

Stock exchange announcement

**CADELER A/S ANNOUNCES REGISTRATION OF SHARE CAPITAL INCREASE IN CONNECTION WITH EXERCISE OF OPTIONS ISSUED UNDER CADELER'S EMPLOYEE EQUITY INCENTIVE PROGRAM**

Copenhagen, 1 July 2024: Cadeler A/S (OSE: CADLR, NYSE: CDLR) ("**Cadeler**") today announces that it has increased its share capital, issuing 27,715 new shares in Cadeler with a nominal value of DKK 1.00 each (the "**New Shares**"), as a result of the exercise of options under its employee equity incentive program. The New Shares represent an increase of less than 0.01% in Cadeler's registered share capital.

Pursuant to the terms of the employee equity incentive program, each of the New Shares has been subscribed for at a subscription price of NOK 36.02, corresponding to DKK 23.66, per New Share. The share capital increase has been carried out without any pre-emption rights for existing shareholders or others and has now been registered with the Danish Business Authority. Accordingly, the total nominal value of the share capital of Cadeler is DKK 350,957,583 divided into 350,957,583 shares with a nominal value of DKK 1.00 each and each carrying one voting right.

The New Shares are expected to be issued through Euronext Securities Oslo ("**VPS**"), under the permanent ISIN code for the Company's existing shares, DK0061412772, and admitted to trading and listing on the Oslo Stock Exchange as soon as possible hereafter. Reference is made to the disclosure requirements on changes to the share capital and voting rights set out in section 32 of the Danish Capital Markets Act.

An updated version of the Articles of Association can be found at [www.cadeler.com/investor](http://www.cadeler.com/investor).

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**About Cadeler A/S:**

Cadeler A/S is a key supplier within the offshore wind industry for installation services and marine and engineering operations with a strong focus on safety and the environment. Cadeler's experience as provider of high-quality offshore wind support services, combined with innovative vessel designs, positions the company to deliver premium services to the industry. Cadeler facilitates the global energy transition towards a future built on renewable energy. Cadeler is listed on the Oslo Stock Exchange (OSE: CADLR) and the New York Stock Exchange (NYSE: CDLR).

To learn more, please visit [www.cadeler.com](http://www.cadeler.com).