

## The Board of Directors of Prostatype Genomics AB decides on a directed issue to guarantors

13 September 2024 | Prostatype Genomics AB

**The board of directors of Prostatype Genomics AB ("Prostatype Genomics" or the "Company") has today decided, with the support of authorization from the extraordinary general meeting, to carry out a directed issue of units, in accordance with the guarantee commitment agreements entered into between the guarantors and the Company due to the preferential rights issue which was carried out in August 2024.**

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As communicated in connection with the preferential rights issue, the guarantors, in accordance with the guarantee commitment agreements entered into, had the opportunity to choose to receive guarantee compensation in the form of cash compensation corresponding to 16 percent (bottom guarantors) or 20 percent (top guarantors) of the guaranteed amount, or units (shares and warrants of series TO 4) corresponding to 20 percent (bottom guarantors) or 23 percent (top guarantors) of the guaranteed amount. A number of guarantors have chosen to receive the guarantee compensation in the form of units. Due to this, the board of directors, with the support of authorization from the extraordinary general meeting on July 16, 2024, has decided on a directed issue of 40,800,000 units, corresponding to 204,000,000 shares and 81,600,000 warrants of series TO 4 in the Company. The purpose of the directed issue and the reason for the deviation from the shareholders' preferential right is thus to fulfill the Company's obligations towards the guarantors in accordance with the entered into guarantee commitment agreements.

The subscription price is SEK 0.05 per unit (equivalent to SEK 0.01 per share, TO 4 is issued free of charge), which corresponds to the subscription price at which units in the recently completed preferential rights issue were issued.

After the Swedish Companies Registration Office's registration of the rights issue and the described directed issue to guarantors, the total number of shares in the Company will amount to 5,148,351,416 shares and the share capital to SEK 51,483,514.16. In addition, there will be a total of 1,663,016,092 outstanding warrants of series TO 4.

### Advisors

Prostatype Genomics has mandated Gemstone Capital A/S as financial advisor, Advokatfirman Lindahl KB as legal advisor and Nordic Issuing AB as settlement agent in connection with the issue.

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**About Prostatype Genomics AB**

Prostatype® is a genetic test that is available to patients and treating urologists as a complementary decision support tool to answer the question of radical treatment or no radical treatment of prostate cancer. The test was developed by a leading research group at Karolinska Institutet and is provided by Prostatype Genomics AB.

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