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Bilia AB (publ) announces the issuance of new senior unsecured bonds

Bilia AB (publ), ("**Bilia**" or the "**Issuer**") announces the issuance of new senior unsecured bonds of SEK 800,000,000 with a maturity of 5 years have been successfully subscribed (the "**New Bonds**"). The interest rate for the New Bonds is 3m STIBOR + 190bps.

Description of the Bonds / ISIN / Purchase Price

2025/2030 senior unsecured floating rate notes / ISIN: SE0023849039 / SEK 800,000,000

Settlement of the New Bonds will occur on or around 25 February 2025.

CONTACT INFORMATION

Joint Bookrunners and Dealer Managers

DNB Markets a part of DNB Bank ASA, Sweden Branch

Email: bond.syndicate@dnb.no

Nordea Bank Abp

Email: NordeaLiabilityManagement@nordea.com

For further information please contact:

Kristina Franzén, CFO, +46 (0)10 497 73 40, kristina.franzen@bilias.se

Gothenburg, February 14, 2025

Bilia AB (publ)



Press Release
14 February 2025 19:00:00 CET

About Us

Bilia is one of Europe's largest full-service suppliers for everything related to car ownership, with a leading position in servicing and sales of cars, transport vehicles and trucks. We offer service, repair, fuel, car wash, rental cars, tyres and wheels, rim repair, car accessories, car care, paint work, windscreen replacements, car dismantling and more. Bilia has about 170 facilities in Sweden, Norway, Luxembourg and Belgium plus one auction site in Sweden.

Bilia's Service Business comprises a well-developed range of services and service concepts that are continuously developed to simplify car ownership for the customers. Bilia offers accessories and spare parts, original services and repairs, tyre hotels, rim repair, car glass repair along with other workshop services, store sales and e-commerce.

Bilia's Car Business comprises sales of new and used cars, transport vehicles and trucks, plus supplementary services such as financing and insurance. Bilia sells cars from Volvo, BMW, MINI, Toyota, Lexus, Mercedes-Benz, Porsche, Volkswagen, Audi, Skoda, Seat, Cupra, Nissan, Jaguar, Range Rover, Defender, Discovery and XPENG as well as transport vehicles from Toyota, Mercedes-Benz, Volkswagen and Nissan and trucks from Mercedes-Benz.

Bilia's Fuel Business comprises fuel sales and car washes in Sweden.

Attachments

[Bilia AB \(publ\) announces the issuance of new senior unsecured bonds](#)