

# Interim report

January – March 2026



## January – March 2026

- Net sales decreased by 2.3% to SEK 111.9 (114.6) million. Adjusted for currency effects, sales increased by 4.6%.
- EBITDA amounted to SEK 20.6 (14.5) million, corresponding to an EBITDA margin of 18.4% (12.6%).
- EBITDAC amounted to SEK -0.7 (-10.2) million, corresponding to an EBITDAC margin of -0.6% (-8.9%).
- EBIT amounted to SEK -1.9 (-9.1) million, corresponding to an EBIT margin of -1.7% (-8.0%).
- Net profit/loss for the period amounted to SEK -0.3 (-14.0) million.
- Earnings per share diluted were SEK -0.00 (-0.04).
- Cash flow from operating activities amounted to SEK 42.3 (-38.6) million.

## In brief

- Andreas Eriksson assumed the role of CEO for Net Insight on January 12, 2026
- Several product launches that increase the addressable market, especially in video compression, higher density and scalability in live environments
- Positive cash flow from operating activities of SEK 42 million after reduced capital tied

## Financial overview

SEK millions	Jan-Mar		Change	Apr 2025-	Jan-Dec	Change
	2026	2025		Mar 2026	2025	
Net sales	111.9	114.6	-2.3%	518.5	521.2	-0.5%
Growth, FX adjusted	4.6%	-18.9%		-4.0%	-9.1%	
Gross earnings	54.6	57.3	-4.7%	271.8	274.5	-1.0%
Gross margin	48.8%	50.0%		52.4%	52.7%	
EBITDA	20.6	14.5	42.1%	97.6	91.5	6.7%
EBITDA margin	18.4%	12.6%		18.8%	17.6%	
EBITDAC	-0.7	-10.2	93.6%	15.0	5.5	174.3%
EBITDAC margin	-0.6%	-8.9%		2.9%	1.1%	
EBIT	-1.9	-9.1	79.0%	5.3	-2.0	369.4%
EBIT margin	-1.7%	-8.0%		1.0%	-0.4%	
EBIT adjusted*	-1.9	-9.1	79.0%	16.0	8.8	82.4%
EBIT margin adjusted*	-1.7%	-8.0%		3.1%	1.7%	
Net margin	-0.2%	-12.2%		1.2%	-1.4%	
Earnings per share	-0.00	-0.04		0.02	-0.02	
Cash flow from operating activities	42.3	-38.6		41.5	-39.4	
Total cash flow	16.2	-76.6		-56.2	-149.1	

\*Adjusted for one-off restructuring costs

For financial definitions, see pages 19-21.  
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# CEO statement

## Continued important steps to strengthen our position

After a challenging 2025, we presented the changes and priorities in the year-end report for 2025 that form the basis for Net Insight's long-term development. During the first quarter, we have executed in line with this plan. The cost savings implemented during previous year have strengthened both operating earnings and cash flow during the quarter.

The changes being implemented are intended to give the operations a clearer structure and a more focused way of working. Our priorities remain unchanged: to further develop the media portfolio, increase sales efficiency within media, and drive conversion within time synchronization. During the first quarter, we made clear progress in all three areas.

### Financial performance and cash flow

Revenue for the quarter amounted to SEK 112 (115) million. Growth adjusted for currency effects amounted to five percent. Operating earnings amounted to SEK -2 (-9) million, where the improvement is primarily explained by the fact that the cost reductions implemented during 2025 have now had full effect.

Cash flow from operating activities amounted to SEK 42 (-39) million, mainly driven by improved working capital. Total cash flow for the period amounted to SEK 16 (-77) million.

### Live Media – broadening of the customer base and multiple product launches

During the quarter, we strengthened our position within the growing segment of global media operators. This includes a new customer relationship with a streaming operator as well as additional business with a digital media operator that was established as a customer in the fourth quarter of 2025. The revenue contribution is initially limited but indicates that our strategic engagement with customers with growing needs for solutions that support digital and hybrid workflows is beginning to deliver results.

Within Live Media, we launched new products and new product versions, with a focus on the system advantages of our solutions for business-critical live workflows. Nimbra 520, launched in March, improves scalability and lowers cost per flow, particularly in internet- and cloud-based environments where high density, flexibility, and cost efficiency are critical. We also launched an enhanced JPEG XS solution for full IP compression in environments with high requirements for both capacity and flexibility, as well as the new platform Nimbra Live Intelligence for increased visibility, management, and control. Development of Nimbra Edge has also continued during the quarter. Taken together, these launches address several previous product gaps, particularly within video compression.

We have also strengthened our commercial and product strategic capabilities within the media organization through several recruitment appointments to senior positions during the quarter.

### Time synchronization – focus on conversion

Within time synchronization, the focus during 2026 is to increase conversion of existing business opportunities. The long-term market potential remains strong, but as previously communicated, commercialization is taking longer than initially assessed.

Revenue in the first quarter amounted to SEK 7 million, which is lower than revenue in the previous quarter, which amounted to SEK 20 million. This reflects the volatility that follows from the business still being based on a limited number of customers and projects, and that a larger share of recurring revenues is expected only when more customers have reached rollout and operations.

Since the turn of the year, we have seen progress in several projects. A larger North American mobile operator has advanced to a pilot installation, and a larger mobile operator in Latin America has advanced to field trials. The rollout at Türk Telekom has continued into full operations, strengthening the reference value in our largest national implementation to date.

During the quarter, our time synchronization solution was used in live operation at a major international live sports event within the framework of the order communicated in the third quarter of 2025. In addition, we won our second deal in the media sector, this time with a larger European media company.

### Focus going forward

Our priorities for 2026 remain unchanged. Within Live Media, the focus is to strengthen our position through additional business with strategic customers, a broader customer base, and a clearer offering and expanded product portfolio. Within time synchronization, we focus on moving more opportunities from testing and pilot phases to commercial rollout. The impact on revenue and earnings will materialize gradually, and it will take time before full effect is achieved.



Andreas Eriksson, CEO  
Solna, Sweden, April 29, 2026

# Net Insight in brief

Net Insight is a leading provider of solutions for live media transport and time synchronization in 5G networks and other critical infrastructures

Net Insight combines advanced technology with close customer relationships to deliver solutions that meet the need for reliability and precision in live media transport. The company also offers solutions for GNSS/GPS-independent time synchronization in 5G and other critical networks.

With over 25 years of experience and a proven track record in turning innovation into successful commercialization, Net Insight delivers end-to-end solutions to a global and growing customer base, with a strong focus on long-term relationships with customers and business partners.

The company's live media transport products enable high-quality, efficient, and reliable distribution—primarily of sports content—to large audiences around the world.

The network-based time synchronization solution provides cost-effective and secure time synchronization for 5G and other critical networks. The solution has been developed from technology that has been part of the company's media products for over 15 years.

## Business model

Net Insight focuses on long-term, sustainable growth by offering high-quality end-to-end solutions to a global and expanding customer base.

The company operates in EMEA, the Americas, and APAC, with sales conducted both directly to end customers and indirectly through business partners.

Revenue is generated through hardware sales, software licensing, as well as subscriptions and support agreements for four main customer groups within media, as well as companies reliant on time synchronization (see "Customers" below).

Strong partnerships, long-term customer relationships, and research and development are key priorities to ensure market-leading technology solutions with high reliability and quality.

## Customers

In Media, Net Insight serves service providers, broadcasters, production companies, and rights holders. In Time Synchronization, the primary customers are telecom operators and service providers of 5G networks and other critical infrastructure networks.

## Strategy

Net Insight strives to deliver the highest quality and most reliable technology for live media transmission and GNSS/GPS-independent time synchronization through strong innovation capabilities.

Guided by its core values — innovation, collaboration, and trust — the company's vision is to be a highly regarded partner and a global leader by 2028. Through technical expertise and close customer relationships, Net Insight works to strengthen its market position, with a primary focus on the rapidly growing sports segment within Media.

Strategic initiatives include growing alongside existing customers, securing new business, increasing the share of cloud-based software revenues, and ensuring efficient scalability of operations.

## Net Insight in numbers, rolling 12 months

519

Net sales, SEK million

67%

Gross margin before amortization of capitalized development expenditure

25%

Innovation\* as a percentage of net sales

16

EBIT one-off adjusted\*\*, SEK million

0.02

Earnings per share, SEK (after dilution)

184

Available liquidity\*\*\*, SEK million

\* Total development expenditures

\*\* Excluding one-off restructuring cost in connection with the cost savings program

\*\*\*Cash and cash equivalents including unutilized credit facility

# Finansiell information

## January - March

### Net sales

Net sales in the first quarter of 2026 amounted to SEK 111.9 (114.6) million, a decrease of 2.3% compared to the same quarter last year. In comparable currencies, sales increased compared to the previous year by 4.6%.

Revenue from time synchronization for 5G and other critical networks in the quarter amounted to SEK 7.3 (10.7) million, corresponding to a decrease of 31.4%. The decrease compared to the first quarter of the previous year and the previous quarter reflects the volatility resulting from the business still being based on a limited number of customers and projects, and that a larger share of recurring revenue is only expected once more customers have reached rollout and operation.

### Gross profit

Gross profit for the first quarter amounted to SEK 54.6 (57.3) million, a decrease of 4.7%. The gross profit included amortization of capitalized development expenditure of SEK -18.8 (-18.6) million. Gross margin excluding and including amortization of capitalized development expenditure was 65.6% (66.2%) and 48.8% (50.0%) respectively. The lower gross profit margin including depreciation, is also affected since with lower net sales, the cost of depreciation will have a larger impact on the gross profit and margin.

### Operating expenses

Sales and marketing expenses amounted to SEK -35.3 (-42.7) million. Administration expenses were SEK -16.1 (-17.8) million. Development expenses were SEK -12.7 (-11.5) million and development expenditures before capitalization amounted to SEK 33.9 (36.1) million.

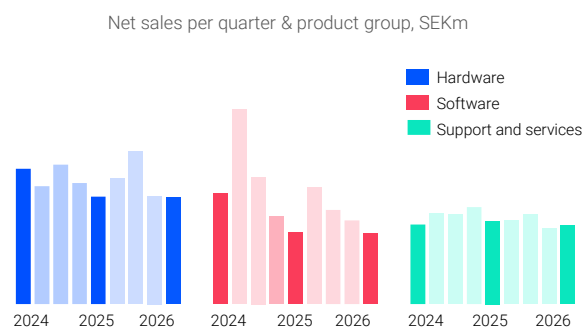
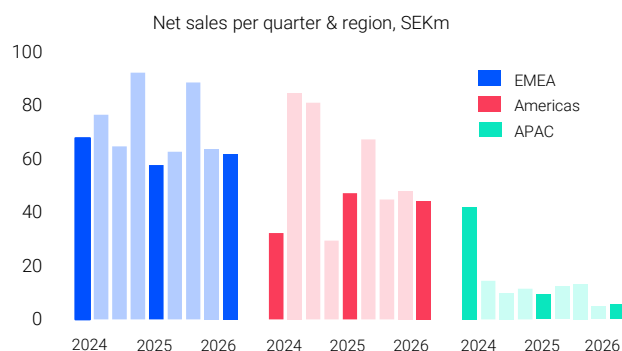
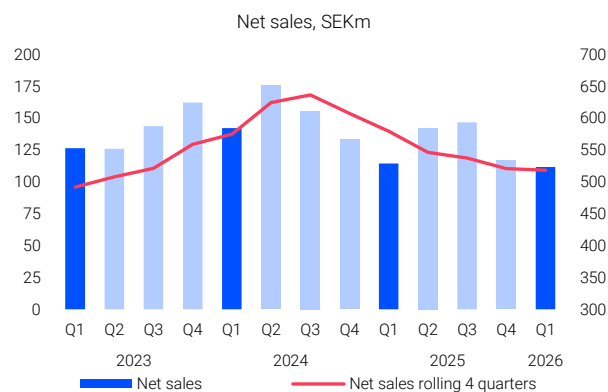
Overall, operating expenses for the first quarter amounted to SEK -64.0 (-72.0) million, a decrease of 11.0% year-on-year. The decrease is due to implemented cost savings programs of SEK 30 million annually. Other operating income and expenses were SEK 7.5 (5.5) million, of which in its entirety consists of currency exchange rate differences.

### Earnings

EBIT amounted to SEK -1.9 (-9.1) million, corresponding to an EBIT margin of -1.7% (-8.0%). Excluding exchange rate differences of SEK 7.5 (5.5) million, EBIT amounted to SEK -9.4 (-14.6) million which corresponds to EBIT margin of -8.4% (-12.8%). The lower profit is primarily explained by the lower cost due to the implemented cost savings program. For more information, see the table "Material profit and loss items" on page 16.

EBITDA and EBITDAC (EBITDA including reversal of capitalization of development expenditures) amounted to SEK 20.6 (14.5) million and SEK -0.7 (-10.2) million respectively, corresponding to an EBITDA margin of 18.4% (12.6%) and an EBITDAC margin of -0.6% (-8.9%). Adjusted for exchange rate differences, EBITDA and EBITDAC amounted to SEK 13.1 (9.0) million and SEK -8.1 (-15.7) million respectively.

In the first quarter, Net financial items amounted to SEK 1.7 (-5.1) million, whereof SEK 2.3 (-6.7) million is related to exchange rate differences, SEK -0.4 (0.2) million is related to the value of endowment insurance and SEK -0.2 (1.4) million to net interest income.



Profit/loss before tax in the first quarter amounted to SEK -0.3 (-14.2) million and net loss SEK -0.3 (-14.0) million, corresponding to a net margin of -0.2% (-12.2%).

## Financial position and cash flow

### Cash flow

Cash flow from operating activities in the first quarter amounted to SEK 42.3 (-38.6) million. The increased cash flow from operating activities is due to a decrease in capital tied up in working capital.

# Finansiell information

Cash flow from investment activities in the first quarter amounted to SEK -23.9 (-24.8) million and is primarily attributable to capitalized development expenditures.

Cash flow from financing activities in the first quarter amounted to SEK -2.2 (-13.3) million. No share repurchase was made during the quarter whilst repurchase of own share in the comparable period 2025 amounted to SEK 10.2 million.

The total cash flow for the first quarter amounted to SEK 16.2 (-76.6) million. Excluding the cash impact from share-related transactions (repurchase of own shares) the cash flow for the first quarter was SEK 16.2 (-66.4) million. For additional information, see pages 10 and 16.

## Investments

The investments in the first quarter were SEK 23.9 (24.8), of which SEK 21.2 (24.7) million were related to capitalization of expenditure for development.

Depreciation and amortization in the first quarter amounted to SEK -22.5 (-23.6) million, of which SEK -18.8 (-18.6) million related to amortization of capitalized expenditure for development.

Changes in capitalized development costs and depreciation are driven by the completion status of development projects combined with the timing of launches of fully developed products.

## Net cash

Cash and cash equivalents at the end of the period amounted to SEK 99.1 million, compared to SEK 156.3 million per March 31, 2025. The Group's total credit facility amounts to SEK 85.0 (50.0) million. This was unutilized at the end of the period (-). Available liquidity therefore amounted to SEK 184.1 (206.3) million.

Net cash, excluding effects of IFRS16 amounted to SEK 99.1 million, compared to SEK 156.3 million per March 31, 2025.

## Equity

Equity at the end of the period amounted to SEK 626.2 million, compared to SEK 620.7 million per March 31, 2025. No repurchase of own shares was made in the quarter. The increase in equity exceeds the result, driven by exchange rate differences.

## Equity/asset ratio

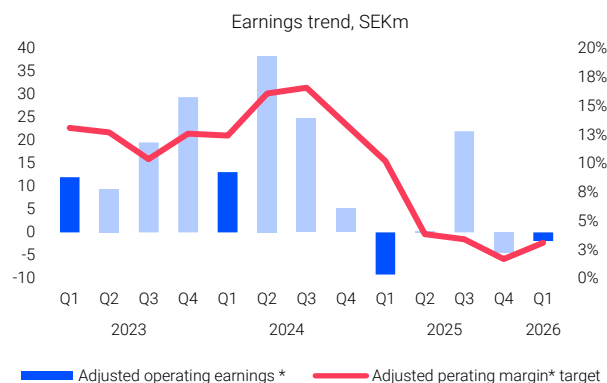
Equity/asset ratio was 76.1% compared to 78.7% per March 31, 2025.

## Employees

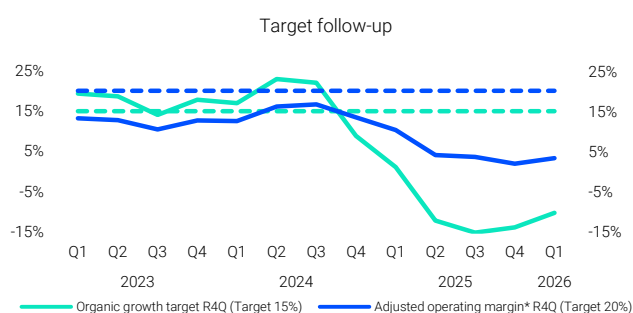
The average number of employees and consultants in the first quarter was 191 (209).

## Parent company in summary

Net sales for the parent company in the first quarter amounted to SEK 111.6 (114.6) million and net profit to SEK -2.1 (-14.7) million.



\* Excluding one-off restructuring cost.



\* Excluding one-off restructuring cost.

## Financial targets 2023-2027:

- Average annual organic Net sales growth exceeding 15 percent
- Operating margin (EBIT margin) to reach 20 percent in the same period

During the first quarter the intra-group sales were SEK 0.0 (0.0) million while intra-group purchases were SEK -17.3 (-19.7) million.

Development of the Parent Company for the year and its financial position essentially followed that of the Group as presented above (excluding intra-group transactions).

# Other information

## Events during the quarter

- Andreas Eriksson took office as the new CEO in January 2026. In connection with this, Nadia Kolli assumed the role of Chief Commercial Officer.
- During the quarter, Nimbra 520, a high-density live media distribution platform with support for both HEVC and AVC, was launched. The solution enables up to 50 percent lower bandwidth usage and lower cost per stream, while allowing customers to scale their operations with predictable performance in managed, internet-based and cloud-based environments.
- Our IP-based JPEG XS solution has been further developed, enabling significantly increased production capacity in UHD and Full-HD while maintaining low latency. Through high density, standards-based interoperability and an integrated platform architecture, customers can consolidate their production environments, improve network utilization and lower total cost of ownership.
- Also during the quarter, the company introduced the next generation of Nimbra Edge, its orchestration and control layer for live media services in complex, multi-domain environments. Through increased automation and system-level control, customers can scale their live operations across multiple networks and partners while maintaining control, reducing operational complexity and lowering operational costs.
- During the quarter, Rede Massa selected Net Insight as its technology partner to enable centralized live production across multiple regions. The solution supports more efficient resource utilization and simplified operational control, providing the customer with improved scalability and cost-effectiveness in its live operations.
- SRF further developed its existing Nimbra platform by introducing JPEG XS-based solutions and Media Pro applications. The investment strengthens SRF's capacity for flexible and scalable live production and enables continued efficiency improvements within the framework of an already established IP-based infrastructure.

## Events after the reporting period

Larissa Görner-Meeus has been appointed Chief Product Officer (CPO) and member of the management team, effective May 4, 2026.

## Accounting policies

This Interim Report has been prepared in accordance with IAS 34 Interim Financial Reporting and applicable regulations of the Swedish Annual Accounts Act. The Interim Report of the parent company complies with chapter 9 of the Swedish Annual Accounts Act, Interim Financial Reporting, and RFR 2 Accounting for Legal Entities.

Disclosures in accordance with IAS 34 are presented in the interim financial statements and the associated notes as well as elsewhere in the interim financial report.

There are no new or amended International Financial Reporting Standards (IFRS) in 2026 that have had a material impact on the Company's financial reporting.

The same accounting principles and basis of calculation as those used in the latest Annual Report have been applied to the group and parent company. For a description of these accounting principles, please refer to the Annual Report for 2025.

The preparation of the Interim Report requires management to make judgements, estimates and assumptions that affect the company's earnings and position and information presented generally. Estimates and judgements are continually evaluated and are based on historical experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances. For a description of these estimates and assumptions, please refer to the Annual Report for 2025.

Figures in brackets in this report refer to comparison with the corresponding period or date in the previous year, if not stated otherwise. Divergences due to rounding may occur in this report.

## Contributed equity

The 2025 AGM resolved to authorize the board of directors to resolve to repurchase, on one or several occasions until the next AGM, as many own shares as may be purchased without the company's holding at any time exceeding ten per cent of the total number of shares in the company. Further, the AGM resolved to authorize the board of directors to resolve on one or several occasions until the next annual general meeting, to transfer (sell) own shares.

The 2025 AGM resolved to approve the proposal to introduce a long-term share-based incentive program, LTIP 2025. The 2025 AGM further resolved to approve the transfer of treasury shares as a hedging measure regarding the company's commitments under LTIP 2025.

At the end of the period, the parent company had a total of 1,028,430 of its own class B shares, at an average cost of SEK 4.75 per share and with a par value of SEK 0.04 per share. The shares are held as own shares. The parent company has the right to reissue these shares at a later date.

The company has an active share program that was approved at the 2025 Annual General Meeting (LTIP 2025). For more information about the program and accounting principles, see Note 7 on pages 85–86 of the 2025 Annual Report.

All shares issued by the parent company were fully paid.

## Risk and sensitivity analysis

Net Insight's operations and results of operations are affected by a number of external and internal factors. There is a continuous process to identify risks, and to assess how each such risk should be mitigated.

The main risks the company is primarily exposed to include market-related risks (including, but not limited to, competition, technological progress, and political risks), operational risks (including product liability, intellectual property, disputes, customer dependence and contract risks), as well as financial and sustainability-related risks.

# Other information

## International exposure

The current geopolitical tension causes hesitation in the market, and timing of business deals are harder to predict. In addition to the increased geopolitical instability, the risk of increased US tariffs brings further uncertainty. At the time of publication of the report, Net Insight's products are exempt from the tariffs introduced in April, but this may change and affect the company's profitability negatively. Net Insight is taking countermeasures to mitigate the risk of increased tariffs, including a review of the value chain, and has a long-term expectation of a gradual reduction in exposure to this risk through an increased share of software sales.

In recent years, currency fluctuations have been high. The company is exposed to changes primarily in USD and EUR, where a strengthened Swedish krona negatively impacts reported revenue, partly offset by hedging.

## Inventory obsolescence

The product life cycle of programmable circuits (FPGA) has been shortened, which has led to an increased need to secure supply of components. Net Insight is continuously working to optimize and monitor inventory levels and to sell any surplus on the spot market.

Except for this, no significant risks and uncertainties have changed compared to those described in the 2025 annual report.

The risks and uncertainties are essentially the same for the parent company and the Group as a whole. For a comprehensive review of

the company's risk and sensitivity analysis, and its risk management process, see pages 42–43, 61–63 and 78–79 of the 2025 Annual Report.

## Transactions with related parties

In 2026, the parent company hired a member of the management team's related party company for consulting services. Charged fees during the year amounted to SEK 0.2 (0.1) million.

## Annual general meeting 2026

The Annual General Meeting will be held on May 12, at 10.00 o'clock in the office of Net Insight at Smidesvägen 7, Solna, Sweden. The Annual Report will be published and available on Net Insight's website, [www.netinsight.net](http://www.netinsight.net), on April 22. The Nomination Committee's proposals will be presented in the notice of the Annual General Meeting and on the company's website, [www.netinsight.net](http://www.netinsight.net)

## Auditors' review

This report has not been reviewed by the company's auditors.

Solna, Sweden, April 29, 2026

Andreas Eriksson  
CEO

The report has been prepared in a Swedish and an English version. In case of discrepancies between the two, the Swedish version shall prevail. The information was submitted for publication, through the agency of the contact persons set out above, at 7:30 CET on April 29, 2026.

# Financial reports

## Consolidated income statement, in summary

SEK thousands	Jan-Mar		Apr 2025-	Jan-Dec
	2026	2025	Mar 2026	2025
Net sales	111,943	114,573	518,543	521,173
Cost of sales	-57,296	-57,251	-246,733	-246,688
<b>Gross earnings</b>	<b>54,647</b>	<b>57,322</b>	<b>271,810</b>	<b>274,485</b>
Sales and marketing expenses	-35,256	-42,747	-151,597	-159,088
Administration expenses	-16,091	-17,751	-73,602	-75,262
Development expenses	-12,682	-11,455	-47,359	-46,132
Other operating income and expenses	7,465	5,485	6,020	4,040
<b>EBIT</b>	<b>-1,917</b>	<b>-9,146</b>	<b>5,272</b>	<b>-1,957</b>
Net financial items	1,657	-5,087	-287	-7,031
<b>Profit/loss before tax</b>	<b>-260</b>	<b>-14,233</b>	<b>4,985</b>	<b>-8,988</b>
Tax	-18	221	1,198	1,437
<b>Net Income</b>	<b>-278</b>	<b>-14,012</b>	<b>6,183</b>	<b>-7,551</b>
Net income for the period attributable to the shareholders of the parent company	-278	-14,012	6,183	-7,551

Earnings per share, based on net income attributable to the parent company's shareholders during the period	Jan-Mar		Apr 2025-	Jan-Dec
	2026	2025	Mar 2026	2025
<b>Earnings per share</b>				
-Basic, SEK	-0.00	-0.04	0.02	-0.02
-Diluted, SEK	-0.00	-0.04	0.02	-0.02
<b>Average number of outstanding shares in thousands</b>				
-Basic	340,376	341,449	340,376	340,706
-Diluted	340,376	342,351	340,376	341,067

## Consolidated statement of comprehensive income

SEK thousands	Jan-Mar		Apr 2025-	Jan-Dec
	2026	2025	Mar 2026	2025
Net income	-278	-14,012	6,183	-7,551
<b>Other comprehensive income</b>				
Translation differences	611	-1,474	-709	-2,794
<b>Total other comprehensive income, after tax</b>	<b>611</b>	<b>-1,474</b>	<b>-709</b>	<b>-2,794</b>
<b>Total other comprehensive income for the period</b>	<b>333</b>	<b>-15,486</b>	<b>5,474</b>	<b>-10,345</b>
<b>Total comprehensive income for the period attributable to the shareholders of the parent company</b>	<b>333</b>	<b>-15,486</b>	<b>5,474</b>	<b>-10,345</b>

# Financial reports

## Consolidated balance sheet, in summary

SEK thousands	31 Mar 2026	31 Mar 2025	31 Dec 2025
<b>ASSETS</b>			
<b>Non-current assets</b>			
Capitalized expenditure for development	282,114	276,808	279,730
Goodwill	38,751	38,751	38,751
Other intangible assets	124	326	143
Right-of-use assets	39,798	10,903	41,996
Equipment	9,564	10,491	8,236
Deferred tax asset	4,726	3,685	4,717
Deposits	5,011	5,121	5,003
<b>Total non-current assets</b>	<b>380,088</b>	<b>346,085</b>	<b>378,576</b>
<b>Current assets</b>			
Inventories	139,028	86,808	138,357
Accounts receivable	152,066	153,111	158,840
Other receivables	52,066	46,754	41,143
Cash and cash equivalents	99,110	156,329	82,678
<b>Total current assets</b>	<b>442,270</b>	<b>443,002</b>	<b>421,018</b>
<b>TOTAL ASSETS</b>	<b>822,358</b>	<b>789,087</b>	<b>799,594</b>
<b>EQUITY AND LIABILITIES</b>			
<b>Equity attributable to parent company's shareholders</b>			
Share capital	13,930	13,930	13,930
Other paid-in capital	1,200,443	1,200,443	1,200,443
Translation reserve	83	792	-528
Accumulated deficit	-588,235	-594,492	-587,779
<b>Total shareholders' equity</b>	<b>626,221</b>	<b>620,673</b>	<b>626,066</b>
<b>Non-current liabilities</b>			
Lease liabilities	29,112	337	31,110
Other liabilities	12,207	14,696	8,770
<b>Total non-current liabilities</b>	<b>41,319</b>	<b>15,033</b>	<b>39,880</b>
<b>Current liabilities</b>			
Lease liabilities	8,125	9,921	8,305
Accounts payable	42,237	20,324	41,745
Other liabilities	104,456	123,136	83,598
<b>Total current liabilities</b>	<b>154,818</b>	<b>153,381</b>	<b>133,648</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>822,358</b>	<b>789,087</b>	<b>799,594</b>

# Financial reports

## Changes in consolidated equity, in summary

SEK thousands	Attributable to parent company's shareholders				Total shareholders' equity
	Share capital	Other paid-in capital	Translation reserve	Accumulated deficit	
<b>January 1, 2025</b>	<b>13,930</b>	<b>1,200,443</b>	<b>2,266</b>	<b>-570,273</b>	<b>646,365</b>
Repurchase of own shares	-	-	-	-10,207	-10,207
Total comprehensive income	0	0	-1,474	-14,012	-15,485
<b>March 31, 2025</b>	<b>13,930</b>	<b>1,200,443</b>	<b>792</b>	<b>-594,492</b>	<b>620,673</b>
<b>January 1, 2026</b>	<b>13,930</b>	<b>1,200,443</b>	<b>-528</b>	<b>-587,779</b>	<b>626,066</b>
Share-based payment reserve	-	-	-	-178	-178
Total comprehensive income	-	-	611	-278	333
<b>March 31, 2026</b>	<b>13,930</b>	<b>1,200,443</b>	<b>83</b>	<b>-588,235</b>	<b>626,221</b>

## Consolidated statement of cash flows

SEK thousands	Jan-Mar		Apr 2025-	Jan-Dec
	2026	2025	Mar 2026	2025
<b>Operating activities</b>				
EBIT	-1,917	-9,146	5,272	-1,957
Depreciation, amortization & impairment	22,472	23,612	92,283	93,423
Other items not affecting liquidity	-4,028	-909	2,293	5,412
<b>Sub-total</b>	<b>16,527</b>	<b>13,557</b>	<b>99,848</b>	<b>96,878</b>
Interest received	128	1,625	1,680	3,177
Interest paid	-358	-206	-883	-731
Other financial income and expenses	1,887	-6,506	-1,086	-9,479
Income tax paid	-2,645	-5,554	-5,231	-8,140
<b>Cash flow from operating activities before changes in working capital</b>	<b>15,539</b>	<b>2,916</b>	<b>94,328</b>	<b>81,705</b>
<b>Changes in working capital</b>				
Increase-/decrease+ in inventories	3,145	715	-53,518	-55,948
Increase-/decrease+ in receivables	-4,223	-31,035	-4,314	-31,126
Increase+/decrease- in liabilities	27,871	-11,149	5,012	-34,008
<b>Total changes in working capital</b>	<b>26,793</b>	<b>-41,469</b>	<b>-52,820</b>	<b>-121,082</b>
<b>Cash flow from operating activities</b>	<b>42,332</b>	<b>-38,553</b>	<b>41,508</b>	<b>-39,377</b>
<b>Investment activities</b>				
Capitalized expenditure	-21,213	-24,683	-82,509	-85,979
Investment in tangible assets	-2,694	-129	-4,264	-1,699
<b>Cash flow from investment activities</b>	<b>-23,907</b>	<b>-24,812</b>	<b>-86,773</b>	<b>-87,678</b>
<b>Financing activities</b>				
Amortization leasing	-2,178	-3,067	-10,971	-11,860
Repurchase of own shares	-	-10,207	-	-10,207
<b>Cash flow from financing activities</b>	<b>-2,178</b>	<b>-13,274</b>	<b>-10,971</b>	<b>-22,067</b>
<b>Net change in cash and cash equivalents</b>	<b>16,247</b>	<b>-76,639</b>	<b>-56,236</b>	<b>-149,122</b>
Exchange differences in cash and cash equivalents	185	27	-983	-1,141
Cash and cash equivalents at the beginning of the period	82,678	232,941	156,329	232,941
<b>Cash and cash equivalents at the end of the period</b>	<b>99,110</b>	<b>156,329</b>	<b>99,110</b>	<b>82,678</b>

# Financial reports

## Disaggregation of revenue

SEK thousands	Jan-Mar		Apr 2025-	Jan-Dec
	2026	2025	Mar 2026	2025
<b>Net sales by product group</b>				
Hardware	46,393	47,036	215,379	216,022
Software	31,116	31,213	159,796	159,893
Support & Services	34,434	36,324	143,368	145,258
<b>Total</b>	<b>111,943</b>	<b>114,573</b>	<b>518,543</b>	<b>521,173</b>
<b>Net sales by region</b>				
EMEA	61,818	57,898	277,214	273,294
AM	44,483	47,326	205,208	208,051
APAC	5,642	9,349	36,121	39,828
<b>Total</b>	<b>111,943</b>	<b>114,573</b>	<b>518,543</b>	<b>521,173</b>
<b>Timing of revenue recognition</b>				
Products and services transferred at a point in time	77,509	76,209	375,166	373,866
Products and services transferred over time	34,434	38,364	143,377	147,307
<b>Total</b>	<b>111,943</b>	<b>114,573</b>	<b>518,543</b>	<b>521,173</b>

## Financial assets and liabilities

Group's financial instruments by category	31 Mar 2026			31 Mar 2025		
	Value-tier	Assets measured at amortized cost	Assets measured at fair value through profit or loss	Value-tier	Assets measured at amortized cost	Assets measured at fair value through profit or loss
<b>Amounts in SEK thousands</b>						
<b>Assets in Balance Sheet</b>						
Derivative instruments	2		5,568	2		-
Accounts receivable and other receivables, excluding non-financial assets		166,660			144,439	
Cash and cash equivalents		99,110			232,941	
<b>Total</b>		<b>265,770</b>	<b>5,568</b>		<b>377,380</b>	<b>-</b>

Group's financial instruments by category	31 Mar 2026			31 Mar 2025		
	Value-tier	Liabilities measured at amortized cost	Liabilities measured at fair value through profit and loss	Value-tier	Liabilities measured at amortized cost	Liabilities measured at fair value through profit and loss
<b>Amounts in SEK thousands</b>						
<b>Liabilities in Balance Sheet</b>						
Derivative instruments	2		-	2		3,790
Accounts payable and other liabilities, excluding non-financial liabilities		43,410			44,354	
Lease liabilities		37,237			13,293	
<b>Total</b>		<b>80,647</b>	<b>-</b>		<b>57,647</b>	<b>3,790</b>

Carrying amounts of trade receivables, other receivables, cash and cash equivalents, trade payables, lease liabilities, and other liabilities constitute a reasonable approximation of fair value.

### Financial instruments at Level 2

The fair value of derivative instruments is determined by using exchange rates for forward foreign exchange contracts on the balance sheet date.

# Financial reports

## Parent company income statement, in summary

SEK thousands	Jan-Mar		Apr 2025-	Jan-Dec
	2026	2025	Mar 2026	2025
Net sales	111,609	114,573	518,209	521,173
Cost of sales	-57,542	-57,426	-247,748	-247,632
<b>Gross earnings</b>	<b>54,067</b>	<b>57,147</b>	<b>270,461</b>	<b>273,541</b>
Sales and marketing expenses	-37,528	-43,712	-159,370	-165,554
Administration expenses	-16,019	-17,734	-71,606	-73,321
Development expenses	-12,779	-11,683	-47,913	-46,817
Other income expenses	8,224	5,485	8,568	5,828
<b>EBIT</b>	<b>-4,036</b>	<b>-10,497</b>	<b>139</b>	<b>-6,323</b>
Net financial items	1,991	-4,890	500	-6,380
<b>Profit/loss before tax</b>	<b>-2,045</b>	<b>-15,387</b>	<b>639</b>	<b>-12,703</b>
Tax	-32	699	1,183	1,914
<b>Net income</b>	<b>-2,077</b>	<b>-14,688</b>	<b>1,822</b>	<b>-10,789</b>

# Financial reports

## Parent company balance sheet, in summary

SEK thousands	31 Mar 2026	31 Mar 2025
<b>ASSETS</b>		
<b>Non-current assets</b>		
Capitalized expenditure for development	282,114	276,808
Other intangible assets	124	326
Equipment	8,036	10,062
Participations in group companies	3,198	3,198
Deferred tax asset	3,685	1,832
Deposits	4,752	4,855
<b>Total non-current assets</b>	<b>301,909</b>	<b>297,081</b>
<b>Current assets</b>		
Inventories	139,028	86,808
Accounts receivable	152,911	153,995
Receivables from group companies	-	346
Other receivables	55,954	48,454
Cash and cash equivalents	89,758	147,785
<b>Total current assets</b>	<b>437,651</b>	<b>437,388</b>
<b>TOTAL ASSETS</b>	<b>739,560</b>	<b>734,469</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Restricted equity	372,696	367,415
Non-restricted equity	200,800	204,184
<b>Total equity</b>	<b>573,496</b>	<b>571,599</b>
<b>Non-current liabilities</b>		
Other liabilities	12,207	12,680
<b>Total non-current liabilities</b>	<b>12,207</b>	<b>12,680</b>
<b>Current liabilities</b>		
Accounts payable	42,190	20,203
Liabilities to group companies	12,355	13,244
Other liabilities	99,312	116,743
<b>Total current liabilities</b>	<b>153,857</b>	<b>150,190</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>739,560</b>	<b>734,469</b>

The division of shares	31 Mar, 2026			31 Dec, 2025		
	A-shares	B-shares	Total	A-shares	B-shares	Total
Outstanding shares	1,000,000	339,376,009	340,376,009	1,000,000	339,376,009	340,376,009
Repurchased own shares	-	1,028,430	1,028,430	-	1,028,430	1,028,430
<b>Issued shares</b>	<b>1,000,000</b>	<b>340,404,439</b>	<b>341,404,439</b>	<b>1,000,000</b>	<b>340,404,439</b>	<b>341,404,439</b>

# Financial reports

## Financial information

SEK millions (if not defined differently)	Jan-Mar		Apr 2025-	Jan-Dec
	2026	2025	Mar 2026	2025
<b>Earnings</b>				
Net sales	111.9	114.6	518.5	521.2
Gross earnings	54.6	57.3	271.8	274.5
Operating expenses	64.0	72.0	272.6	280.5
Total development expenditure	33.9	36.1	129.9	132.1
EBITDA	20.6	14.5	97.6	91.5
EBITDAC	-0.7	-10.2	15.0	5.5
EBIT	-1.9	-9.1	5.3	-2.0
Profit before tax	-0.3	-14.2	5.0	-9.0
Net income	-0.3	-14.0	6.2	-7.6
<b>Balance sheet and cash flow</b>				
Cash and cash equivalents	99.1	156.3	99.1	82.7
Working capital	204.7	120.5	189.8	188.2
Total cash flow	16.2	-76.6	-56.2	-149.1
<b>The share</b>				
Dividend per share, SEK	-	-	-	-
Earnings per share, diluted, SEK	-0.00	-0.04	0.02	-0.02
Cash flow per share, diluted, SEK	0.05	-0.22	-0.17	-0.44
Average number of outstanding shares diluted, thousands	340,376	342,351	340,376	341,067
Number of outstanding shares at the end of the period, diluted, thousands	340,376	340,376	340,376	340,376
Share price at end of period, SEK	2.37	4.63	2.37	3.92
<b>Employees and consultants</b>				
Average number of employees and consultants	191	209	204	196
<b>KPI</b>				
Net sales YoY, change in %	-2.3%	-19.6%	-10.6%	-14.3%
Gross margin	48.8%	50.0%	52.4%	52.7%
Total development expenditure/Net sales	30.3%	31.5%	25.0%	25.3%
EBIT margin	-1.7%	-8.0%	1.0%	-0.4%
EBITDA margin	18.4%	12.6%	18.8%	17.6%
EBITDAC margin	-0.6%	-8.9%	2.9%	1.1%
Net margin	-0.2%	-12.2%	1.2%	-1.4%
Return on capital employed	1.0%	10.3%	1.1%	0.2%
Equity/asset ratio	76.1%	78.7%	76.1%	78.3%
Return on equity	1.0%	6.7%	1.0%	-1.2%

# Financial reports

KPI Income Statement SEK millions (if not defined differently)	Jan-Mar		Apr 2025-	Jan-Dec
	2026	2025	Mar 2026	2025
Net sales	111.9	114.6	518.5	521.2
Net sales YoY, change in %	-2.3%	-19.6%	-10.6%	-14.3%
Cost of sales ex. amortization of capitalized development	-38.5	-38.7	-169.5	-169.7
<b>Gross earnings ex. amortization of capitalized development</b>	<b>73.5</b>	<b>75.9</b>	<b>349.0</b>	<b>351.4</b>
Gross margin ex. amortization of capitalized development	65.6%	66.2%	67.3%	67.4%
Cost of sales amortization of capitalized development	-18.8	-18.6	-77.2	-76.9
<b>Gross earnings</b>	<b>54.6</b>	<b>57.3</b>	<b>271.8</b>	<b>274.5</b>
Gross margin	48.8%	50.0%	52.4%	52.7%
Sales and marketing expenses	-35.3	-42.7	-151.6	-159.1
Administration expenses	-16.1	-17.8	-73.6	-75.3
Development expenses	-12.7	-11.5	-47.4	-46.1
<b>Operating expenses</b>	<b>-64.0</b>	<b>-72.0</b>	<b>-272.6</b>	<b>-280.5</b>
Operating expenses/net sales	57.2%	62.8%	-52.6%	53.8%
Other operating income and expenses	7.5	5.5	6.0	4.0
<b>EBIT</b>	<b>-1.9</b>	<b>-9.1</b>	<b>5.3</b>	<b>-2.0</b>
EBIT margin	-1.7%	-8.0%	1.0%	-0.4%
Net financial items	1.7	-5.1	-0.3	-7.0
<b>Profit before tax</b>	<b>-0.3</b>	<b>-14.2</b>	<b>5.0</b>	<b>-9.0</b>
Tax	-0.0	0.2	1.2	1.4
<b>Net Income</b>	<b>-0.3</b>	<b>-14.0</b>	<b>6.2</b>	<b>-7.6</b>
Net margin	-0.2%	-12.2%	1.2%	-1.4%

EBITDA margin SEK millions (if not defined differently)	Jan-Mar		Apr 2025-	Jan-Dec
	2026	2025	Mar 2026	2025
Net sales	111.9	114.6	518.5	521.2
EBIT	-1.9	-9.1	5.3	-2.0
Amortization of capitalized development expenditure	18.8	18.6	77.2	76.9
Other depreciation & amortization	3.6	5.0	15.1	16.5
<b>EBITDA</b>	<b>20.6</b>	<b>14.5</b>	<b>97.6</b>	<b>91.5</b>
<b>EBITDA margin</b>	<b>18.4%</b>	<b>12.6%</b>	<b>18.8%</b>	<b>17.6%</b>
Capitalization of development expenditure	-21.2	-24.7	-82.5	-86.0
<b>EBITDAC</b>	<b>-0.7</b>	<b>-10.2</b>	<b>15.0</b>	<b>5.5</b>
<b>EBITDAC margin</b>	<b>-0.6%</b>	<b>-8.9%</b>	<b>2.9%</b>	<b>1.1%</b>

Change in net sales in comparable currencies SEK millions (if not defined differently)	Jan-Mar		Jan-Dec
	2026	2025	2025
Net sales	111.9	114.6	521.2
Net sales in comparable currencies	119.9	115.5	552.6
<b>Change in net sales in comparable currencies</b>	<b>4.6%</b>	<b>-18.9%</b>	<b>-9.1%</b>

# Financial reports

Development expenditure SEK millions (if not defined differently)	Jan-Mar		Apr 2025-	Jan-Dec
	2026	2025	Mar 2026	2025
Development expenses	12.7	11.5	47.4	46.1
Capitalization of development expenditure	21.2	24.7	82.5	86.0
<b>Total development expenditure</b>	<b>33.9</b>	<b>36.1</b>	<b>129.9</b>	<b>132.1</b>
<i>Capitalization rate</i>	<i>62.6%</i>	<i>68.3%</i>	<i>63.5%</i>	<i>65.1%</i>
Net Sales	111.9	114.6	518.5	521.2
<b>Total development expenditure/net sales</b>	<b>30.3%</b>	<b>31.5%</b>	<b>25.0%</b>	<b>25.3%</b>

## Material profit and loss items

The Group has identified a number of items which are material due to the significance of their nature and/or amount. These are listed separately here to provide a better understanding of the financial performance of the Group:

Material profit and loss items SEK millions	Note	Jan-Mar		Apr 2025-	Jan-Dec
		2026	2025	Mar 2026	2025
<b>Exchange rate differences</b>					
Part of Other operating income & expenses		7.5	5.5	6.0	4.0
Part of Net Financial Items		2.3	-6.7	-0.5	-9.5
<b>Total Exchange rate differences</b>		<b>9.8</b>	<b>-1.2</b>	<b>5.6</b>	<b>-5.4</b>
Other operating income		0.0	-	0.2	0.2
<b>Total</b>		<b>0.0</b>	<b>-</b>	<b>0.2</b>	<b>0.2</b>
<b>Items affecting comparability</b>					
Restructuring	(a)	-	-	-10.7	-10.7
<b>Total</b>		<b>-</b>	<b>-</b>	<b>-10.7</b>	<b>-10.7</b>
<b>EBIT excluding items affecting comparability</b>					
EBIT		-1.9	-9.1	5.3	-2.0
Items affecting comparability, as per above		-	-	10.7	10.7
<b>Total</b>		<b>-1.9</b>	<b>-9.1</b>	<b>16.0</b>	<b>8.8</b>
<b>EBIT excluding exchange rate differences</b>					
EBIT		-1.9	-9.1	5.3	-2.0
Exchange rate differences, as per above		-7.5	-5.5	-6.0	-4.0
<b>Total</b>		<b>-9.4</b>	<b>-14.6</b>	<b>-0.7</b>	<b>-6.0</b>
<b>EBIT excluding exchange rate differences &amp; items affecting comparability</b>					
EBIT		-1.9	-9.1	5.3	-2.0
Exchange rate differences, as per above		-7.5	-5.5	-6.0	-4.0
Items affecting comparability, as per above		-	-	10.7	10.7
<b>Total</b>		<b>-9.4</b>	<b>-14.6</b>	<b>10.0</b>	<b>4.7</b>
<b>Cash flow excluding share-base transactions</b>					
Net change in cash and cash equivalents	(b)	16.2	-76.6	-56.2	-149.1
Repurchase of own shares		-	10.2	-	10.2
<b>Total</b>		<b>16.2</b>	<b>-66.4</b>	<b>-56.2</b>	<b>-138.9</b>

All items in the table above effects operating earnings, except for (b) that affects cash flow.

(a) Severance pay in due to structural changes.

(b) Presenting the cash flow without effects from the repurchase program of own shares and exercised warrants provides a better understanding and comparison of the underlying operations' cash flow.

# Financial definitions

## Alternative performance measures and other definitions

Non-IFRS financial measures are presented to enhance investors and management possibility to evaluate the ongoing operating results, to aid in forecasting future periods and to facilitate meaningful comparison of results between periods. The APMs in this report may differ from similar-titled measures used by other companies. The section has also been supplemented with some other definitions.

Any key figures in text, diagrams or tables that include periods earlier than 1 April 2021, refer to continued operations, i.e. excluding the effect from divested operations. For more information, see interim reports and the 2024 annual report.

### Calculation of performance measures not included in IFRS framework, and some other definitions.

Various types of performance measures and margin measures as a percentage of sales.		
Performance measures	Description	Reason for the use of the measure
Non-IFRS performance measures		
<b>Gross margin</b>	Gross earnings as a percentage of net sales.	The gross margin is of major importance, showing the margin for covering the operating expenses, supplemented by the margin to cover the operating expenses as well as the cost of amortization of capitalized development expenditures.
<b>Gross margin excl. amortization of capitalized development</b>	Gross earnings excl. amortization of capitalized development as a percentage of net sales.	
<b>Operating expenses</b>	Sales and marketing expenses, administration expenses and development expenses.	Shows the company's total operating expenses. Putting them in relation to net sales shows the company's cost efficiency.
<b>Operating expenses/net sales</b>	Operating expenses as a percentage of net sales.	
<b>Operating earnings (EBIT)</b>	Calculated as operating earnings before financial items and tax.	Operating earnings provides an overall picture of earnings generated in the operating activities.
<b>Operating margin (EBIT%)</b>	Operating earnings as a percentage of net sales.	The operating margin is a key measure together with sales growth and capital employed for monitoring value creation.
<b>Net sales YoY, change in %</b>	The relation between net sales for the period and the corresponding sales for the comparative period in the previous year.	The sales growth is a key measure together with operating margin and capital employed for monitoring value creation.
<b>Change in Net sales in comparable currencies</b>	The relation between the net sales for the period, recalculated using the foreign currency exchange rates from the comparative period, and the corresponding sales for the comparative period in the previous year. Only sales from business combinations that have been part of the Group for the whole comparative period are recalculated.	This measure is of major importance for management in its monitoring of the underlying sales growth driven by changes in volume, price and product mix for comparable exchange rates between different periods.
<b>Net margin</b>	Net Income as a percentage of net sales.	The net margin shows the remaining share of net sales after all the company's costs have been deducted.
<b>Total development (R&amp;D) expenditure</b>	Development expenses and capitalized expenditures for development.	The measure is a good complement to development expenses, as it shows the company's total development expenditures. The development expenditures effect on income, financial position, and presentation in the statement of cash flow is affected by the periods level of capitalized development expenditures.
<b>Capitalization rate</b>	Capitalized development expenditures as a percentage of total development expenditures.	
<b>Total development (R&amp;D) expenditure/net sales</b>	Total development expenditure as percentage of net sales.	

# Financial definitions

Performance measures		Various types of performance measures and margin measures as a percentage of sales.	
Non-IFRS performance measures	Description	Reason for the use of the measure	
<b>Regions</b>	<p>Definition of regions for designation of revenue:</p> <ul style="list-style-type: none"> <li>• EMEA – Europe, the Middle East and Africa</li> <li>• Americas (AM) - North and South America</li> <li>• APAC – Asia and Pacific</li> </ul>	Definition of regions for designation of revenue.	
<b>Working capital</b>	<p>Current assets minus cash and cash equivalents, accounts payable and other interest-free current liabilities. The Company has no interest-bearing liabilities, excluding lease liabilities.</p> <p>Changes in working capital in the cash flow statement also includes adjustments for items not affecting liquidity and changes in non-current operating assets and liabilities.</p>	This measure shows how much working capital is tied up in the operations and can be put in relation to sales to understand how effectively tied up working capital is used.	
<b>Capital employed</b>	The Company capital employed is calculated as an average of total assets, less total liabilities, excluding interest-bearing liabilities. The Company has no interest-bearing liabilities, excluding lease liabilities.	Return on capital employed is the central ratio for measuring the return on the capital tied up in operations.	
<b>Return on capital employed</b>	Operating earnings plus interest income, in relation to average capital employed, rolling four quarters (R4Q).		
<b>Equity/asset ratio</b>	Shareholders' equity divided by the balance sheet total.	A traditional measure for showing financial risk, expressing the ratio of the assets that are financed by the owners.	
<b>Return on equity</b>	Net income as a percentage of average shareholders' equity, rolling four quarters (R4Q).	Return on equity shows the total return on shareholders' capital and reflects the effect of the company's profitability as well as the financial leverage. The measure is primarily used to analyze owner profitability over time.	
<b>Investments</b>	Investments in intangible and tangible assets.	Definitions to rows in the cash flow statement.	
<b>Total cash flow/cash flow</b>	Change in cash and cash equivalents during the period, excluding exchange differences in cash and cash equivalents.		

Shareholders' information		Measures related to the share	
Non-IFRS performance measure	Description	Reason for the use of the measure	
<b>Average number of outstanding shares</b>	Total number of shares in the Parent company, less the number of group companies' holdings of shares in the Parent company (own/treasury shares).	Definitions of IFRS performance measures. Measures showing the return of the business to the owners, per share.	
<b>Dividend per share</b>	Dividend divided by the average number of outstanding shares during the period.		

# Financial definitions

Shareholders' information		Measures related to the share
Non-IFRS performance measure	Description	Reason for the use of the measure
<b>Earnings per share (EPS)</b>	Net income divided by the average number of outstanding shares during the period.	
<b>Cash flow per share</b>	Total cash flow, divided by average number of outstanding shares during the period.	Measures showing the return of the business to the owners, per share.
<b>Equity per share</b>	Shareholders' equity divided by number of outstanding shares at the end of the period.	

Employees		Measures related to employees
Non-IFRS performance measure	Description	Reason for the use of the measure
<b>Average number of employees and consultants/co-workers</b>	The average number of employees and consultants for non-temporary positions (longer than nine months) and who do not replace absent employees, in FTE (Full-time equivalent).	To supplement the number of employees with consultants gives a better measure of the Company's cost.

# Financial calendar

Annual general meeting	12 May 2026
Interim report Q2 2026	15 July 2026
Interim report Q3 2026	29 October 2026
Year-end report 2026	10 February 2027

## Invitation to presentation

On 29 April 2026 at 09:00 CEST, CEO Andreas Eriksson together with CFO Cecilia Höjgård Höök will present the quarterly report in a live-streamed web conference.

Link to the live presentation, which will also be available for replay: [Net Insight Q1 2026](#)

## For further information

Andreas Eriksson, CEO, Net Insight AB (publ)

Telephone: +46 (0)8-685 04 00

E-mail: [andreas.eriksson@netinsight.net](mailto:andreas.eriksson@netinsight.net)

Cecilia Höjgård Höök, CFO, Net Insight AB (publ)

Telephone: +46 (0) 700 92 24 84

E-mail: [investor.relations@netinsight.net](mailto:investor.relations@netinsight.net)

Net Insight AB (publ) org.no. 556533-4397

Box 1200, 171 23 Solna

Telephone: +46 (0)8-685 04 00

[www.netinsight.net](http://www.netinsight.net)

Net Insight AB (publ)

Telephone: +46 (0)8 685 04 00, [info@netinsight.net](mailto:info@netinsight.net), [www.netinsight.net](http://www.netinsight.net)



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