

KEYTO contemplates issuance of senior secured bonds

KEYTO Group AB (publ) ("KEYTO" or the "Group") has mandated ABG Sundal Collier AB and Pareto Securities AB as joint bookrunners to arrange a series of fixed income investor meetings commencing on September 12, 2025 to explore the possibility to issue senior secured bonds with a tenor of five years and with an expected initial issue amount of SEK 750 million, within a framework of SEK 1,750 million (the "New Bonds"). A capital markets transaction may follow, subject to prevailing market conditions.

The net proceeds from the New Bonds will be used to finance general corporate purposes, including capital expenditures, acquisitions, bond repurchases, as well as transaction costs.

The Group also provides certain financial information for the twelve-month period ended 31 July 2025.

- Pro forma net sales amounted to SEK 2,558 million
- Pro forma adjusted EBITDA amounted to SEK 292 million
- Net interest-bearing debt amounted to SEK 1,062 million in accordance with the terms and conditions of the Group's outstanding 2024/2029 senior secured bond

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About Us

We are KEYTO. We unlock people's quality of life through the power of our one-stop destination. With more than 4,500 employees and a wide and growing portfolio of services and brands– including appliance repair/service, cleaning, gardening, lawn care services, house inspections and much more– we promise ease of mind by providing easy access to outstanding homeservices.

Powered by trusted companies such as GreenThumb, Servly, Hemfrid, Veterankraft and Enspecta, KEYTO creates millions of ease of mind moments to customers across multiple markets.

As part of our ambitious growth journey, we expand both organically and through strategic acquisitions. We partner with entrepreneurs and teams who share our vision of delivering exceptional service – and together, we shape the future of the service industry.

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