

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0012955105 - KMC Properties ASA FRN senior secured NOK
1,500,000,000 bonds 2023/2026**

Oslo, 20 June 2024

Notice from Written Resolution

Today a Written Resolution was resolved pursuant to the notice of a Written Resolution dated 14 June 2024 (the “Notice”).

The Proposed Resolution (as defined in the Notice) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution.

The Fee will be payable within 10 Business Days after the Effective Date. Further information with respect to the payment will be made in due course.

Yours sincerely
Nordic Trustee AS


Lars Erik Lærum