



Nordic Unmanned ASA - Final results of the subsequent offering

6.12.2024 19:09:54 CET | Nordic Unmanned | Total number of voting rights and capital

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Reference is made to the stock exchange announcement by Nordic Unmanned ASA (the "**Company**") (ticker: NUMND) on 25 November 2024 announcing the commencement of the subscription period in a subsequent offering of up to 20,000,000 new shares in the Company, each with a nominal value of NOK 0.25 (the "**Offer Shares**"), at a subscription price of NOK 0.50 per share (the "**Subsequent Offering**").

The subscription period in the Subsequent Offering expired today, on 6 December 2024 at 16:30 hours (CET). By the end of the subscription period, the Company had received valid subscriptions for 12,694,383 Offer Shares in the Subsequent Offering.

The Company's board of directors has approved an allocation and resolved the issuance of 12,694,383 Offer Shares, in accordance with the authorization to increase the Company's share capital, as resolved by the Company's extraordinary general meeting held on 19 November 2024 and in accordance with the allocation criteria set out in the Prospectus for the Subsequent Offering.

The Company raised NOK 6,347,192 in gross proceeds through the Subsequent Offering.

Notifications of allocated Offer Shares in the Subsequent Offering and the corresponding amount to be paid by each subscriber will be available via each subscriber's VPS account on or about 9 December 2024. The due date for payment of the Offer Shares is on 11 December 2024. The Offer Shares may not be transferred or traded before they have been fully paid and the share capital increase pertaining to the Subsequent Offering has been registered with the Norwegian Register of Business Enterprises (the "**NRBE**"). Subject to due payment of the Offer Shares by the subscribers, the share capital increase is expected to be registered with the NRBE on or about 17 December 2024 and the Offer Shares will thereafter be delivered to the VPS accounts of the subscribers to whom they are allocated on or about 18 December 2024. The Offer Shares are in such case expected to be tradable on Euronext Growth Oslo from and including 18 December 2024.

ADVISORS

Pareto Securities AS is acting as manager (the "**Manager**") in the Subsequent Offering.

Advokatfirmaet Schjødt AS is acting as legal advisor to the Company.

CONTACTS

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* Tarjei Lode, CFO, Nordic Unmanned ASA, +47 469 37 008, tl@nordicunmanned.com

DISCLOSURE REGULATION

This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

ABOUT NORDIC UNMANNED

NU Group is a leading European provider of advanced, drones, sensors, AI-powered drone solutions, and UAS-agnostic drone-as-a-service operations. The company serves government agencies, Ministries of Defence, security clients, and corporate clients, offering cutting-edge technology solutions for a wide range of applications, including:

- Empowering defenders and protect lives
- Autonomous efficiency and optimized operations

- Safe and environmentally friendly collection of live, actionable data insights

Founded in Norway in 2014, NU Group has offices in Sandnes (NO), Cranfield (UK), Hasselt (BE) and Arnsberg (GER). Nordic Unmanned ASA employs approx. 100 FTEs and is listed on Euronext Growth with the ticker NUMND. The Group's operating history is 20 years based on AirRobot in Germany.

For more information visit - <https://www.nugroup.eu/>

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Disclosure regulation

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Attachments

- [Download announcement as PDF.pdf](#)