

## BHG – Refinancing of Credit Facilities

**BHG Group AB (“BHG”) has on 21 April 2026, entered into an agreement with SEB and Danske Bank to refinance its existing debt facilities.**

The terms agreed for the new credit facilities agreement will come into effect on 21 April 2026 and include a multi-currency revolving credit facility of SEK 2,000 million with a tenor of three years, with the possibility of extension for up to two additional years, subject to the banks' approval. BHG's total credit facilities remain unchanged at SEK 2,300 million.

The unsecured loan agreement reflects BHG's strengthened financial position and will result in lower financing costs and fewer operational restrictions compared with the previous financing arrangement.

As a consequence of the refinancing, BHG will expense the remaining capitalized costs related to the existing financing, amounting to SEK 1.6 million.

“We have, through close and constructive cooperation with SEB and Danske Bank, agreed on a new loan agreement that reduces our financing costs and confirms the strengthened financial position we have built over recent years. This provides us with a long-term foundation to continue executing our strategy with a focus on profitable growth,” says Gustaf Öhrn, CEO of BHG.

### Contacts

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### Attachments

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