

Board members and senior executives of Lifco have acquired synthetic call options in Lifco

The Board of Directors of Lifco AB (publ) has today been informed by the company's principal shareholder, Carl Bennet AB, that Board members and senior executives of Lifco have acquired synthetic call options in Lifco issued by Carl Bennet AB.

Carl Bennet AB has offered all Board members elected by the general meeting, excluding Carl Bennet, and all senior executives in Lifco, 23 people in total, to acquire synthetic call options in Lifco issued by Carl Bennet AB. In total 428,115 options have been acquired at a price corresponding to the market value of the options on the date of transaction, according to a valuation conducted by an independent valuation agency. The total market value of the options at the time of the transaction has been calculated to approximately SEK 22 million.

The synthetic call options are related to the Lifco Class B share, have a maturity of five years and may be exercised during the period 1 March 2030–31 May 2030. The exercise price per option is SEK 504.12, corresponding to 128 per cent of the volume-weighted average price paid for the Lifco Class B share on Nasdaq Stockholm during the period 19–23 May 2025. When exercising the option, the option holder will receive a cash payment from the option issuer corresponding to the market value of the share at the time of the exercise reduced by the exercise price. The terms and conditions for the options contain a cap, entailing that the maximum payout for each option is SEK 677.40. The options are not subject to transfer restrictions.

Lifco has not been involved in the offer that has been made by Carl Bennet AB to board members and senior executives of Lifco on its own initiative. The offer does not incur any costs for Lifco.

For more information, please contact:

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About Us

Lifco offers a safe haven for small and medium-sized businesses. Lifco's business concept is to acquire and develop market-leading niche businesses with the potential to deliver sustainable earnings growth and robust cash flows. Lifco is guided by a clear philosophy centred on long-term growth, a focus on profitability and a strongly decentralised organisation. The Group has three business areas: Dental, Demolition & Tools and Systems Solutions. At year-end 2024, the Lifco Group consisted of 257 operating companies in 34 countries. In 2024, Lifco reported EBITA of SEK 5.9 billion on net sales of SEK 26.1 billion. The EBITA margin was 22.6 per cent. Read more at [lifco.se](https://www.lifco.se).