

Pamica's bonds have been admitted to trading on Nasdaq Transfer Market

On 5 December 2024, Pamica Group AB (publ) ("Pamica") issued senior secured bonds with a total nominal amount of SEK 1,200 million ("the Bonds") within a framework amount of SEK 2,000 million. The Bonds have a term of three years and carry a floating interest rate of STIBOR 3m plus 550 basis points.

Pamica announces today that the Bonds have been admitted to trading on the Transfer Market segment of the Nasdaq First North Bond Market with the first trading day Thursday, 30 January 2025.

In accordance with the Bond terms, the Bonds shall be admitted to trading on the Corporate Bond list at Nasdaq Stockholm or on another regulated market within 12 months from 5 December 2024.

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This information is information that Pamica Group is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-01-29 16:25 CET.

About Pamica Group

Pamica Group acquires small and medium-sized companies, develops them together with successful entrepreneurs, makes them long-term successful and thereby creates value and prosperity. The group has an eternal ownership horizon with high growth ambitions - through organic growth, add-on acquisitions and by increasing the number of platform companies.

We were created by over 200 Swedish entrepreneurs who built companies themselves and who with their broad network, industrial competence and business acumen contribute to our companies' development. Together with management and employees, we create what we call Great Companies. The group, with headquarters in Halmstad, Sweden, includes 18 companies.

Attachments

[Pamica's bonds have been admitted to trading on Nasdaq Transfer Market](#)