

## Respiratorius - Downregulating deal expression

Redeye provides a retake of the investment case in Respiratorius following its Q3 2023 report and a change of lead analyst. The quarterly financials contained no surprises, although we are comforted by the low OPEX of cSEK-0.7m. The company is currently looking for a partner to take its lead asset, VAL001, through a phase III clinical trial, and until a licensing deal is announced, patience is the name of the game.

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### Attachments

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