

Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the competent authority)ⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱⁱ: Borr Drilling Limited

LEI: 213800J2JPCTXLHQ5R78

2. Reason for the notification (please tick the appropriate box or boxes):

- ☐ An acquisition or disposal of voting rights
☒ An acquisition or disposal of financial instruments
☐ An event changing the breakdown of voting rights
☐ Other (please specify)ⁱⁱⁱ:

3. Details of person subject to the notification obligation^{iv} :

Name: The Goldman Sachs Group, Inc. | City and country of registered office (if applicable): Corporation Trust Centre, 1209 Orange Street, Wilmington DE 19801, USA

4. Full name of shareholder(s) (if different from 3.)^v:

5. Date on which the threshold was crossed or reached^{vi}: 03/10/2024

6. Total positions of person(s) subject to the notification obligation:

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	0.26%	5.01%	5.27%	264,080,391
Position of previous notification (if applicable)	0.40%	4.71%	5.11%	

7. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{viii}:

A: Voting rights attached to shares

Class/type of shares ISIN code (if possible)	Number of voting rights ^{ix}		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
BMG1466R1732		676,136		0.26%
SUBTOTAL A	676,136		0.26%	

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
Securities Lending	Open		11,009,742	4.17%
Convertible Bond	08/02/2028		28,032	0.01%
		SUBTOTAL B.1	11,037,774	4.18%

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
Swap	20/09/2027		Cash	633,055	0.24%
Swap	30/04/2025		Cash	199,435	0.08%
Swap	21/06/2033		Cash	192,539	0.07%
Swap	11/04/2034		Cash	152,026	0.06%
Swap	28/08/2034		Cash	127,368	0.05%

Swap	31/05/2027		Cash	87,828	0.03%
Swap	23/08/2034		Cash	82,972	0.03%
Swap	19/07/2034		Cash	79,923	0.03%
Swap	22/08/2034		Cash	57,969	0.02%
Swap	28/08/2034		Cash	55,402	0.02%
Swap	21/08/2034		Cash	53,711	0.02%
Swap	24/05/2033		Cash	52,216	0.02%
Swap	21/08/2034		Cash	51,848	0.02%
Swap	25/09/2034		Cash	51,067	0.02%
Swap	29/08/2033		Cash	48,343	0.02%
Swap	09/08/2029		Cash	45,854	0.02%
Swap	28/08/2034		Cash	45,441	0.02%
Swap	11/09/2034		Cash	45,240	0.02%
Swap	11/04/2029		Cash	36,632	0.01%
Swap	01/08/2034		Cash	25,315	0.01%
Swap	29/08/2034		Cash	25,223	0.01%
Swap	01/08/2034		Cash	15,515	0.01%
Swap	07/03/2029		Cash	14,865	0.01%
Swap	29/01/2027		Cash	7,223	0.003%
Swap	21/06/2033		Cash	6,317	0.002%
Swap	20/06/2033		Cash	5,226	0.002%
Swap	08/03/2034		Cash	3,223	0.001%
Swap	04/09/2034		Cash	2,136	0.001%
Swap	24/10/2025		Cash	1,352	0.001%
Swap	11/09/2029		Cash	221	0.0001%
Swap	30/08/2034		Cash	85	0.00003%
SUBTOTAL B.2				2,205,568	0.84%

8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

☐ **Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.**^{xiii}

☒ **Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity**^{xiv}:

Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
The Goldman Sachs Group, Inc.			
Goldman Sachs (UK) L.L.C.			
Goldman Sachs Group UK Limited			
Goldman Sachs International			
The Goldman Sachs Group, Inc.			
Goldman Sachs & Co. LLC			
The Goldman Sachs Group, Inc.			
Goldman Sachs Bank USA			
Goldman Sachs Bank Europe SE			



The Goldman Sachs Group, Inc.			
GSAM Holdings LLC			
Goldman Sachs Asset Management, L.P.			
The Goldman Sachs Group, Inc.			
Goldman Sachs (UK) L.L.C.			
Goldman Sachs Group UK Limited			
Goldman Sachs International Bank			
The Goldman Sachs Group, Inc.			
The Goldman Sachs Trust Company, National Association			
The Goldman Sachs Trust Company of Delaware			
The Goldman Sachs Group, Inc.			
Folio Financial, Inc.			
Folio Investments, Inc.			

9. In case of proxy voting: *[name of the proxy holder]* will cease to hold [% and *number*] voting rights as of *[date]*

10. Additional information^{xvi}:

Please note, the total amount of voting rights has been rounded to 2 decimal places and therefore there is a possibility of a rounding difference.

General email contact:

gs-rrc-emea-position-enquiries@gs.com

Done at Bengaluru on 07/10/2024.