



**NOTICE OF ANNUAL GENERAL MEETING IN OCEAN SUN AS
(Reg. No. 917 619 751)**

The Board of Directors (the “Board”) hereby gives notice of the annual general meeting in Ocean Sun AS (“Ocean Sun” or the “Company”):

Time: Tuesday 4 June 2024 at 10:00 (CEST)
Place: The Company’s office at Vollsveien 4, 1366 Lysaker, Norway

Shareholders are encouraged to vote electronically in advance of the meeting or through submission of proxy forms. If you still prefer to attend the meeting, please be so kind to send an e-mail to info@oceansun.no no later than 12.00 CEST on 3 June 2024.

This notice and the accompanying documents may also be found at the Company’s web page: www.oceansun.no/reports

of attendance can be given to the company by sending an e-mail to info@oceansun.no or via VPS Investor Services, a service offered by most registrars in Norway, or by completing and returning the enclosed attendance form scanned by email to genf@dnb.no, or alternatively by post to DNB Bank ASA, Registrar’s Department, P.O. Box 1600 Sentrum, 0021 Oslo. Notification of attendance should be received no later than the deadline stated above. Proxy with or without voting instructions can, if desirable, be given to the chairperson of the Board of Directors, or the person she appoints.

Shares held in custodian accounts

Pursuant to the Public Limited Liability Companies Act section 1-8 cf. the Private Limited Liability Companies Act section 1-7 (3), as well as regulations on intermediaries covered by section 4-5 of the Central Securities Depository Act and related implementing regulations, notice is sent to custodians who pass on to shareholders for whom they hold shares. Shareholders must communicate with their custodians, who are responsible for conveying votes, proxies or registration. Custodians must according to section 4-4(3)(b) of the Private Limited Liability Companies Act register this with the Company no later than two working days before the general meeting, i.e. no later than 31 May 2024.

Voting by means of electronic communication prior to the general meeting

A shareholder who is not able to attend the general meeting, may prior to the general meeting cast a vote electronically on each agenda item via the company’s website www.oceansun.no or via “Investortjenester” (Investor services) (PIN code and reference number from this notice of general meeting is required). The deadline for prior voting is 3 June 2024, at 12:00h CEST. Up until the deadline, votes already cast may be changed or withdrawn. Votes already cast prior to the general meeting will be considered withdrawn should the shareholder attend the general meeting in person or by proxy.

This notice and the enclosed form for notice of attendance/proxy will be available on www.oceansun.no.

The following matters are on the agenda:

1. **OPENING OF THE MEETING AND REGISTRATION OF ATTENDING SHAREHOLDERS AND PROXIES**
2. **ELECTION OF CHAIRPERSON OF THE MEETING AND PERSON TO SIGN THE MINUTES TOGETHER WITH THE CHAIRPERSON**
3. **APPROVAL OF THE NOTICE OF THE MEETING AND THE AGENDA**
4. **APPROVAL OF THE ANNUAL ACCOUNTS AND ANNUAL REPORT FOR THE FINANCIAL YEAR 2023**
5. **APPROVAL OF THE AUDITOR’S FEE**
6. **ELECTION OF BOARD MEMBERS**
7. **APPROVAL OF REMUNERATION OF THE MEMBERS OF THE BOARD**
8. **BOARD AUTHORISATION TO INCREASE THE SHARE CAPITAL**
9. **BOARD AUTHORISATION TO INCREASE THE SHARE CAPITAL - OPTION PROGRAM**

The shares of the company and the right to vote for shares

The company’s share capital is NOK 449,862 divided into 44,986,200 shares each having a par value of NOK 0.01. Each share is entitled to one vote at the general meeting. There are no limitations for voting rights set out in the articles of association, however, no voting rights may be exercised for the Company’s own shares (treasury shares). As per the date hereof, the Company holds 30,000 own shares.

Only those who are shareholders on 28 May 2024 (Record date) are entitled to attend and vote at the general meeting.

Registration of attendance to the general meeting

Shareholders who wish to participate at the general meeting, either in person or by proxy, are encouraged to notify the Company of their attendance no later than June 3, 2024, at 12:00h CEST. Notification

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21 May 2024
The Board of Ocean Sun AS

Enclosure: Notice of Attendance/proxy