

## **Eolus Aktiebolag (publ) publishes bond prospectus and applies for admission to trading of bonds on Nasdaq Stockholm**

**On 30 May 2025, Eolus Aktiebolag (publ) ("Eolus") issued green senior secured bonds in the amount of SEK 550,000,000 (the "Bonds").**

Pursuant to the terms and conditions for the Bonds, Eolus has undertaken to apply for admission to trading of the Bonds on the sustainable bond list of Nasdaq Stockholm. For this purpose, Eolus has prepared a listing prospectus, which was approved by the Swedish Financial Supervisory Authority (Finansinspektionen) on 30 June 2025. The prospectus is available at Eolus' website [www.eolus.com](http://www.eolus.com) and at the Swedish Financial Supervisory Authority's website [www.fi.se](http://www.fi.se). The application for admission to trading has been submitted and the first day of trading of the Bonds will be today (2 July 2025).

**For further information, please contact:**

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**About Eolus**

Eolus is a leading developer of innovative and customized renewable energy solutions. We offer attractive and sustainable investments in the Nordics, the Baltics, Poland and the USA. From development of greenfield projects to construction and operation of renewable energy assets, we are part of the entire value chain. For over three decades we have worked for a future where everyone can lead a fulfilling, yet sustainable life. Today, our project portfolio includes more than 25 GW wind, solar and energy storage projects. Eolus – shaping the future of renewable energy.

Eolus's Class B share is listed on Nasdaq Stockholm. [www.eolus.com](http://www.eolus.com)

**Attachments**

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