Key personnel subscribe to options and qualified employee stock options

Following the decision at the general meeting on May 21, 2025, Freemelt has established a long-term incentive program by issuing so-called qualified employee stock options ("Incitamentsprogram A 2025/2028") and issuing options ("Incitamentsprogram B 2025/2028").

Key personnel and decision makers subscribe to 9 293 085 qualified employee stock options and 863 002 options. The qualified employee stock options have been issued without consideration, whereas the options have been acquired at a fair market price.
The conversion to shares will happen through a so-called "net exercise", which means the actual dilution as a consequence of the incentive programs will be lower than what is indicated by its nominal size. Exact dilution will depend on the share price at the conversion date when the program matures in year 2028. Without "net exercise", the maximum number of new shares would be 10 156 087 at full subscription corresponding to a dilution of approximately 5.1%.
Ahead of subscription, each participant has renounced participation in the existing incentive programs 2023/2027 and 2024/2028, which reduces the maximum potential dilution to 2.9%.
A total of 8,719,467 options remain in the program after subscription as set out above.
The Board of Directors considers the incentive programs to be advantageous for the group and the company's shareholders.

Contacts

Daniel Gidlund, CEO
daniel.gidlund@freemelt.com
070-246 45 01

Certified Advisor
Eminova Fondkomission AB
adviser@eminova.se

About Us

Freemelt develops advanced 3D printers for metal components and aims to become the leading supplier in additive manufacturing (AM) using E-PBF technology, targeting SEK 1 billion in revenue by 2030. The solutions primarily support companies in the defense, energy, and medical technology sectors in Europe and the USA, enabling them to drive innovation and improve production efficiency. Founded in 2017, Freemelt has expanded its product portfolio to include three printer models, with two designed for industrial production and one (Freemelt ONE) targeting research institutes and universities. The modular industrial printers (eMELT) leverage E-PBF technology, delivering significantly higher efficiency compared to other machines on the market while maintaining flexibility in metal selection.
Freemelt generates revenue primarily through the sale of advanced 3D printers at fixed prices, complemented by support and maintenance services, which are expected to account for 25% of total revenue by 2030.
The company is now focused on further industrializing its product and service portfolio and driving commercialization in the European and North American markets. Read more at www.freemelt.com

Attachments

Key personnel subscribe to options and qualified employee stock options