

## NET ASSET VALUE – 30 April 2026

On the 30 April 2026 Flerie AB's Net Asset Value (NAV) was SEK 3,478 million and NAV per share was SEK 41.79. Return on NAV per share in the month was -0.26%.

Allocation of NAV	Share of portfolio company	Fair value (MSEK)	Part of NAV per share (SEK)	Share of NAV
<b>Product Development</b>				
Lipum	100%	348	4.18	10.0%
Prokarium	50%	280	3.36	8.0%
Xspray Pharma	17%	217	2.60	6.2%
Empros Pharma	79%	204	2.46	5.9%
KAHR Medical	34%	199	2.39	5.7%
Atrogi	44%	197	2.37	5.7%
Bonsai Biotherapeutics	100%	158	1.90	4.5%
Microbiotica	10%	125	1.51	3.6%
Xintela	60%	122	1.47	3.5%
AnaCardio	13%	79	0.95	2.3%
Mendus	23%	69	0.82	2.0%
Geneos Therapeutics	12%	66	0.80	1.9%
EpiEndo Pharmaceuticals	9%	54	0.65	1.5%
Vitara Biomedical	11%	52	0.63	1.5%
Buzzard Pharmaceuticals	15%	33	0.40	1.0%
Egetis Therapeutics	1%	27	0.33	0.8%
Amarna Therapeutics	58%	11	0.13	0.3%
Strike Pharma	18%	11	0.13	0.3%
<b>Total</b>		<b>2,253</b>	<b>27.07</b>	<b>64.8%</b>
<b>Commercial Growth</b>				
Symcel	30%	204	2.46	5.9%
NorthX Biologics	61%	202	2.43	5.8%
Chromafora	28%	137	1.65	4.0%
Nanologica	50%	86	1.03	2.5%
Frontier Biosolutions	2%	26	0.31	0.8%
Bohus Biotech	45%	0	0.00	0.0%
<b>Total</b>		<b>656</b>	<b>7.88</b>	<b>18.9%</b>
Assets related to Portfolio companies		204	2.45	5.9%
Other assets and liabilities		365	4.39	10.5%
<b>Net Asset Value</b>		<b>3,478</b>	<b>41.79</b>	<b>100.0%</b>

**For more information:**

Ted Fjällman, CEO

Email: [ir@flerie.com](mailto:ir@flerie.com)

### **Flerie in brief**

Flerie is an active long-term life science investor, with a broad and diversified portfolio of innovative companies based on pioneering science. We invest in product development and commercial growth opportunities globally alongside other leading investors, focusing predominantly on private companies that are otherwise difficult to access. Flerie's active ownership model, broad network and resources support and accelerate the development of the portfolio projects, creating value for shareholders. Flerie AB's ordinary share is listed on Nasdaq Stockholm with the ticker FLERIE. For further information please visit [www.flerie.com](http://www.flerie.com)

### **Attachments**

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