

## Logistea announces notice of exercise of call option of its outstanding secured bond of MNOK 900

We refer to the announcement published 27 November 2024 regarding the successful placement of a new SEK 600 million senior unsecured green bond issue by Logistea AB (publ) with interest rate of STIBOR + 275 bps. Logistea Properties AS has today notified Nordic Trustee AS that it will exercise the call option to redeem all outstanding bonds under its NOK 900 million senior secured bond issue 2023/2026 (with ISIN NO0012955105) with original maturity date 6 July 2026, and each Bondholder is hereby given notice thereof.

The exercise of the call option is conditional upon certain conditions as set out in the Call Option Notice being satisfied or waived no later than 10 December 2024.

Subject to satisfaction of the aforementioned conditions, the entire bond will be repaid at a price equal to 103.29535% of the Nominal Amount plus accrued interest, with settlement date 13 December 2024.

Reference is made to the attached notice from Nordic Trustee AS for further information about the call option.

### For further information, please contact

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### About Logistea AB (publ)

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Logistea is a Swedish real estate company focusing on warehousing, logistic and light industrial properties. The company's shares are listed on Nasdaq Stockholm with the short names LOGI A and LOGI B. For more information: [www.logistea.se](http://www.logistea.se)

### Attachments

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[Logistea announces notice of exercise of call option of its outstanding secured bond of MNOK 900](#)  
[Notice From Nordic Trustee Re Call Option \(2024 11 29\)](#)