
Lagercrantz Q1 2025/2026 - Solid despite challenging environment

Redeye updates its estimates and valuation following Lagercrantz's Q1 2025/2026 report. Margins matched our projections, while sales and EBITA fell slightly short of what we pencilled in. Still, we judge the company demonstrated its resilience despite a challenging business environment. We believe M&A momentum will remain solid in coming quarters.

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Attachments

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