

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0013187179 - PS Marine Midco Ltd. 10.00% senior secured USD
130,000,000 bonds 2024/2027**

Oslo, 4 July 2024

Notice from Written Resolution

Today a Written Resolution was resolved pursuant to the summons for a Written Resolution dated 28 June 2024 (the “**Summons**”) in the above-mentioned bond issue issued by Ventura Offshore Midco Ltd. (formerly PS Marine Midco Ltd.).

The Proposed Resolution (as defined in the Summons) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution.

Yours sincerely
Nordic Trustee AS


Lars Erik Lærum