

NP3 Fastigheter issues green notes of SEK 400 million

NP3 Fastigheter AB (publ) ("NP3" or the "Company") has issued senior unsecured green notes of SEK 400 million under the existing MTN programme (the "New Green Notes"). The New Green Notes have a tenor of 4.5 years with final maturity in August 2030 and have an interest rate of 3 month STIBOR plus 215 basis points. NP3 intends to apply for admission to trading of the New Green Notes on the sustainable bond list at Nasdaq Stockholm. An amount corresponding to the net proceeds from the New Green Notes will be used in accordance with the Company's green finance framework.

Nordea Bank Abp and Skandinaviska Enskilda Banken AB (publ) have acted as joint bookrunners in connection with the issue of the New Green Notes. Gernandt & Danielsson has acted as legal counsel.

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NP3 is a cash flow oriented real estate company focusing on commercial and high yielding investment properties, primarily in northern Sweden. As of 31 December 2025, the property portfolio comprised of 2,362,000 square metres lettable area distributed over 633 properties within the segments industrial, logistics, retail, offices and others. The property portfolio is divided into eight business areas: Sundsvall, Gävle, Dalarna, Östersund, Umeå, Skellefteå, Luleå and Middle Sweden. The property value as of 31 December 2025 amounted to MSEK 26,100. The NP3 share is listed on Nasdaq Stockholm, Large Cap. NP3 was founded in 2010 and is based in Sundsvall. Read more on www.np3fastigheter.se.

This report has been prepared in both Swedish and English versions. In case of variations in the content between the two versions, the Swedish version shall govern.

Attachments

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