

SVEAFASTIGHETER ESTABLISHES MTN-PROGRAMME AND GREEN BOND FRAMEWORK

Sveafastigheter AB (publ) has established a medium-term note programme with a framework amount of SEK 8 billion (or an equivalent amount in EUR) and a green bond framework.

Sveafastigheter has prepared a base prospectus for the MTN-programme, which has today been approved and registered by the Swedish Financial Supervisory Authority (Finansinspektionen). The base prospectus is available on Sveafastigheter's website.

As previously communicated, Swedbank has been appointed as arranger of the MTN-programme and will together with Nordea and SEB act as dealers under the MTN-programme. Advokatfirman Vinge acted as legal adviser to Sveafastigheter.

Sveafastigheter also announces that it has established a green bond framework enabling Sveafastigheter to issue green bonds under the MTN-programme. The green bond framework is established in line with the Green Bond Principles by ICMA (International Capital Market Association), and Morningstar Sustainalytics has provided a second party opinion. The green bond framework and second party opinion are available on Sveafastigheter's website. Swedbank has acted as sole sustainability coordinator to Sveafastigheter in establishment of the green bond framework.

"Establishing an MTN-programme and a green bond framework marks an important milestone in executing our low-risk financial strategy. It enhances our funding flexibility and enables further diversification of our capital structure – fully aligned with our ambition to further strengthen our position as a long-term sustainable residential real estate company," says Erik Hävermark, CEO.

For further information, please contact:

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About Sveafastigheter

Sveafastigheter owns, manages and develops people's homes. The property portfolio consists of a wide range of rental apartments in growth regions in Sweden. The buildings are managed and developed with a local presence and commitment. Sveafastigheter develops and builds new sustainable housing where the demand for housing is the greatest. The company's Certified Adviser is FNCA Sweden AB.