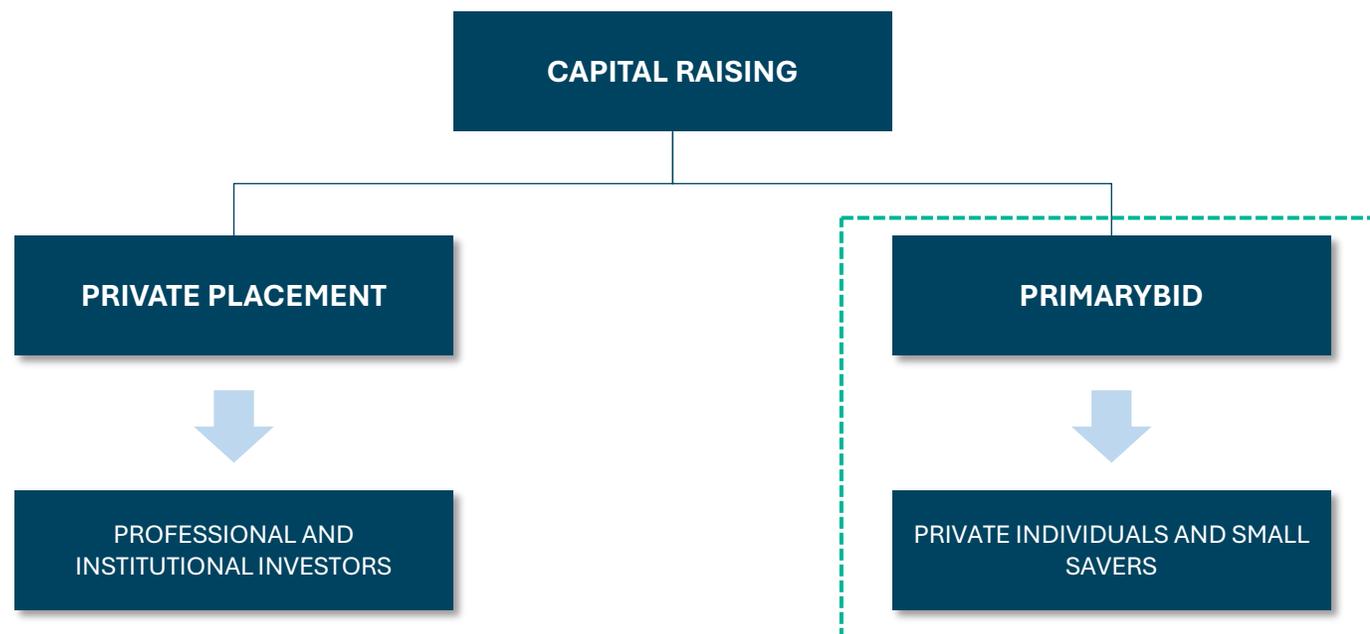


# Participate in Lytix Biopharma's capital raising through Nordnet and PrimaryBid



## CREATE A NORDNET ACCOUNT AND SUBSCRIBE TO THE ISSUE IN MINUTES

- Investors who do not already have a Nordnet account and want to create one to subscribe to the PrimaryBid tranche, are asked to visit Nordnet's website ([www.nordnet.no](http://www.nordnet.no)).
- On the front page, click on "Become a customer". Follow the process for identification and signing with BankID. As a private customer, the account is usually created within a few minutes. Once your account is created, you can make a real-time deposit via Trustly and subscribe for shares through [this link](#).

## QUESTIONS AND ANSWERS

### Do I need to have money available to subscribe for shares?

Yes, you need to have capital 'available for trading' for the entire subscription through balance or a credit limit. Real-time deposits from a bank account without delays can be made via Trustly (an option in Nordnet).

### How do I know the pricing in the issue?

The price per share in this issue is set at NOK 6.00.

### Who can participate in the part of the issue aimed at 'retail'?

All customers at Nordnet can participate.

### What is the deadline for subscribing for shares?

It will vary depending on demand, but most directed issues close within a few hours.

### How will the allocation be between existing and new shareholders?

It is up to the company and arrangers to decide the allocation.

### Which account types can participate in the issue?

You can only apply with the account types called Aksje-og fondskonto and Investeringskonto Zero.

### What is PrimaryBid?

PrimaryBid is a company associated with Euronext and is a facilitator for transactions towards the general market. Read more [here](#).

### What is the minimum subscription amount?

There is no lower limit. You are free to subscribe for the amount you wish.