



Q1 Interim report January-March 2024



Content

The period in summary	3
CEO comments	4
Freemelt history	8
Financial summary - Freemelt Holding AB (publ)	10
Key figures and the share	12
Consolidated income statement summary	13
Income statement parent company Freemelt Holding AB (publ) summary	17
Additional information	20
The board's assurance	21
Other information	22

This information is information that Freemelt Holding AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication on May 31, 2024.

THE PERIOD IN SUMMARY

Interim report Q1 2024

THE GROUP KEY FIGURES

KSEK	Jan - Mar 2024	Jan - Mar 2023	Full year 2023
Net Sales	816	970	22 310
Operating results	-23 439	-24 075	-84 024
Result after financial items	-23 435	-24 087	-82 854
Balance sheet total	232 974	307 541	254 686
Solidity	93%	97%	94%
Cash flow for the period	-16 666	62 252	23 052

SIGNIFICANT EVENTS, Q1

- Freemelt received an order for Freemelt® ONE from the University of Sheffield.
- Freemelt entered into a strategic partnership with WEAREAM, Italy, aiming to accelerate additive manufacturing for industrial serial production. As a first step an e-MELT®-iD will be installed at WEAREAM's facilities in Q3 2024.
- Freemelt hosted the Freemelt User Forum in Mölndal.
- Freemelt received an order from Saab targeting defense applications.
- The Board of Directors of Freemelt resolved on a fully guaranteed rights issue of approximately 66 MSEK.

SIGNIFICANT EVENTS AFTER END OF PERIOD

- Freemelt received the first e-MELT®-iD order in the Americas from one of the leading universities.
- Freemelt received an order for Freemelt® ONE from the University of North Texas, U.S.
- Freemelt received a second order from UKAEA (United Kingdom Atomic Energy Authority) focusing on developing and manufacturing tungsten components for fusion energy reactors via E-PBF technology.
- The rights issue was completed providing Freemelt with additional capital.

Accelerated commercialization and strategic progress

We have kicked off 2024 with solid progress towards our long-term ambition of establishing Freemelt as a leader in our segment by 2030 and achieving a turnover of 1 BSEK.

Our focus is to accelerate the commercialization of Freemelt's industrial machine e-MELT® and related service offering by intensifying our efforts in Europe and North America, targeting applications within defense, energy, medical equipment, semiconductors, aerospace, and orthopedic implants. Within these segments, we aim to be perceived as a leading productivity partner, providing value throughout the entire product lifecycle by generating increased productivity, reduced operating costs, and maximizing long-term customer value. Another critical competitive advantage is that our industrial machine is significantly more productive per square meter than competing machines and thus takes up considerably less space in the factory, which maximizes the utilization of factory space, resulting in further reduction of cost per printed part.

Industrial expansion with progress in defense and fusion energy sectors

The most significant events during the first quarter were the orders received from Saab, the University of Sheffield, and the strategic agreement signed with WEAREAM.

During the quarter we received the first order from Saab targeting applications within the defense industry. The fact that Saab, a global leader in the defense industry trusts our technology and choose to collaborate with Freemelt marks a milestone in our development in the industrial segment.

The order from Saab highlights a global trend of rapidly increasing investments in the defense industry, aiming to establish innovative and local manufacturing capabilities to ensure the availability of critical components and the enablement of new advanced products. The defense industry faces a higher demand than they can supply, why the sense of urgency in finding innovative and efficient manufacturing technologies has risen dramatically lately and is forecasted to remain so for several years.

At the same time, the defense industry is investing substantially in Research & Development, of new advanced materials and new applications where we see a lot of focus on complex materials, such as tungsten and pure copper. Freemelt holds unique expertise, experience, and solutions, especially in tungsten and copper, why we are well positioned to handle the growing global interest and demand from the defense industry. We are involved in several business discussions in these areas, including feasibility studies like the one with Saab, as well as discussions about innovative and efficient serial production through our industrial machine e-MELT®.

On top of this, the current geopolitical situation has increased the awareness of securing supply chains to mitigate supply chain vulnerabilities, resulting in a growing demand for innovative manufacturing technologies such as Freemelt's additive manufacturing technology.

"We have made steady progress towards establishing Freemelt as a leader in our segment"

The University of Sheffield, one of the most experienced institutions in E-PBF technology, has ordered a Freemelt® ONE machine, targeting research within tungsten applications for fusion energy power plants. This order confirms the benefits that Freemelt's innovative technology brings to challenging materials like tungsten and highlights the growing interest in Freemelt's solutions for the fusion energy sector. Currently, there are considerable global investments in fusion research, leading to significant advancements over recent years. Several fusion test reactors are built worldwide, advancing the development of fusion, and bringing us closer to the realization of fusion energy production.

Further, this order expands our customer base within the research community, strengthening our foundation for continued growth in the industry sector. Universities and research institutes are crucial in bridging research and industry collaborations to educate the market

about E-PBF and identifying new applications suitable for industrial serial production through additive manufacturing.

If we zoom in on the agreement with WEAREAM, it is a strategic collaboration strengthening Freemelt's position in the European and especially the Italian market, exposing Freemelt's solutions and products to new customers and business opportunities. Given the manufacturing industry's limited knowledge and experience in additive manufacturing and E-PBF, we will together with WEAREAM educate the Italian industry about the benefits and enhancements these technologies enable. We will identify new applications suitable for additive manufacturing and support industrial companies in the transition from traditional manufacturing to additive manufacturing. As a first step in this long-term collaboration, an e'MELT®-iD machine will be installed at WEAREAM's facility in Q3 2024.

Illustration; Freemelt's additive manufacturing machines



Freemelt® ONE
Material research and
process development



e'MELT® -iD
Product and application
development



e'MELT® -iM
Industrial serial
production

Rights issue of 66 MSEK - Continued expansion and commercialization

In March, Freemelt's board of directors and shareholders approved a rights issue of 66 MSEK, which will act as a catalyst and accelerate our expansion and commercialization in Europe and North America, focusing on innovative industrial companies in segments with significant growth potential such as medical equipment, semiconductors, energy, aerospace, defense, and orthopedic implants. We will continue to focus on the industrialization of Freemelt's industrial machine, e-MELT®, and intensify our efforts to educate the market about the benefits of additive manufacturing and E-PBF, with the ambition to position Freemelt as a productivity partner for industrial customers.

Financial comment - Lower sales and continued investments

Net sales during the quarter of 816 KSEK represent services and aftermarket sales. No machine deliveries were completed in the first quarter. This is a similar development as seen in the first quarter of last year.

Operating expenses were mainly driven by development costs as seen in previous quarters. Personnel costs increased somewhat as a result of new recruitments.

Cash flow for the period was -16 666 KSEK as a result of investments in development projects and commercialization in combination with limited sales in the period. At quarter end the group's cash position was 17 460 KSEK.

Significant events after the end of the period

After the end of the period, we secured our first order for the industrial machine e-MELT®-iD from a leading university in North America, marking a pivotal step in our commercial journey. This order underscores the foundation of our industrial expansion in North America, as universities serve as key partners to the American industry

regarding technology strategies. Together with our customers, we are taking another important step in establishing e-MELT® and E-PBF as the leading technology for innovative and efficient serial production of industrial metal applications.

In April, we also received an order for a Freemelt® ONE machine from the University of North Texas for material research on tungsten for defense and fusion applications. The Biden Administration has allocated 850 USD billion to the defense industry in 2025*, where more than 400 USD million is allocated for advanced material research**. Selected universities and research institutes in the U.S have been appointed to develop manufacturing processes and innovative manufacturing capabilities for critical defense applications, and the University of North Texas is one of the selected universities.

Tungsten, with its unique properties, is a critical material for certain demanding defense applications. Tungsten is very demanding to manufacture by using traditional methods and to get good material properties. This is why additive manufacturing and especially E-BPF technology is particularly attractive, as it enables the possibility to manufacture parts without design limitations, with the highest material properties and in an efficient way.

*U.S. Department of Defense, Under Department of Defense Releases the President's Fiscal Year 2025 Defense Budget > U.S. Department of Defense > Release

**US Department of Defense, Under Secretary of Defense for Research and Engineering, Business Sweden Analysis www.defense.gov



In April, Freemelt received a second order from UKAEA (United Kingdom Atomic Energy Authority) focusing on developing and manufacturing of tungsten components for fusion energy reactors via E-PBF technology. Together with the order from the University of Sheffield, this order further strengthens Freemelt's position as a key player in advancing fusion energy technologies. The ongoing development of fusion test reactors worldwide highlights the critical role those innovative technologies, like Freemelt's play in enabling the commercialization of fusion energy.

During the first quarter of 2024, we have made steady progress on our strategic ambition to become a leading productivity partner to our customers. We look forward to continuing to deliver value to our shareholders, supporting our customer's growth, and contributing to a more sustainable future through innovative and sustainable manufacturing technologies. I want to thank all employees at Freemelt for their hard work and dedication during the past quarter. It is your competence, attitude, and commitment that drive our success, and I am proud of what we have achieved together.

Daniel Gidlund
CEO Freemelt Holding AB (publ)

Möln dal, May 31, 2024

FREEMELT'S HISTORY

2017

- Freemelt AB was founded by a team with long experience in metal additive manufacturing
- First investment round with the founders and four investors

2018

- One order received for Freemelt® ONE from a German university
- Second investment round with the previous owners and three new investors
- The first patent applications were submitted

2019

- Ulric Ljungblad appointed as CEO
- Issue of shares, 15 MSEK led by Industrifonden
- Four orders received for Freemelt® ONE from research and industrial customers in Europe
- First Freemelt® ONE machine delivered

2020

- Three orders received for Freemelt® ONE
- Freemelt on Ny Teknik 33 list of innovative and promising Swedish startup companies
- ProHeat®, Freemelt's innovative patent pending concept for preheating of powder, was announced

2021

- Four orders received for Freemelt® ONE, one was the first order from the U.S.
- An investment round before the IPO of 85 MSEK
- Freemelt listed on Nasdaq First North Growth Market
- Freemelt received the first patent
- The company opened production facilities in Linköping and a local office in Germany
- Development of the industrial machine e-MELT® started

2022

- Eight orders received for Freemelt® ONE
- Freemelt launched Pixelmelt®, a new software for faster materials development and more productive additive manufacturing
- Daniel Gidlund appointed as CEO

2023

- Three orders received for Freemelt® ONE
- Freemelt was granted a patent in the U.S, Japan and China for pioneering solutions in additive manufacturing
- Issue of shares, 66 MSEK
- Established an U.S subsidiary
- Signed a breakthrough agreement with a global leading Fortune 500 technology company for the industrial product, e-MELT®
- Launched e-MELT®-iD, a brand new e-MELT® model

2024

- Received two orders for Freemelt® ONE
- Entered into a strategic partnership with WEAREAM
- Rights Issue, 66 MSEK
- Received the first e-MELT®-iD order in U.S.

FINANCIAL SUMMARY

Freemelt Holding AB (publ)

BACKGROUND

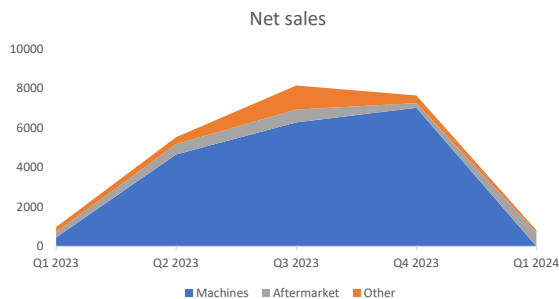
The Freemelt group originates from 2021-06-17 when Freemelt Holding AB (publ) acquired Freemelt AB. Freemelt AB in turn has two subsidiaries; Freemelt-Americas, Inc in the US and Freemelt Deutschland GmbH in Germany.

In the following financial commentary, figures within parenthesis represent the same period previous year.

THE GROUP

Income

Net sales in the first quarter was 816 KSEK (970 KSEK) consisting of aftermarket sales, services sales and other sales. No machines were delivered in the quarter.



Customer sites across Europe and North America



Freemelt has delivered a total of 23 machines to customers in Europe and North America. Customer geographical distribution is illustrated at the bottom of this page.

The orderbook at quarter end amounted to 2 652 KSEK (10 084 KSEK). The figure represents customer orders not yet invoiced.



Operating expenses

Operating expenses increased to 33 827 KSEK (26 551 KSEK). The largest contributor was depreciation (mostly goodwill) which amounted to 13 479 KSEK (13 856 KSEK). Other external costs totalling 9 996 KSEK (3 674 KSEK) mainly relates to the e-MELT® development project. The cost item also includes recurring items such as office lease, IT services, insurances and other company related expenses. Trade goods of 840 KSEK (554 KSEK) represent purchases for goods sold or consumed during the period.

Personnel costs during the first quarter totalled 9 435 KSEK (7 928 KSEK). The increase is a result of hiring additional commercial resources. At quarter end, the company had 38 employees or close to 37 full-time equivalents.

Currency effects

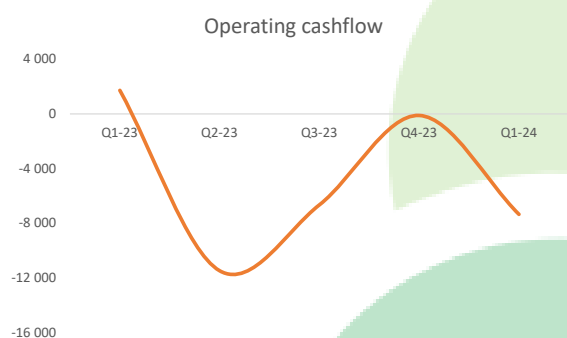
During the first quarter the Swedish krona weakened vs the EUR and USD. As a result, the company booked currency gains on account receivables. The operating result improved somewhat. Positive effects were recorded as other operating income and negative effects as other operating expenses. Currency effects are the largest part of each line item.

Result

The operating result was -23 439 KSEK (-24 075 KSEK). Financial items gave a minor positive contribution of 4 KSEK (-12 KSEK) which represent interest earned on bank balances. The result after financial items was -23 435 KSEK (-24 087 KSEK). The negative result is explained by the current growth and commercialization phase the company is undergoing where costs are higher than net sales.

Cash flow

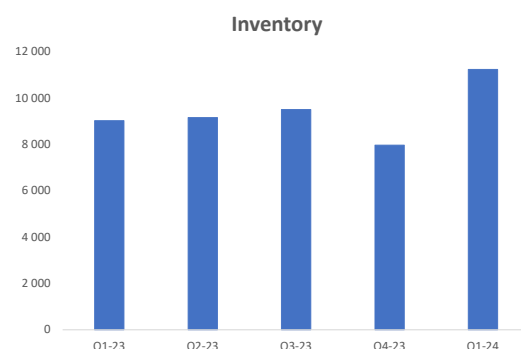
Cash flow in the first quarter was -16 666 KSEK (62 252 KSEK). Excluding investments and financing, the operating cash flow was -7 355 KSEK (1 719 KSEK).



Financial position

As of March 31st, 2024 group equity totalled 216 169 KSEK (298 272 KSEK). Current liabilities are related to regular business activities and amount to 16 805 KSEK (9 269 KSEK). The group does not carry any external long term debt.

Group assets consist to the largest part of goodwill totalling 117 686 KSEK (165 208 KSEK) which arose when Freemelt Holding AB (publ) acquired the operating entity Freemelt AB. Other intangible assets consist of balanced development work and patents totalling 72 506 KSEK (45 575 KSEK). Inventory was 11 228 KSEK (9 026 KSEK). Inventory build-up relates to upcoming machine deliveries.



At quarter end, cash at bank was 17 460 KSEK (76 261 KSEK).

Investments

Investments in intangible assets was mainly balanced development work related to development of the industrial machine e-MELT®. Freemelt also balances costs related to patents.

Solidity

Solidity at quarter end was 93% (97%).

PARENT COMPANY

Net sales refer to a Management fee for services rendered during the period which Freemelt Holding AB (publ) invoiced the subsidiary Freemelt AB. These totalled 174 KSEK (0 KSEK) during the quarter.

The parent company's other external costs of 606 KSEK (201 KSEK) are mainly related to being listed a publically traded company. Costs include advisors, investor relations, exchange fees and common group related expenses. Personnel costs in the parent company of 214 KSEK (172 KSEK) are wages to the Board of Directors.

KEY FIGURES AND THE SHARE

CONSOLIDATED KEY FIGURES

KSEK	Jan - Mar 2024	Jan - Mar 2023	Full year 2023
Net sales	816	970	22 310
Operating result	-23 439	-24 075	-84 024
Result after financial items	-23 435	-24 087	-82 854
Total assets	232 974	307 541	254 686
Equity ratio*	93%	97%	94%
Cash flow for the period	-16 666	62 252	23 052
Number of shares on the balance sheet date	47 600 000	46 755 000	47 600 000
Average number of shares before dilution	47 600 000	40 549 167	45 831 342
Average number of shares after dilution	51 810 999	42 673 506	48 428 868
Earnings per share before dilution (SEK)	-0,49	-0,59	-1,81
Earnings per share after dilution (SEK)	-0,46	-0,56	-1,71

* Equity ratio indicates what proportion of the assets are financed with equity capital, adjusted equity as a percentage of balance sheet total.

THE SHARE

SEK	Date	Quota	Change in number of shares	Total number of shares	Subscription price	Change in share capital	Total share capital
Company founded	2017-03	0,05	1 000 000	1 000 000	0,05	50 000	50 000
Share issue	2021-04	0,05	705 000	1 705 000	0,05	35 250	85 250
Share issue	2021-04	0,05	500 000	2 205 000	10	25 000	110 250
Share issue	2021-06	0,05	8 000 000	10 205 000	10	400 000	510 250
Share issue	2021-06	0,05	26 395 000	36 600 000	10	1 319 750	1 830 000
Share issue	2023-02	0,05	10 155 000	46 755 000	6	507 750	2 337 750
Share issue	2023-04	0,05	845 000	47 600 000	6	42 250	2 380 000

Freemelt Holding AB (publ), 559105-2922, is listed on the Nasdaq First North Growth Market since July 7th, 2021.

The company is traded under the short name "FREEM" with ISIN code SE0011167170.

The company's operations mainly take place through the subsidiary Freemelt AB, which was acquired by Freemelt Holding AB (publ) on June 7th, 2021.

CONSOLIDATED INCOME STATEMENT SUMMARY

KSEK	Jan - Mar 2024	Jan - Mar 2023	Full year 2023
Income			
Net sales	816	970	22 310
Activated work for own account	9 116	1 184	20 912
Other operating income	456	322	864
Sum income	10 388	2 476	44 086
Operating expenses			
Trade goods	-840	-554	-8 181
Other external costs	-9 996	-3 674	-30 595
Personnel costs	-9 435	-7 928	-34 627
Depreciation tangible and intangible fixed assets	-13 479	-13 856	-52 708
Other operating expenses	-77	-539	-1 999
Sum operating expenses	-33 827	-26 551	-128 110
Operating result	-23 439	-24 075	-84 024
Results from financial items			
Interest income and similar items	5	3	1 194
Interest expense and similar items	-1	-15	-24
	4	-12	1 170
Result after financial items	-23 435	-24 087	-82 854
Tax on the period's results	0	0	-9
Result for the period	-23 435	-24 087	-82 863

CONSOLIDATED BALANCE SHEET SUMMARY

KSEK	2024-03-31	2023-03-31	2023-12-31
ASSETS			
Non-current assets			
<i>Intangible assets</i>			
Goodwill *	117 686	165 208	129 556
Balanced development work	70 007	44 258	61 902
Patents	2 499	1 317	2 525
Total non-current assets	190 192	210 783	193 993
<i>Tangible assets</i>			
Machinery and other technical facilities	3 649	1 797	3 907
Equipment, tools and installations	941	1 266	1 026
Total tangible assets	4 590	3 063	4 933
<i>Financial assets</i>			
Deferred tax claim**	5 230	5 230	5 230
Total non-current assets	200 012	219 076	204 156
Current assets			
<i>Inventory, etc</i>			
Raw materials, consumables, trade goods	11 228	9 206	7 969
	11 228	9 206	7 969
<i>Receivables</i>			
Accounts receivable	1 215	430	3 986
Other receivables	1 272	1 355	2 935
Prepaid expenses and accrued income	1 787	1 213	1 570
	4 274	2 998	8 491
Cash and bank balances	17 460	76 261	34 070
Total current assets	32 962	88 465	50 530
TOTAL ASSETS	232 974	307 541	254 686
EQUITY AND LIABILITIES			
<i>Equity</i>			
Share capital	2 380	2 338	2 380
Unregistered share capital***	-	42	-
Other capital contributed	411 373	411 373	411 373
Other equity including this year's result	-197 584	-115 481	-174 235
Total equity	216 169	298 272	239 518
<i>Non-current liabilities</i>			
Other liabilities	-	-	-
<i>Current liabilities</i>			
Accounts payables	5 032	2 642	6 071
Tax liabilities	381	330	574
Other liabilities	914	1 099	1 044
Accrued costs and prepaid income	10 478	5 198	7 479
Total current liabilities	16 805	9 269	15 168
TOTAL EQUITY AND LIABILITIES	232 974	307 541	254 686

* The Group's Goodwill arose when Freemelt Holding AB acquired Freemelt AB on 2021-06-17. The value of the acquired company then exceeded the acquired equity by approximately MSEK 238. The group depreciates goodwill over 5 years.

** Considering the uncertainty about future profitability, the group has not recognized deferred tax claims after year 2021.

*** The issue of new shares was registered after the balance sheet date (2023-04-13).

CONSOLIDATED STATEMENT OF CASH FLOWS SUMMARY

KSEK	Jan - Mar 2024	Jan - Mar 2023	Full year 2023
Cash flows from operating activities			
Result after financial items	-23 435	-24 087	-82 854
Adjustments for items not affecting cash flow	13 479	13 856	52 708
Cash flow from operating activities before changes in working capital	-9 956	-10 231	-30 146
Increase (-)/Decrease (+) inventory	-3 259	-513	724
Increase(-)/Decrease (+) receivables	4 217	14 262	8 769
Increase (+)/Decrease (-) payables	1 643	-1 799	4 100
Net cash from operating activities	-7 355	1 719	-16 553
Cash flows from investing activities			
Investment in intangible fixed assets	-9 334	-1 185	-22 438
Investment in tangible fixed assets	0	0	-2 696
Net cash from investing activities	-9 334	-1 185	-25 134
Cash flows from financing activities			
Share issue	0	64 718	64 718
Employee stock options	23	0	22
Net cash from financing activities	23	64 718	64 740
Cash flow for the period	-16 666	62 252	23 052
Cash and cash equivalents at the beginning of the period	34 070	10 923	10 923
Exchange rate difference in cash and cash equivalents	56	86	94
Cash and cash equivalents at the end of the period	17 460	76 261	34 070

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY SUMMARY

KSEK	Share capital	Other capital contributed	Retained earnings incl. this period's results	Total equity
Opening balance 2024-01-01	2 380	411 373	- 174 235	239 518
Conversion difference			63	63
Employee stock options			23	23
Result for the period			-23 435	-23 435
Closing balance 2024-03-31	2 380	411 373	-197 584	216 169
Opening balance 2023-01-01	1 830	347 205	-91 479	257 556
Share issue	550	64 168		64 718
Employee stock options			22	22
Conversion difference			85	85
Result for the period			-82 863	-82 863
Closing balance 2023-12-31	2 330	411 373	-174 235	239 518

INCOME STATEMENT
PARENT COMPANY FREEMELT HOLDING AB (PUBL)
SUMMARY

KSEK	Jan - Mar 2024	Jan - Mar 2023	Full year 2023
Income			
Net sales	174	0	808
Sum income	174	0	808
Operating expenses			
Other external costs	-606	-201	-3 076
Personnel costs	-214	-172	-761
sum operating expenses	-820	-373	-3 837
Operating result	-646	-373	-3 029
Results from financial items			
Interest income and similar items	625	277	2 604
Result after financial items	-21	-96	-425
Tax on the period's results	0	0	0
Result for the period	-21	-96	-425

BALANCE SHEET
PARENT COMPANY FREEMELT HOLDING AB (PUBL)
SUMMARY

KSEK	2024-03-31	2023-03-31	2023-12-31
ASSETS			
Non-current assets			
<i>Financial fixed assets</i>			
Shares in subsidiaries	328 995	288 950	328 971
Receivables from group companies*	71 950	0	51 325
Total non-current assets	400 945	288 950	380 296
Current assets			
<i>Current receivables</i>			
Receivables from group companies*	515	50 111	297
Other receivables	106	275	156
Prepayments and accrued income	347	257	324
	968	50 643	777
Cash and bank balances	7 223	69 641	27 777
Total current assets	8 191	120 284	28 554
TOTAL ASSETS	409 136	409 234	408 850
EQUITY AND LIABILITIES			
<i>Equity</i>			
Share capital	2 380	2 338	2 380
Unregistered share capital	-	42	-
Other capital contributed	411 373	411 373	411 373
Balanced profit or loss	-5 649	-5 224	-5 224
Employee stock options	45	0	22
Result for the period	-21	-96	-425
Total equity	408 128	408 433	408 126
<i>Current liabilities</i>			
Account payables	218	332	83
Accrued costs and prepaid income	790	469	641
Total current liabilities	1 008	801	724
TOTAL EQUITY AND LIABILITIES	409 136	409 234	408 850

* As of December 31st, 2023 receivables from group companies representing loans are classified as long-term as maturity extends to more than 12 months.

STATEMENT OF CHANGES IN EQUITY
PARENT COMPANY FREEMELT HOLDING AB (PUBL)

KSEK	Share capital	Other capital contributed	Retained earnings incl. this period's results	Total Equity
Opening balance 2024-01-01	2 380	411 373	-5 627	408 126
Employee stock options			23	23
Result for the period			-21	-21
Closing balance 2024-03-31	2 380	411 373	-5 625	408 128
Opening balance 2023-01-01	1 830	347 205	-5 224	343 811
Share issue	550	64 168		64 718
Employee stock options			22	22
Result for the period			-425	-425
Closing balance 2023-12-31	2 380	411 373	-5 627	408 126

Additional information

RISKS AND UNCERTAINTIES

Freemelt is in a growth and development phase which entails high costs. This is the main reason for the company's negative result and cash flow.

Risks and uncertainties are described in more detail in the group's annual report 2023.

ACCOUNTING PRINCIPLES

The group and parent company apply the Annual Accounts Act and BFNAR 2012:1 Annual Accounts and Group accounting rules (K3).

OPTIONS

The group has outstanding warrants and employee stock options. Maximum dilution from all programs amount to approximately 8.1% based on the number of shares after full utilization.

THE SHARE

Freemelt Holding AB (publ) has been listed on the Nasdaq First North Growth Market since July 7, 2021. The company is traded under the short name "FREEM" with ISIN code SE0011167170. Eminova Fondkommission is Freemelt Holding's Certified Adviser.

Eminova Fondkommission AB,
Biblioteksgatan 3, 3 tr.
114 46 Stockholm

Phone: +46 8 684 211 10
adviser@eminova.se

FINANCIAL REPORTS

Financial reports are available on the company's website, www.freemelt.com, on the same day as they are published.

AUDIT

The present report has not been subject to review by the company's auditor.

The Board's assurance

The Board and the Managing director hereby certify that the quarterly report provides a fair overview of the parent company and the group's operations, financial position and results.

Möln dal on 31 May 2024
Freemelt Holding AB (publ).

Carl Palmstierna
Chairman of the Board

Mikael Wahlsten
Board member

Lottie Saks
Board member

Cecilia Jinert Johansson
Board member

Per Anell
Board member

Johannes Henrich Schleifenbaum
Board member

Daniel Gidlund
Managing director & CEO

Other information

FINANCIAL CALENDAR

Q2 Interim report 2024 August 6, 2024

Q3 Interim report 2024 November 5, 2024

Q4 Interim report 2024 Februari 20, 2025

CONTACT INFORMATION

Freemelt Holding AB (publ)
Bergfotsgatan 5A
431 37 Mölndal, Sweden
E-mail: finance@freemelt.com

Daniel Gidlund, CEO
Phone: +46 70 246 45 01
E-mail: daniel.gidlund@freemelt.com

Martin Granlund, CFO
Phone: +46 70 279 04 28
E-mail: martin.granlund@freemelt.com