

Execution of annex to syndicated revolving credit facility agreement

Further to Current Report No. 35/2017 and Current Reports No. 43/2019, No. 40/2021, No. 54/2021, No. 47/2022, No. 20/2023 and No. 63/2023, the Management Board of KRUK S.A. (the "Company") announces that the Company and its subsidiaries (jointly the "Borrowers") have executed an annex (the "Annex") to the revolving multi-currency credit facility agreement (the "Credit Facility") entered into with a syndicate of banks, which Agent is DNB Bank ASA.

The Annex provides for an increase in the Credit Facility limit, up to EUR 575m. The Credit Facility is available until July 3rd 2028. Prior to the execution of the Annex, the amount available under the Credit Facility was EUR 525m.

At the same time, the amount of the surety provided for the liabilities arising under the Credit Facility and the declaration of submission to enforcement in connection therewith as disclosed in Current Report 63/2023 has remained unchanged and stands at approximately EUR 863 million.

Contacts

Anna Kowalczyk
tel. no.: +48 71 790 2280
e-mail: ir@kruksa.pl

Tomasz Kałuziak
tel. no.: +48 71 345 6789
e-mail: ir@kruksa.pl

About Us

KRUK Group is a leading European player in debt management sector. The company was established in 1998 and now operates in Poland, Romania, Italy, Spain, Czechia and Slovakia, as well as holds assets in Germany. KRUK is present on Warsaw Stock Exchange in Poland and is also regular issuer of bonds on Warsaw Bond Market - Catalyst.

This information is information that KRUK S.A. is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2023-11-23 20:30 CET.

Attachments

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