholders' preferential rights, is to fulfil the Company's obligations towards Vator Securities AB under the entered into bottom underwriting and top-down underwriting agreements and in accordance with the agreement with Tobias Wåhlin regarding compensation for work performed in connection with the Rights Issue.

The subscription price is SEK 0.80 per unit (corresponding to SEK 0.10 per share, while the warrants of series TO6 and TO7 are issued free of charge), which corresponds to the subscription price at which the units in the Rights Issue were issued. The subscription price has been determined in accordance with the terms of the agreements entered into ahead of the Rights Issue, which agreements were negotiated on arm's length terms. The directed issue amounts to initial issue proceeds of approximately MSEK 2.7, which will be settled in full through set-off of Vator Securities AB's and Tobias Wåhlin's respective claims against the Company.

When the directed issue has been registered with the Swedish Companies Registration Office, the total number of shares in the Company will amount to 560,091,505, the share capital will amount to SEK 56,009,150.50, and there will be a total of 125,225,546 outstanding TO6 warrants and 250,451,092 outstanding TO7 warrants.

The 27,387,616 shares issued directly through the directed issue result in a dilution of approximately 4.9 percent of the total number of shares and votes in the Company. If all warrants of series TO6 and TO7 issued through the directed issue are also exercised in full, the aggregate dilution resulting from the directed issue (including the shares issued directly, but excluding already outstanding warrants) will amount to approximately 8.3 percent of the then total number of shares and votes in the Company. If, in addition, all outstanding and newly issued warrants of series TO6 and TO7 (including those issued in previous issues) are exercised in full, the aggregate dilution will amount to approximately 43.1 percent of the then total number of shares and votes in the Company.

Terms for warrants of series TO6

The terms for the TO6 warrants are the same as the terms for the corresponding series of warrants resolved in connection with the Rights Issue.

Each (1) TO6 warrant entitles the holder to subscribe for one (1) new share in the Company. The exercise price for warrants of series TO6 will be SEK 0.10 per share, corresponding to both the subscription price per share in the Rights Issue and the share's quota value.

The TO6 warrants may be exercised for subscription of new shares in Prostatype Genomics during the period from 1 September 2026 up to and including 15 September 2026. The TO6 warrants are intended to be admitted to trading on Nasdaq First North Growth Market. The last day of trading in the TO6 warrants is expected to be 11 September 2026.

Upon full exercise of all TO6 warrants at the maximum exercise price, the Company may receive proceeds of approximately SEK 12.5 million before deduction of transaction costs, which are estimated to amount to a maximum of approximately SEK 0.6 million.

The complete terms and conditions for the TO6 warrants are available on the Company's website.

Terms for warrants of series TO7

The terms for the TO7 warrants are the same as the terms for the corresponding series of warrants resolved in connection with the Rights Issue.

Each (1) TO7 warrant entitles the holder to subscribe for one (1) new share in the Company. The exercise period for the TO7 warrants is event-driven and is contingent upon the Company obtaining Medicare reimbursement approval. The exercise price shall correspond to 70 percent of the volume-weighted average price (VWAP) of the Company's share on Nasdaq First North Growth Market during a measurement period comprising the ten (10) trading days preceding the Company's announcement of Medicare reimbursement approval. However, the exercise price shall not be lower than SEK 0.10 per share and not higher than SEK 0.20 per share.

As the primary alternative, an exercise period of ten (10) trading days shall commence three (3) trading days after the Company has announced, by way of a press release, that its Medicare application has been approved, but no earlier than 1 September 2026 and no later than 7 December 2026.

Alternatively, if approval of the Company's Medicare application has not been announced and no exercise period has been determined within the timeframe set out above, the exercise period shall commence on 7 December 2026 and remain open for ten (10) trading days, up to and including 21 December 2026. In such case, the exercise price shall correspond to 70 percent of the volume-weighted average price (VWAP) of the Company's share during the ten (10) trading days ending two trading days prior to the commencement of the exercise period on 7 December 2026.

Accordingly, the ten (10) trading day exercise period for the TO7 warrants may commence no earlier than 1 September 2026 and no later than 7 December 2026.

Upon full exercise of all TO7 warrants at the maximum exercise price, the Company may receive proceeds of approximately SEK 50.1 million before deduction of transaction costs, which are estimated to amount to a maximum of approximately SEK 2.2 million.

The TO7 warrants are intended to be admitted to trading on Nasdaq First North Growth Market. The last day of trading in the TO7 warrants is expected to be no later than 17 December 2026.

The complete terms and conditions for the TO7 warrants are available on the Company's website.

Advisors
Navia Corporate Finance AB and Birchtree Advisory AB are financial advisors and Bookrunners in connection with the Rights Issue. Advokatfirman Lindahl is the legal advisor. Vator Securities AB is the issuing agent.

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About Prostatype Genomics
Prostatype® is a genetic test that is available to patients and treating urologists as a complementary decision basis for the question of treatment or non-treatment of prostate cancer. The test was developed by a research group at Karolinska Institutet and is provided by Prostatype Genomics AB.

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