

Lea Bank AB: Registration of share capital increase

Reference is made to Lea Bank AB's Forward Purchase Agreement (FPA) and the Extraordinary General Meeting December 20, 2024, where it was resolved to carry out a directed issue of up to 1,857,676 warrants (830,025 warrants remain outstanding) entailing an increase of the share capital upon full exercise by up to SEK 3,715,352.

Two of the holders has subscribed for shares under the FPA. The increase of 573,113 shares has duly been registered in The Swedish Companies Registration Office (Bolagsverket). Following the share capital increase, the Company's share capital is SEK 193,090,078 divided into 96,545,039 shares, each with a nominal value of SEK 2.00.

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Lea Bank AB is listed at Nasdaq First North Premier Growth Market. The company's Certified Adviser is Tapper Partners AB, +46 7 044 010 98, ca@tapperpartners.se