

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0012955105 - KMC Properties ASA FRN senior secured NOK  
1,500,000,000 bonds 2023/2026**

Oslo, 11 July 2024

**Confirmation of Effective Data and payment of Fee**

Reference is made to the Written Resolution resolved on 20 June 2024 pursuant to the notice of a Written Resolution dated 14 June 2024 (the “**Notice**”).

The Effective Date (as defined in the Notice) has occurred, and accordingly the Fee (as defined in the Notice) will be paid pro rata to the Bondholders as follows:

Record Date:	23 July 2024
Payment Date:	25 July 2024
Amount:	1 % of the Nominal Amount

Yours sincerely  
**Nordic Trustee AS**

  
Lars Erik Lærum