A woman with long, wavy brown hair, wearing a white long-sleeved polo shirt with the RVRC logo on the chest and light-colored cargo pants, is smiling and looking towards the right. She has her right hand raised to her forehead, shading her eyes. Next to her, a man wearing a dark blue baseball cap and a dark jacket with an orange collar is also looking towards the right. They are standing in a grassy field with trees in the background under a clear blue sky.

# Interim report

1 July 2025 – 31 March 2026

RVRC Holding AB (publ)

The report concerns the group in which RVRC Holding AB (559129-4623) is the parent company and which is referred to in the report as RevolutionRace

The RVRC logo consists of a stylized white 'R' and 'V' intertwined, with the letters 'RVRC' in a bold, italicized sans-serif font below it, followed by a registered trademark symbol (®).

**RVRC**®

## THIRD QUARTER HIGHLIGHTS

### Financial development & significant events during the third quarter

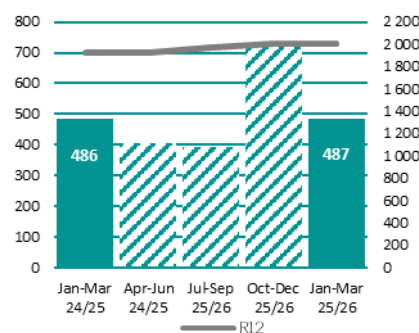
- Sales growth in local currencies amounted to 5 percent.
- Net sales for the quarter amounted to SEK 487 (486) million.
- Gross profit amounted to SEK 345 (337) million, corresponding to a gross margin of 71.0 (69.4) percent.
- EBIT amounted to SEK 105 (80) million, corresponding to an increase of 31 percent.
- Adjusted EBIT amounted to SEK 105 (101) million, corresponding to an increase of 4 percent.
- EBIT margin amounted to 21.4 (16.4) percent and adjusted EBIT margin amounted to 21.4 (20.8) percent.
- Earnings per share before and after dilution amounted to SEK 0.77 (0.57).
- Successful relocation of logistics center in Sweden completed.
- Exercise of warrants in LTIP 2022/26 generated SEK 56 million.

### Financial overview

SEKm	Jan-Mar 25/26	Jan-Mar 24/25	Δ	Jul-Mar 25/26	Jul-Mar 24/25	Δ	Jul-Jun 24/25	Apr-Mar 25/26
Net sales	487	486	0%	1,604	1,520	6%	1,925	2,009
Average order value (AOV), (SEK)*	932	1,018	-8%	968	992	-2%	979	960
Gross profit*	345	337	2%	1,124	1,063	6%	1,344	1,405
EBIT*	105	80	31%	357	295	21%	357	419
Adjusted EBIT* 1)	105	101	4%	359	320	12%	383	422
Profit for the period	83	63	32%	281	233	21%	283	332
Earnings per share before dilution, SEK	0.77	0.57	35%	2.60	2.09	24%	2.55	-
Earnings per share after dilution, SEK	0.77	0.57	35%	2.60	2.09	24%	2.55	-
Gross margin*	71.0%	69.4%	1.6 pp	70.1%	70.0%	0.1 pp	69.8%	69.9%
EBIT margin*	21.4%	16.4%	5.0 pp	22.2%	19.4%	2.8 pp	18.6%	20.9%
Adjusted EBIT margin*	21.4%	20.8%	0.6 pp	22.4%	21.1%	1.3 pp	19.9%	21.0%

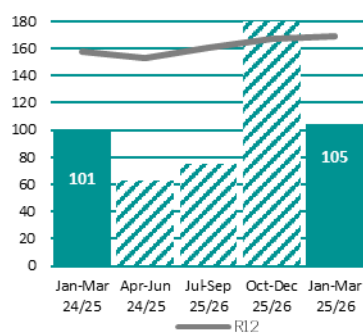
### Net sales

Per quarter and rolling 12 months



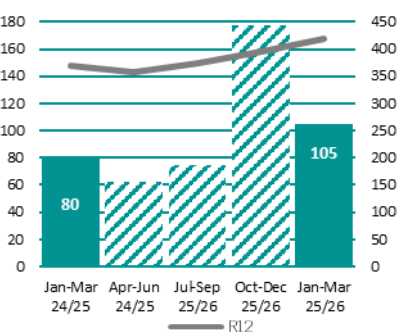
### Adjusted EBIT 1)

Per quarter and rolling 12 months



### EBIT

Per quarter and rolling 12 months



RevolutionRace financial year is 1 July – 30 June.

1) Excluding items affecting comparability for the second quarter 25/26 amounting to SEK 2 million, for the second quarter 24/25 amounting to SEK 5 million and the third quarter 24/25 amounting to SEK 21 million, which are primarily related to share-based incentive programmes.

\* Alternative performance measures, see page 18-19.

# COMMENTS FROM CEO

## Continued growth and profitability for RevolutionRace

We present a quarter of continued profitable growth and continue to strengthen our market positions. During the third quarter, sales increased by 5 percent in local currencies compared with the corresponding quarter of the previous year. Net sales in the third quarter amounted to SEK 487 (486) million. Profitability remains industry-leading and adjusted EBIT amounted to SEK 105 (101) million during the quarter, with an adjusted EBIT margin of 21.4 (20.8) percent.

### Continued increase in market share

Sales in DACH increased by 7 percent in local currencies. Austria and Switzerland continued to show a positive trend, and Austria was overall the third largest market during the quarter. In Germany we see reports indicating that overall consumer confidence has weakened. Despite this, we continue to grow and we assess that we are strengthening our market position in this, our largest, market.

In the Nordics region, growth amounted to 6 percent in local currencies, while in the Rest of the World region sales decreased by 4 percent in local currencies.

Sales in the United States were at their highest in the corresponding quarter of the previous year and have since been negatively impacted by changing market conditions, such as the introduction of tariffs. Excluding North America, the Rest of the World region would have increased sales by 2 percent in local currencies, as well as by 6 percent for total sales across all markets.

### Industry-leading margins

We continue to combine growth with high profitability, thereby reinforcing our position as one of the most profitable players in the industry. Adjusted EBIT in the quarter amounted to SEK 105 (101) million, corresponding to an adjusted EBIT margin of 21.4 (20.8) percent. The gross margin in the quarter amounted to 71.0 (69.4) percent.

During the quarter, net sales were negatively impacted by currency effects due to a stronger Swedish krona, as the majority of our revenues are generated in other currencies, primarily EUR, while reporting is in SEK. At the same time, a weaker USD had a positive impact on purchasing costs, and we continue to have a positive view on the development of the gross margin in the coming quarters.

### Strengthened logistics and delivery capability

During the quarter, we completed the relocation of our Nordic warehouse to the automated logistics centre in Stockholm. Following the relocation, we are better equipped to handle higher volumes. This strengthens our customer promise and creates favourable conditions for continued growth.

The warehouse move was carried out without any direct disruptions to operations, except for some negative impact on product availability during isolated days.

### Financial position

We continue to have a strong financial position, with an inventory of good quality, a net cash position of SEK 351 (147) million and a credit facility of SEK 600 million, which was unutilised at the end of the quarter.

During the quarter, we continued share repurchases in accordance with the mandate from the Annual General Meeting and repurchased shares for SEK 62 million during the period. We continue to take a long-term view of the share repurchase programme.

Further, we received SEK 56 million in cash during the quarter as a result of the exercise of warrants under LTIP 2022/26.

### Customer focus and new products

Our customer relationships are a central part of RevolutionRace's development. The number of unique product reviews on the website now exceeds 800,000, with an average rating of 4.6 out of 5. Continuous feedback from our customers strengthens the brand, contributes to high loyalty and a large share of repeat customers.

During the quarter, we further developed and broadened the Nordwand series, our most iconic and best-selling pants. The updates, based on customer feedback, include improved fit, more models and an expanded range of lengths. Early feedback indicates a strong customer reception.

In March 2026, RevolutionRace also launched its first collection of dedicated cycling products, designed to cover everything from mountain biking to road cycling. The launch is part of testing new outdoor verticals to meet customer demand for a broader product range and to increase sales over time. The alpine category was launched a few years ago and has developed well. Sales of alpine products continued to show strong performance during the most recent alpine season and have the potential to continue growing in the coming seasons.

**Physical stores as a complement to e-commerce**

Following the establishment of our first two physical stores in Stockholm, we continue to evaluate opportunities for additional store openings. In April, we opened our store in Haparanda, located near the border between Sweden and Finland. The opening day was very well attended, with customers from Sweden, Finland and Norway, clearly highlighting Haparanda's role as a cross-border retail destination.

We will continue to selectively evaluate further locations, including outside Sweden. Our physical stores complement e-commerce by strengthening the brand, deepening customer relationships and contributing to increased sales, both directly in-store and indirectly through increased traffic and conversion online.

**Outlook**

The external environment remains uncertain, but with a strong outdoor offering, combining high quality with attractive prices, we are well positioned. Combining a strong financial position, satisfied customers and a competitive offering, provides a solid foundation for continued profitable growth over time and we note continued sales growth during the first weeks of April.

Finally, I would like to extend my sincere thanks to our employees, whose commitment and expertise are crucial to our continued development. I would also like to thank our customers and partners for your trust.

**Paul Fischbein, CEO**



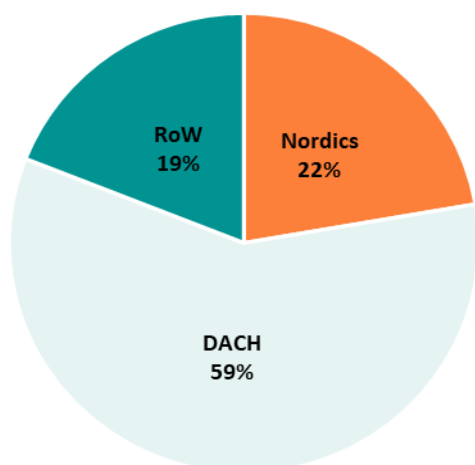
# FINANCIAL DEVELOPMENT

## Third quarter (Jan – Mar 2026)

### Operating income

Net sales in the third quarter amounted to SEK 487 (486) million, an increase of 5 percent in local currencies (0 percent in SEK). The increase in net sales in local currencies is attributable to higher demand for the company's products.

Net sales in region DACH increased by 7 percent in local currencies (2 percent in SEK) to SEK 285 (279) million. Net sales in the Nordics increased by 6 percent in local currencies (4 percent in SEK) to SEK 109 (104) million and decreased in RoW by 4 percent in local currencies (-10 percent in SEK) to SEK 93 (103) million.



Share of net sales by region in the third quarter

Operating income for the quarter amounted to SEK 488 (486) million. The difference between net sales and operating income comprises other operating income which is usually attributable to the net of currency exchange gains and losses. A positive net amount equals other operating income, and a negative net amount equals other operating expenses.

The net amount for the quarter is SEK 1 million, i.e. other operating income, compared to SEK -4 million, i.e. other operating expenses, in the corresponding quarter last year, and is primarily attributable to currency effects related to items on the balance sheet.

### Gross profit

Gross profit increased by 2 percent to SEK 345 (337) million, corresponding to a gross margin of 71.0 (69.4) percent.

The difference in gross margin, compared to the corresponding quarter last year, is primarily attributable to currency effects on net sales and goods for resale and product mix.

### Operating profit (EBIT)

Adjusted operating profit (EBIT) for the quarter amounted to SEK 105 (101) million, corresponding to an adjusted EBIT margin of 21.4 (20.8) percent. Operating profit (EBIT) for the quarter amounted to SEK 105 (80) million, corresponding to an EBIT margin of 21.4 (16.4) percent. The result in the corresponding quarter last year included items affecting comparability of SEK -21 million.

Goods for resale decreased to SEK -141 (-149) million. Other external expenses amounted to SEK -204 (-200) million. Personnel expenses in the quarter amounted to SEK -35 (-51) million whereof SEK -21 million in the corresponding quarter last year was related to items affecting comparability. Net other operating income/expenses amounted to SEK 1 (-4) million.

### Earnings and earnings per share for the quarter

Profit before tax amounted to SEK 105 (79) million. Profit for the quarter was SEK 83 (63) million. Earnings per share before and after dilution amounted to SEK 0.77 (0.57).

### Cash flow

Cash flow from operating activities amounted to SEK 18 (-110) million. The increase in cash flow is primarily attributable to the improved result, changes in operating liabilities and decrease in inventory, compared to the corresponding quarter last year.

Cash flow from investment activities amounted to SEK -1 (0) million. Cash flow from financing activities amounted to SEK -8 (-10) million, primarily attributable to repurchased shares of SEK -62 (-27) million and to subscription of shares SEK 56 (0) million in incentive programme 2022/26.

Cash flow for the quarter amounted to SEK 9 (-120) million.

### Financial position

Net cash amounted to SEK 351 (147) million. Cash and cash equivalents amounted to SEK 368 (159) million. The interest-bearing debt of SEK 17 (12) million consists of lease liabilities of SEK 17 (12) million. Liabilities to credit institutions amounts to SEK 0 (0) million. The group's total credit facility amounts to SEK 600 million, which at the end of the quarter was undrawn. The credit facility expires in June 2028.

### Net working capital

Net working capital amounted to SEK 148 (294) million. The change is primarily attributable to reduction in inventory.

### Investments

Investments affecting cash flow amounted during the quarter to SEK 1 (0) million. Investments in intangible assets amounted to SEK 1 (0) million. Investments in tangible assets amounted to SEK 0 (0) million.

### Personnel

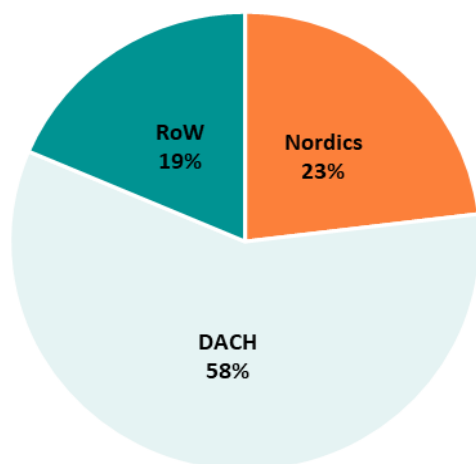
The average number of FTEs was 145 (132), including 6 (0) average FTEs attributable to retail operations.

## Nine months (Jul 2025 – Mar 2026)

### Operating income

Net sales in the nine-month period amounted to SEK 1,604 (1,520) million, an increase of 10 percent in local currencies (6 percent in SEK). The increase in net sales is attributable to higher demand for the company's products.

Net sales in DACH increased by 13 percent in local currencies (8 percent in SEK) to SEK 936 (866) million. Net sales in the Nordics increased by 10 percent in local currencies (7 percent in SEK) to SEK 370 (345) million and increased in RoW by 2 percent in local currencies (-4 percent in SEK) to SEK 298 (309) million.



### Share of net sales by region in the nine-month period

Operating income for the period amounted to SEK 1,605 (1,520) million. The difference between net sales and operating income comprises other operating income which is usually attributable to the net of currency exchange gains and losses. A positive net amount equals other operating income, and a negative net amount equals other operating expenses.

The net amount for the period is SEK 0 million, i.e. other operating income, compared to SEK -2 million, i.e. other operating expenses, in the corresponding period last year, and is primarily attributable to currency effects related to items on the balance sheet.

### Gross profit

Gross profit increased by 6 percent to SEK 1,124 (1,063) million, corresponding to a gross margin of 70.1 (70.0) percent.

The difference in gross margin, compared to the corresponding period last year, is primarily attributable to currency effects on net sales and goods for resale.

### Operating profit (EBIT)

Adjusted operating profit (EBIT) for the period amounted to SEK 359 (320) million, corresponding to an adjusted EBIT margin of 22.4 (21.1) percent. Operating profit (EBIT) for the period amounted to SEK 357 (295) million, corresponding to an EBIT margin of 22.2 (19.4) percent. The result for the period was affected by items affecting comparability of SEK -2 (-26) million.

Goods for resale increased to SEK -480 (-457) million driven by increased net sales. Other external expenses amounted to SEK -660 (-648) million. Personnel expenses in the period amounted to SEK -100 (-112) million, of which SEK -2 (-25) million are attributable to items affecting comparability. Net other operating income/expenses amounted to SEK 0 (-2) million.

### Earnings and earnings per share for the period

Profit before tax amounted to SEK 356 (295) million. Profit for the period was SEK 281 (233) million. Earnings per share before and after dilution amounted to SEK 2.60 (2.09).

### Cash flow

Cash flow from operating activities amounted to SEK 404 (134) million. The increase in cash flow is primarily attributable to the improved result and decrease in inventory, compared to the corresponding period last year.

Cash flow from investment activities amounted to SEK -3 (-1) million. Cash flow from financing activities amounted to SEK -223 (-268) million, primarily attributable to dividend of SEK -143 (-132) million, repurchased shares of SEK -132 (-154) million and to subscription of shares SEK 57 (0) million, programme 2022/26.

Cash flow for the period amounted to SEK 178 (-135) million.

### Financial position

Net cash amounted to SEK 351 (147) million. Cash and cash equivalents amounted to SEK 368 (159) million. The interest-bearing debt of SEK 17 (12) million consists of lease liabilities of SEK 17 (12) million. Liabilities to credit institutions amounts to SEK 0 (0) million. The group's total credit facility amounts to SEK 600 million, which at the end of the period was undrawn. The credit facility expires in June 2028.

### Net working capital

Net working capital amounted to SEK 148 (294) million. The change is primarily attributable to a decrease in inventory.

### Investments

Investments affecting cash flow amounted to SEK 3 (1) million. Investments in intangible assets amounted to SEK 1 (1) million. Investments in tangible assets amounted to SEK 2 (0) million.

### Personnel

The average number of FTEs was 139 (133), including 3 (0) average FTEs attributable to retail operations.

## OTHER INFORMATION

### Financial targets for financial years

#### 2024/2025 – 2026/2027

In May 2024, the board of RevolutionRace adopted new financial targets. These targets are set for a new three-year period ending in the financial year 2026/2027.

RevolutionRace strives for sustainable and profitable growth with an annual growth target of 20 percent and to maintain an annual adjusted EBIT margin of 20 percent.

### Dividend policy

RevolutionRace intends to distribute surplus capital to shareholders after considering long-term financial stability, growth opportunities and strategic initiatives. With these considerations in mind, RevolutionRace intends to distribute 40-60 percent of profits for the year.

### Significant events after the end of the period

No significant events after the end of the period.

### Future prospects

The company does not provide a forecast.

### Items affecting comparability

Items affecting comparability amount to SEK 0 (-21) million for the third quarter, which is in the corresponding quarter of the previous year mainly related to stay-on bonuses under the 2021/24 incentive program.

### Parent company

RVRC Holding AB (publ), org. nr. 559129–4623, is a Swedish public company domiciled in Borås, Sweden.

Net sales for the third quarter amounted to SEK 4 (9) million and is attributable to intra-group services related to group management. The Parent company's profit for the third quarter amounted to SEK -4 (-4) million.

### Share repurchase- and incentive programme

In accordance with the decision of the Annual General Meeting (AGM) on 20 November 2025, the company reduced the share capital by approximately SEK 39,576.30 through cancellation of 3,841,189 repurchased shares and to increase the share capital with SEK 39,576.30 through a bonus issue without issuing new shares. The AGM also authorised the Board of Directors to, on one or more occasions before the next AGM, repurchase shares up to 10 percent of the shares.

On 25 November 2025 the Board of Directors resolved to repurchase own shares up to SEK 200 million.

The subscription period for incentive programme 2022/26 was initiated on 15 November 2025 and will end on 15 May 2026. During the quarter, 1,422,000 warrants were exercised, resulting in the subscription of 1,549,980 new shares. As a result of the subscription, the share capital increased by approximately SEK 16,549.55, from approximately SEK 1,129,464.79 to approximately SEK 1,146,014.34, in accordance with the terms of the incentive programme.

The total number of shares, including shares owned by the company, amounts to 107,332,180 with an equal number of votes. The quotient value remains unchanged and amounts to approximately SEK 0.010677. See also note 5.

### Risks and uncertainties

A full description of the risks and uncertainties associated with RevolutionRace can be found in the annual report 2024/25 published on 15 October 2025.

RevolutionRace is an international company and its operations as such can be affected by several risk factors in the form of both operational and financial risks. The risks related to the industry and the company include, but are not limited to, trends linked to people's interest in nature as well as increased competition. An economic downturn or change in consumer preferences could have a negative impact on the Group's Net sales and profitability.

RevolutionRace is further exposed to external factors that the company cannot influence, such as, for example, the effects of increased inflation.

Since RevolutionRace operates globally, the company is exposed to changes in exchange rates, which may have a negative impact on the company's revenues as they are reported in SEK but since a large proportion of Net sales originate from other currencies. In addition, the company's products are produced in Asia, which entails a currency risk also on the cost side.

### About RevolutionRace

RVRC Holding AB (publ) (RevolutionRace) is a fast-growing outdoor company offering multifunctional products including clothes, shoes, backpacks, and accessories to people with an active lifestyle. RevolutionRace ambition is to create high-quality, colourful, and affordable outdoor products with an amazing design and fit at unmatched value under the tagline “Nature is our playground”. The company operates with a digital D2C business model reaching customers in approximately 40 countries. The company was founded in 2013 and is listed on Nasdaq Stockholm since 2021. RevolutionRace is on a mission – to make nature accessible for everyone!

Borås, 28 April 2026

Paul Fischbein  
CEO

### Contact details

Jesper Alm, CFO  
E-mail: [jesper.alm@revolutionrace.se](mailto:jesper.alm@revolutionrace.se)

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### Auditor's review

This interim report has been subject to a review by the company's auditors.

*This information is information that RVRC Holding AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 07:30 CET on 28 April 2026.*



THIS IS A TRANSLATION FROM THE SWEDISH ORIGINAL

## Review report

RVRC Holding AB, corporate identity number 559129-4623

### Introduction

We have reviewed the condensed interim report for RVRC Holding AB as at March 31, 2026 and for the nine months period then ended. The Board of Directors and the Managing Director are responsible for the preparation and presentation of this interim report in accordance with IAS 34 and the Swedish Annual Accounts Act. Our responsibility is to express a conclusion on this interim report based on our review.

### Scope of review

We conducted our review in accordance with the International Standard on Review Engagements, ISRE 2410 Review of Interim Financial Statements Performed by the Independent Auditor of the Entity. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with International Standards on Auditing and other generally accepted auditing standards in Sweden. The procedures performed in a review do not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

### Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the interim report is not prepared, in all material respects, in accordance with IAS 34 and the Swedish Annual Accounts Act regarding the Group, and in accordance with the Swedish Annual Accounts Act regarding the Parent Company.

Gothenburg, 28th of April 2026  
Ernst & Young AB

Andreas Mast  
Authorized Public Accountant

# FINANCIAL REPORTS

## Group income statement

SEKm	Note	Jan-Mar 25/26	Jan-Mar 24/25	Jul-Mar 25/26	Jul-Mar 24/25	Jul-Jun 24/25
<b>Operating income</b>						
Net sales	2	487	486	1,604	1,520	1,925
Other operating income	3	1	-	0	-	-
		<b>488</b>	<b>486</b>	<b>1,605</b>	<b>1,520</b>	<b>1,925</b>
<b>Operating expenses</b>						
Goods for resale		-141	-149	-480	-457	-581
Other external expenses		-204	-200	-660	-648	-831
Personnel expenses		-35	-51	-100	-112	-143
Depreciation and amortisation of tangible and intangible assets		-3	-2	-8	-7	-9
Other operating expenses	3	-	-4	-	-2	-4
		<b>-383</b>	<b>-406</b>	<b>-1,248</b>	<b>-1,225</b>	<b>-1,568</b>
<b>Operating profit (EBIT)</b>		<b>105</b>	<b>80</b>	<b>357</b>	<b>295</b>	<b>357</b>
<b>Financial income and expenses</b>						
Financial income		1	0	2	3	4
Financial expenses		-1	-1	-3	-3	-4
		<b>-0</b>	<b>-1</b>	<b>-1</b>	<b>0</b>	<b>-0</b>
<b>Profit before tax</b>		<b>105</b>	<b>79</b>	<b>356</b>	<b>295</b>	<b>357</b>
Income tax		-22	-17	-74	-62	-74
<b>Profit for the period</b>		<b>83</b>	<b>63</b>	<b>281</b>	<b>233</b>	<b>283</b>
<b>Attributable to parent company's shareholders</b>		<b>83</b>	<b>63</b>	<b>281</b>	<b>233</b>	<b>283</b>
<b>Earnings per share</b>						
Earnings per share before dilution, SEK		0.77	0.57	2.60	2.09	2.55
Earnings per share after dilution, SEK		0.77	0.57	2.60	2.09	2.55

## Group statement on comprehensive income

SEKm	Note	Jan-Mar 25/26	Jan-Mar 24/25	Jul-Mar 25/26	Jul-Mar 24/25	Jul-Jun 24/25
<b>Profit for the period</b>		<b>83</b>	<b>63</b>	<b>281</b>	<b>233</b>	<b>283</b>
<b>Other comprehensive income</b>						
Items reclassified or which may be reclassified to profit for the period						
Exchange rate differences upon translation of foreign subsidiaries		0	0	0	0	0
<b>Other comprehensive income for the period, after tax</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Comprehensive income for the period, after tax</b>		<b>83</b>	<b>63</b>	<b>282</b>	<b>233</b>	<b>283</b>
Attributable to parent company's shareholders		83	63	282	233	283

## Group statement of financial position

SEKm	Note	31/03/2026	31/03/2025	30/06/2025
<b>ASSETS</b>				
<b>Non-current assets</b>				
<b>Intangible assets</b>				
Capitalised expenditures for development work		2	4	3
Trademarks		171	171	171
Goodwill		617	617	617
Other intangible assets		10	9	9
		<b>800</b>	<b>800</b>	<b>800</b>
<b>Tangible assets</b>				
Expenditures on third-party property		3	2	2
Equipment, tools and installations		2	1	2
Right of use assets		16	11	11
		<b>21</b>	<b>14</b>	<b>15</b>
Deferred tax asset		1	2	1
		<b>1</b>	<b>2</b>	<b>1</b>
<b>Total non-current assets</b>		<b>822</b>	<b>816</b>	<b>816</b>
<b>Current assets</b>				
Goods in warehouse		369	484	439
Goods in transit		21	38	72
Right of return assets		19	21	10
<b>Sum inventory</b>		<b>409</b>	<b>543</b>	<b>521</b>
Accounts receivable		5	1	1
Current tax assets		4	20	1
Other current receivables		34	34	16
Prepaid expenses and accrued income		15	14	17
Cash and cash equivalents		368	159	189
<b>Total current assets</b>		<b>835</b>	<b>770</b>	<b>744</b>
<b>TOTAL ASSETS</b>		<b>1,657</b>	<b>1,586</b>	<b>1,561</b>

## Group statement of financial position (cont.)

SEKm	Note	31/03/2026	31/03/2025	30/06/2025
<b>EQUITY AND LIABILITIES</b>				
<b>Equity</b>				
Share capital		1	1	1
Other contributed capital		805	746	746
Reserves, translation differences		0	-0	0
Retained earnings		198	241	190
Profit for the period		281	233	283
<b>Total equity</b>		<b>1,286</b>	<b>1,221</b>	<b>1,220</b>
<b>Long-term liabilities</b>				
Lease liabilities		9	7	7
Deferred tax liabilities		35	35	35
<b>Total long-term liabilities</b>		<b>45</b>	<b>42</b>	<b>42</b>
<b>Current liabilities</b>				
Lease liabilities		8	5	5
Accounts payable		55	51	119
Other current liabilities		58	56	54
Tax liabilities		15	33	9
Repayment liabilities		72	70	34
Prepaid income and accrued expenses		119	108	77
<b>Total current liabilities</b>		<b>327</b>	<b>323</b>	<b>299</b>
<b>TOTAL EQUITY AND LIABILITIES</b>		<b>1,657</b>	<b>1,586</b>	<b>1,561</b>

## Group statement on cash flow

SEKm	Jan-Mar 25/26	Jan-Mar 24/25	Jul-Mar 25/26	Jul-Mar 24/25
<b>Operating activities</b>				
Operating profit (EBIT)	105	80	357	295
Adjustment for non-cash items				
Depreciation and amortisation	3	2	8	7
Interest received	1	0	2	3
Interest paid	-1	-1	-3	-3
Paid income tax	-22	-18	-72	-66
<b>Cash flow from operating activities before changes in working capital</b>	<b>86</b>	<b>63</b>	<b>292</b>	<b>235</b>
Increase (-)/Decrease(+) in inventory	86	48	112	-96
Increase (-)/Decrease(+) in operating receivables	0	-1	-20	4
Increase (+)/Decrease(-) in operating liabilities	-154	-219	19	-9
<b>Cash flow from operating activities</b>	<b>18</b>	<b>-110</b>	<b>404</b>	<b>134</b>
<b>Investing activities</b>				
Acquisition of tangible assets	-0	-	-2	-0
Acquisition of intangible assets	-1	-0	-1	-1
<b>Cash flow from investing activities</b>	<b>-1</b>	<b>-0</b>	<b>-3</b>	<b>-1</b>
<b>Financing activities</b>				
Amortisation of lease liabilities	-2	-1	-6	-3
Fees related to borrowings	-0	-0	-1	-1
Shareholder contribution	-	20	-	20
Dividend paid	-	-	-143	-132
Repurchase of shares	-62	-27	-132	-154
Warrants	-	-2	2	2
Subscription of shares, programme 2022/26	56	-	57	-
<b>Cash flow from financing activities</b>	<b>-8</b>	<b>-10</b>	<b>-223</b>	<b>-268</b>
<b>Cash flow for the period</b>	<b>9</b>	<b>-120</b>	<b>178</b>	<b>-135</b>
Cash and cash equivalents at start of period	358	280	189	295
Exchange rate differences in cash and cash equivalents	1	-1	1	-1
<b>Cash and cash equivalents at end of period</b>	<b>368</b>	<b>159</b>	<b>368</b>	<b>159</b>

## Group statement on changes in equity

SEKm	Share capital	Other contributed capital	Reserves, translation differences	Retained earnings	Profit for the period	Total equity
<b>Opening balance, 1 July 2024</b>	<b>1</b>	<b>724</b>	<b>-0</b>	<b>219</b>	<b>308</b>	<b>1,252</b>
Transfer of profits for the previous period	-	-	-	308	-308	-
Profit for the period	-	-	-	-	233	233
Other comprehensive income	-	-	-0	-	-	-0
<b>Comprehensive profit/loss for the period</b>	<b>-</b>	<b>-</b>	<b>-0</b>	<b>308</b>	<b>-75</b>	<b>233</b>
<b>Transactions with owners</b>						
Shareholder contribution	-	20	-	-	-	20
Dividend	-	-	-	-132	-	-132
Repurchase of shares	-	-	-	-154	-	-154
Cancellation of repurchased shares	-0	-	-	0	-	-
Bonus issue	0	-	-	-0	-	-
Warrants, programme 2022/26	-	-2	-	-	-	-2
Warrants, programme 2023/27	-	-0	-	-	-	-0
Warrants, programme 2024/28	-	3	-	-	-	3
<b>Total</b>	<b>-</b>	<b>21</b>	<b>-</b>	<b>-286</b>	<b>-</b>	<b>-264</b>
<b>Closing balance, 31 Mars 2025</b>	<b>1</b>	<b>746</b>	<b>-0</b>	<b>241</b>	<b>233</b>	<b>1,221</b>
<b>Opening balance, 1 July 2025</b>	<b>1</b>	<b>746</b>	<b>0</b>	<b>190</b>	<b>283</b>	<b>1,220</b>
Transfer of profits for the previous period	-	-	-	283	-283	-
Profit for the period	-	-	-	-	281	281
Other comprehensive income	-	-	0	-	-	0
<b>Comprehensive profit/loss for the period</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>283</b>	<b>-2</b>	<b>282</b>
<b>Transactions with owners</b>						
Dividend	-	-	-	-143	-	-143
Repurchase of shares	-	-	-	-132	-	-132
Cancellation of repurchased shares	-0	-	-	0	-	-
Bonus issue	0	-	-	-0	-	-
Subscription of shares, programme 2022/26	0	57	-	-	-	57
Warrants, programme 2025/29	-	2	-	-	-	2
<b>Total</b>	<b>0</b>	<b>59</b>	<b>-</b>	<b>-275</b>	<b>-</b>	<b>-216</b>
<b>Closing balance, 31 Mars 2026</b>	<b>1</b>	<b>805</b>	<b>0</b>	<b>198</b>	<b>281</b>	<b>1,286</b>

## Parent company

### Parent company income statement

SEKm	Jan-Mar 25/26	Jan-Mar 24/25	Jul-Mar 25/26	Jul-Mar 24/25	Jul-Jun 24/25
<b>Operating income</b>					
Net sales	4	9	14	20	24
	<b>4</b>	<b>9</b>	<b>14</b>	<b>20</b>	<b>24</b>
<b>Operating costs</b>					
Other external expenses	-2	-2	-4	-4	-4
Personnel expenses	-4	-9	-14	-21	-24
Other operating expenses	-	-	-	-	0
	<b>-6</b>	<b>-11</b>	<b>-19</b>	<b>-25</b>	<b>-28</b>
<b>Operating profit (EBIT)</b>	<b>-2</b>	<b>-2</b>	<b>-5</b>	<b>-4</b>	<b>-4</b>
<b>Financial income and expenses</b>					
Profit from participations in group companies	-	-	143	130	130
Interest income and equivalents	2	0	2	2	2
Interest expenses and equivalents	-4	-2	-10	-7	-9
	<b>-2</b>	<b>-2</b>	<b>135</b>	<b>125</b>	<b>122</b>
<b>Appropriations</b>					
Group contribution received	-	-	-	-	3
	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3</b>
<b>Profit or loss before tax</b>	<b>-4</b>	<b>-4</b>	<b>131</b>	<b>121</b>	<b>122</b>
Income tax	-	-	-	-	-0
<b>Profit/Loss for the period</b>	<b>-4</b>	<b>-4</b>	<b>131</b>	<b>121</b>	<b>122</b>

The parent company has no items recognised in other comprehensive income. Total comprehensive income corresponds to profit/loss for the period.

## Parent company statement of financial position

SEKm	31/03/2026	31/03/2025	30/06/2025
<b>ASSETS</b>			
<b>Non-current assets</b>			
<b>Financial assets</b>			
Participations in group companies	644	644	644
<b>Total financial assets</b>	<b>644</b>	<b>644</b>	<b>644</b>
<b>Total non-current assets</b>	<b>644</b>	<b>644</b>	<b>644</b>
<b>Current assets</b>			
Tax receivables	2	2	2
Receivables from group companies	176	27	39
Prepaid expenses and accrued income	2	3	3
<b>Total current receivables</b>	<b>180</b>	<b>32</b>	<b>44</b>
<b>Cash and cash equivalents</b>			
Cash and cash equivalents	7	1	9
<b>Total cash and cash equivalents</b>	<b>7</b>	<b>1</b>	<b>9</b>
<b>Total current assets</b>	<b>187</b>	<b>33</b>	<b>53</b>
<b>TOTAL ASSETS</b>	<b>831</b>	<b>677</b>	<b>697</b>

## Parent company statement of financial position (cont.)

SEKm	31/03/2026	31/03/2025	30/06/2025
<b>EQUITY AND LIABILITIES</b>			
<b>Equity</b>			
<b>Restricted equity</b>			
Share capital	1	1	1
	<b>1</b>	<b>1</b>	<b>1</b>
<b>Unrestricted equity</b>			
Share premium reserve	500	443	443
Retained earnings	-353	-149	-200
Profit for the period	131	121	122
	<b>278</b>	<b>415</b>	<b>365</b>
<b>Total equity</b>	<b>279</b>	<b>416</b>	<b>366</b>
<b>Current liabilities</b>			
Accounts payable	0	0	0
Liabilities to group companies	544	253	325
Other liabilities	1	2	1
Prepaid income and accrued expenses	6	6	5
<b>Total current liabilities</b>	<b>552</b>	<b>261</b>	<b>331</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>831</b>	<b>677</b>	<b>697</b>

# DEFINITIONS

## Items affecting comparability

Items affecting comparability refer to events of a material nature that make it difficult for the company to achieve good transparency and comparability over time in the financial statements. For example, LTIP or write downs.

## Key performance measures

Some key measures that management and analysts use to assess the Group's performance are not defined by IFRS (alternative performance measures – "APM"). The following table follows definitions and a description of the purpose of all key measures. The Company applies ESMA's guidelines for alternative performance measures.

Key measure	Definition	Purpose
Adjusted EBIT <sup>1)</sup>	Operating profit (EBIT) adjusted by items affecting comparability.	Adjusted EBIT is used to maintain the clarity and comparability of the profit of the day-to-day operations.
Adjusted EBIT margin <sup>1)</sup>	Adjusted EBIT as a percentage of operating income. (Operating income = Net sales + Other operating income.)	Adjusted EBIT margin is used to show the degree of profitability, excluding items affecting comparability.
Average net order value (AOV) <sup>1)</sup>	Net sales for the period divided by number of orders for the period.	Average net order value (AOV) is used to analyse the profitability per order.
Cash flow from operations	Cash flow attributable to operations, investment and financial activities not included.	KPI defined by IFRS.
Earnings per share before dilution (SEK)	Net profit for the period attributable to holders of ordinary shares of the parent company, before dilution.	KPI defined by IFRS.
Earnings per share after dilution (SEK)	Net profit for the period attributable to holders of ordinary shares of the parent company, after dilution.	KPI defined by IFRS.
EBIT margin <sup>1)</sup>	Earnings before interest and taxes divided by operating income. (Operating income = Net sales + Other operating income.)	EBIT margin is used to analyse the degree of profitability of the operating business.
EBT	Earnings before taxes.	KPI defined by IFRS.
Gross profit <sup>1)</sup>	Net sales less direct costs related to purchase of goods including freight and customs to warehouse.	Gross profit is used to analyse the profitability of the sale of goods.
Gross margin <sup>1)</sup>	Gross profit divided by net sales.	Gross profit margin is used to show the degree of profitability of the sale of goods.
Net sales	Total sales less exchange gains related to operational assets and liabilities.	Net sales is used to analyse sales less exchange rate gains.
Net sales growth, local currencies <sup>1)</sup>	Net sales for the period in local currencies translated to SEK with comparison period currency rates, compared with net sales in comparison period. Abbreviated in reports as local currencies/curr.	Net sales growth, local currencies is used to compare RevolutionRace growth, excluding currency effects.
Net debt/Net cash <sup>1)</sup>	Interest-bearing current and long-term liabilities reduced by interest-bearing assets, cash and cash equivalents.	Net debt/Net cash is used to determine if the company will be able to fulfil its financial commitments.
Net working capital <sup>1)</sup>	Current assets reduced by cash and cash equivalents minus non-interest-bearing current liabilities.	Net working capital is used to analyse the condition of the company to finance the day-to-day operations.
Number of orders <sup>1)</sup>	Number of orders before cancellations and returns in the period.	Number of orders is used to measure the level of customer activity and to calculate the average net order value (AOV).
Operating profit (EBIT) <sup>1)</sup>	Earnings before interest and taxes	Operating profit (EBIT) is used to analyse the profitability of the operating business.
Result for the period	Result for the period.	KPI defined by IFRS.

1) Alternative performance measures according to the guidelines of ESMA.

## Reconciliation tables, alternative performance measures

All amounts in SEKm, unless otherwise stated.

	Note	Jan-Mar 25/26	Jan-Mar 24/25	Jul-Mar 25/26	Jul-Mar 24/25	Jul-Jun 24/25	Apr-Mar 25/26
<b>Gross profit</b>							
Net sales		487	486	1,604	1,520	1,925	2,009
Goods for resale (-)		-141	-149	-480	-457	-581	-604
<b>Gross profit</b>		<b>345</b>	<b>337</b>	<b>1,124</b>	<b>1,063</b>	<b>1,344</b>	<b>1,405</b>
<b>Gross margin</b>							
Gross profit		345	337	1,124	1,063	1,344	1,405
Net sales		487	486	1,604	1,520	1,925	2,009
<b>Gross margin</b>		<b>71.0%</b>	<b>69.4%</b>	<b>70.1%</b>	<b>70.0%</b>	<b>69.8%</b>	<b>69.9%</b>
<b>Operating profit (EBIT)</b>							
Operating income		488	486	1,605	1,520	1,925	2,009
Operating expenses		-383	-406	-1,248	-1,225	-1,568	-1,590
<b>Operating profit (EBIT)</b>		<b>105</b>	<b>80</b>	<b>357</b>	<b>295</b>	<b>357</b>	<b>419</b>
<b>Adjusted EBIT</b>							
Operating profit (EBIT) as reported		105	80	357	295	357	419
Expenses mainly related to LTIP and stay-on-bonus		-	21	2	26	26	2
<b>Adjusted EBIT</b>		<b>105</b>	<b>101</b>	<b>359</b>	<b>320</b>	<b>383</b>	<b>422</b>
<b>EBIT margin</b>							
Earnings before interest and taxes		105	80	357	295	357	419
Operating income		488	486	1,605	1,520	1,925	2,009
<b>EBIT Margin</b>		<b>21.4%</b>	<b>16.4%</b>	<b>22.2%</b>	<b>19.4%</b>	<b>18.6%</b>	<b>20.9%</b>
<b>Adjusted EBIT margin</b>							
Adjusted EBIT		105	101	359	320	383	422
Operating income		488	486	1,605	1,520	1,925	2,009
<b>Adjusted EBIT margin</b>		<b>21.4%</b>	<b>20.8%</b>	<b>22.4%</b>	<b>21.1%</b>	<b>19.9%</b>	<b>21.0%</b>
<b>Net working capital</b>							
Current assets		835	770	835	770	744	835
Cash and cash equivalents (-)		-368	-159	-368	-159	-189	-368
<b>Total current assets excl. cash and cash equivalents</b>		<b>467</b>	<b>611</b>	<b>467</b>	<b>611</b>	<b>555</b>	<b>467</b>
Current liabilities (-)		-327	-323	-327	-323	-299	-327
Current interest-bearing liabilities (+) *		8	5	8	5	5	8
<b>Net working capital</b>		<b>148</b>	<b>294</b>	<b>148</b>	<b>294</b>	<b>262</b>	<b>148</b>
<b>Net debt(+)/Net cash (-)</b>							
Interest-bearing debt *		17	12	17	12	12	17
Interest-bearing assets (-)		-	-	-	-	-	-
Cash and cash equivalents (-)		-368	-159	-368	-159	-189	-368
<b>Net debt(+)/Net cash (-)</b>		<b>-351</b>	<b>-147</b>	<b>-351</b>	<b>-147</b>	<b>-177</b>	<b>-351</b>
<b>Number of orders and average order value (AOV)</b>							
Number of orders ('000)		522	477	1,658	1,532	1,967	2,093
Net sales		487	486	1,604	1,520	1,925	2,009
<b>Average order value (AOV); (SEK)</b>		<b>932</b>	<b>1,018</b>	<b>968</b>	<b>992</b>	<b>979</b>	<b>960</b>

\* Is composed of leasing liabilities

# NOTES

All amounts in the report are rounded off to the nearest million Swedish kronor (SEKm), unless otherwise stated. Therefore, calculations in tables do not always sum up, figures between 0 and 0.5 are reported as 0.

## **NOTE 1** Accounting principles and estimates

RVRC Holding AB applies the International Financial Reporting Standards (IFRS) as adopted by the European Community (EC). The financial statements for the Group and the interim report have been prepared according to applicable sections of the Annual Accounts Act and IAS 34 Interim financial reporting.

The financial statements of the parent company have been prepared according to Annual Accounts Act and The Swedish Corporate Reporting Board RFR 2 Accounting for Legal Entities. For complete information regarding accounting and valuation principles applied by the group, please see the annual report that was published on 15 October 2025.

### **New and amended standards and interpretations that have not yet been applied by the Group**

RVRC Holding AB has made the assessment that no new or changed standards during the financial year will have an effect on the group's financial reporting.

In April 2024, the IASB published IFRS 18 Presentation and Disclosure in Financial Statements, which becomes effective for financial years beginning on or after 1 January 2027. RVRC Holding AB will apply the standard starting from the financial year beginning 1 July 2027. IFRS 18 is not expected to impact the financial results but will result in changes to the presentation and disclosure requirements in the financial statements.

The IASB has also issued the annual improvements (Annual Improvements to IFRS Standards 2023) as well as amendments to IFRS 9 and IFRS 7, addressing, among other things, the classification of financial instruments and power purchase agreements, effective from 1 January 2026. RVRC Holding AB has assessed that these changes will not have a material impact on the Group's financial reporting.

## NOTE 2 Income from agreements with customers

The company has one operating segment and has for the breakdown of income identified one category, geographical area, for which the smallest entity is a market which in turn belongs to a region. The definition of a market relates to the website on which the sales take place, for example revolutionrace.se for Sweden and revolutionrace.de for Germany.

Below, net sales is presented per geographical market and region, respectively.

Market	Jan-Mar			Jul-Mar			Apr-Mar			Jul-Jun
	25/26	24/25	Δ	25/26	24/25	Δ	25/26	24/25	Δ	
Germany	239	239	0%	780	742	5%	972	946	3%	935
Sweden	58	52	12%	186	170	9%	237	215	10%	221
Other	190	195	-3%	639	608	5%	800	766	4%	769
<b>Total</b>	<b>487</b>	<b>486</b>	<b>0%</b>	<b>1,604</b>	<b>1,520</b>	<b>6%</b>	<b>2,009</b>	<b>1,927</b>	<b>4%</b>	<b>1,925</b>

Local currencies Δ	Jan-Mar			Jul-Mar			Apr-Mar		
	25/26	24/25	Δ	25/26	24/25	Δ	25/26	24/25	Δ
Germany	5%			10%			7%		
Sweden	12%			9%			10%		
Other	2%			10%			9%		
<b>Total</b>	<b>5%</b>			<b>10%</b>			<b>8%</b>		

Region	Jan-Mar			Jul-Mar			Apr-Mar			Jul-Jun
	25/26	24/25	Δ	25/26	24/25	Δ	25/26	24/25	Δ	
Nordics	109	104	4%	370	345	7%	471	435	8%	446
DACH	285	279	2%	936	866	8%	1,162	1,097	6%	1,093
RoW	93	103	-10%	298	309	-4%	376	395	-5%	387
<b>Total</b>	<b>487</b>	<b>486</b>	<b>0%</b>	<b>1,604</b>	<b>1,520</b>	<b>6%</b>	<b>2,009</b>	<b>1,927</b>	<b>4%</b>	<b>1,925</b>

Local currencies Δ	Jan-Mar			Jul-Mar			Apr-Mar		
	25/26	24/25	Δ	25/26	24/25	Δ	25/26	24/25	Δ
Nordics	6%			10%			11%		
DACH	7%			13%			10%		
RoW	-4%			2%			0%		
<b>Total</b>	<b>5%</b>			<b>10%</b>			<b>8%</b>		

## NOTE 3 Other operating income and other operating expenses

Other operating income and other operating expenses	Jan-Mar			Jul-Mar			Jul-Jun
	25/26	24/25	Δ	25/26	24/25	Δ	
Exchange rate gains	17	10	65%	35	38	-9%	45
Exchange rate losses	-16	-15	8%	-35	-41	-13%	-49
Other	0	0		1	0		0
<b>Total</b>	<b>1</b>	<b>-4</b>		<b>0</b>	<b>-2</b>		<b>-4</b>

## NOTE 4 Related Party Transactions

The company has no external transactions with related parties in the period.

## NOTE 5 Shares and warrants

### Repurchase of own shares

During the third quarter RevolutionRace repurchased 935,927 own shares and have repurchased 2,222,066 own shares so far during the financial year. At the end of the period the company holds 1,556,230 treasury shares, after the cancellation of shares during the second quarter.

Period	Number of repurchased shares	Average share price, SEK	Amount, SEKm*
Jul-Jun 23/24 (full year)	1,853,261	52.60	97
Jul-Jun 24/25 (full year)	4,644,371	44.15	205
Jul-Sep 25/26 (quarter)	665,836	47.36	32
Oct-Dec 25/26 (quarter)	620,303	63.20	39
Jan-Mar 25/26 (quarter)	935,927	65.76	62
	<b>8,719,698</b>	<b>49.86</b>	<b>435</b>

\*Excluding transaction costs.

### Warrants

RevolutionRace has four incentive programmes comprising warrants for senior executives and key personnel. The warrants have been transferred to the participants at market price.

In the second quarter the subscription period for incentive programme 2022/26 was initiated. During the third quarter, 1,422,000 warrants were exercised within the framework of the incentive programme. The subscription period ends 15 May 2026.

Description	Subscription period	Subscription price		Issued	Transferred
		(SEK)	Shares per warrant		
2022/26 incentive programme	15/11/2025 - 15/05/2026	36.33	1.09	2,125,000	25,000
2023/27 incentive programme	02/01/2027 - 02/07/2027	70.59	1.05	750,000	227,500
2024/28 incentive programme	22/11/2027 - 22/05/2028	45.63	1.05	1,000,000	472,000
2025/29 incentive programme	24/11/2028 - 24/05/2029	77.81	1.02	1,000,000	144,000

### Number of shares

Following the subscription of shares through the exercise of warrants under LTIP 2022/2026, a total of 1,549,980 new shares has been registered during the quarter, through which RevolutionRace received SEK 56 million. At the end of the quarter the total number of outstanding shares (total number of shares reduced by treasury shares) amounts to 105,775,950.

Date	Description	Change in number of shares	Total number of shares
01/07/2025	Opening balance	-	109,596,639
17/11/2025	Subscription of shares	26,750	-
21/11/2025	Cancellation of shares	-3,841,189	-
05/02/2026	Subscription of shares	1,549,980	-
31/03/2026	Closing balance	-	107,332,180

### Weighted average number of shares

	Jan-Mar 25/26	Jan-Mar 24/25	Jul-Mar 25/26	Jul-Mar 24/25	Jul-Jun 24/25
Weighted average number of shares	106,729,410	109,596,639	108,090,318	111,331,607	110,897,865

**NOTE 6** Currency rates and currency exposure

RevolutionRace has a currency exposure mainly towards DKK, EUR, GBP, PLN and SEK for inflow and towards EUR, SEK and USD for outflow. RevolutionRace has accordingly an exposure towards changes in these currencies. For inflow EUR is the primary currency and for outflow the primary currency is USD.

Below currency cross rates for SEK/EUR and SEK/USD for information purposes.

Currency	Jan-Mar 25/26		Jan-Mar 24/25		Jul-Mar 25/26		Jul-Mar 24/25	
	AR	CR	AR	CR	AR	CR	AR	CR
SEK/EUR	10.69	10.94	11.24	10.85	10.93	10.94	11.39	10.85
SEK/USD	9.14	9.52	10.68	10.03	9.36	9.52	10.62	10.03

Source: European Central Bank

AR = average rate

CR = closing rate



### Financial Calendar

Year-end report 2025/26	11 August 2026
Annual report 2025/26	16 October 2026
Interim report, Q1 2026/27	23 October 2026
Annual General Meeting 2025/26	26 November 2026
Interim report, Q2 2026/27	28 January 2027
Interim report, Q3 2026/27	29 April 2027
Year-end report 2026/27	10 August 2027



### Contact

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In the event of discrepancies between the English and Swedish reports, the Swedish version shall govern.

This report contains forward-looking statements that reflect the company's current expectations. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it cannot be guaranteed that expectations will prove correct as they are subject to risks and uncertainties that could cause actual results to differ materially depending on a number of factors. Such factors include, but are not limited to, changes in consumer demand, changing economic, market and competitive conditions, exchange rate fluctuations, developments in product liability disputes, regulatory environment changes and other government measures. Forward-looking statements relate only to expectations as of the date they were made, and beyond what is required by applicable law, the Company undertakes no responsibility for updating any of them in the event of new information or future events.