



Announcement no. 3/2025
Copenhagen, January 13, 2025

5th Planet Games Announces Intention to Carry Out a Group Internal Merger

COPENHAGEN, January 13, 2025, 5th Planet Games A/S (OAX: 5PG) announces the signing of a joint merger plan with the intention to carry out a group internal merger.

The proposed merger is between 5th Planet Games A/S and its wholly owned subsidiary 5th Planet Games Development ApS. 5th Planet Games A/S will be the continuing company, while 5th Planet Games Development ApS will be dissolved without liquidation by transferring its assets and liabilities as a whole to 5th Planet Games A/S.

The purpose of the merger is to simplify the group structure and eliminate unnecessary administrative burdens and costs. As the merger is a group internal merger, the merger will have no effect on the value of 5th Planet Games A/S.

The merger will have accounting effect from 1 January 2024.

No new shares will be issued as part of the merger.

The merger plan has been submitted to the Danish Business Authority for publication.

As soon as the merger plan has been published for 4 weeks by the Danish Business Authority, it is the intention of 5th Planet Games A/S and 5th Planet Games Development ApS to resolve to carry out the merger by way of resolutions of the board of directors of 5th Planet Games A/S and the executive board of 5th Planets Games Development ApS. As such, a general meeting resolution will only be necessary for the completion of the merger if shareholders representing 5 % or more of the shares in 5th Planet Games A/S request it.

As part of the merger, 5th Planet Games A/S will adopt the name of 5th Planet Games Development ApS and its secondary names as new secondary names.

The following documents are available on 5th Planet Games' webpage here:

[Investor documents - 5th Planet Games](#)

- The merger plan
- The valuation experts' declaration on the creditors' position

For further information, please contact:

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About 5th Planet Games

5th Planet Games is a video games publisher located in Copenhagen, active in games across all global platforms and devices. It has a long and successful history of working with established brands and strong IP. Now, in partnership with Skybound Entertainment, the company will extend access to compelling, global IP such as The Walking Dead.