

## SKF – Consensus estimates Q4 2023

Estimates compiled by Modular Finance on behalf of SKF.

Number of contributors: 21 (all of which have been updated or confirmed before the report)

<b>SKF Group</b>	<b>Q4 2023E</b>
Net sales (MSEK)	25,022
Organic growth (%)	-2.7
Adjusted operating profit (MSEK)	2,735
Adjusted operating margin (%)	10.9
Items affecting comparability (MSEK)	-239
EBIT (MSEK)	2,496
Profit before tax (MSEK)	2,196
Net profit (MSEK)	1,501
Earnings per share (SEK)	3.30
Dividend per share (SEK, FY 2023E)	7.56
<b>Industrial</b>	
Net sales (MSEK)	17,532
Adjusted operating profit (MSEK)	2,274
Adjusted operating margin (%)	13.0
<b>Automotive</b>	
Net sales (MSEK)	7,490
Adjusted operating profit (MSEK)	461
Adjusted operating margin (%)	6.2

More consensus estimates can be found on SKF's webpage: <https://investors.skf.com/en/analysts-and-estimates>

SKF's Q4 report will be released on Wednesday 31 January at 7:00 CET.