

## ZignSec announces its intention to carry out a directed share issue

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**ZignSec AB (publ) ("ZignSec" or the "Company") hereby announces its intention to carry out a new issue of shares of approximately SEK 40 million directed to private and institutional investors, which is intended to be carried out based on the authorization granted by the annual general meeting on 22 May 2020 (the "Directed Share Issue"). ZignSec has engaged Corpura Fondkommission AB ("Corpura") to investigate the conditions for the Directed Share Issue through an accelerated book building procedure, which commences after the publication of this press release.**

Following the signing of the acquisition of Basis ID, ZignSec is expanding to become a group of companies with a platform well-suited for new investments of both ID verification technology and acquisitions. Recently, ZignSec has identified a higher amount and more attractive opportunities which justify accelerated investments in its ID verification platform. ZignSec's goal with the Directed Share Issue is to strengthen the Company's financial position to be able to act on these opportunities that have arisen.

The subscription price of the new shares will be determined through an accelerated book building procedure, which will begin immediately after the publication of this announcement and end before the commencement of trading on Nasdaq First North Growth Market on 1 September 2020. The book building procedure may, at the discretion of the Company, close earlier or later and may be cancelled at any time.

The reasons for the deviation from the shareholders' preferential rights are mainly to further diversify the shareholder base among private and institutional investors and at the same time, raise capital in a time-efficient manner. The Board of Directors' assessment is that the subscription price in the Directed Share Issue is in accordance with market conditions, since it has been determined through an "accelerated book-building" procedure.

### **ADVISERS**

Corpura Fondkommission has been appointed Sole Bookrunner, and Eversheds Sutherland Advokatbyrå AB acts as legal adviser to the Company in connection with the Directed Share Issue.

### **RESPONSIBLE PARTIES**

Alexander Albedj, Chairman  
Tel: +46 76 221 30 75  
alexander.albedj@zignsec.com

## **Certified Adviser**

Eminova Fondkommission AB  
+46 8684 211 00  
info@eminova.se

## **Important information**

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This press release is not a prospectus for the purposes of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction. ZignSec has not authorized any offer to the public of shares or rights in any member state of the EEA and no prospectus has been or will be prepared in connection with the Directed Issue. In any EEA Member State, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Regulation.

*This information is information that ZignSec is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2020-08-31 18:10 CEST.*

## Attachments

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[ZignSec announces its intention to carry out a directed share issue](#)