Pryme N.V. - General information regarding upcoming share consolidation

Rotterdam, 10 February 2025

Pryme N.V. (the "Company") refers to the extraordinary general meeting of shareholders held on 14 January 2025 (the "EGM"), where the EGM authorised a consolidation of the shares in the Company in the ratio of ten (10) to one (1) (the "Share Consolidation").

The Company's board of directors has resolved that the Share Consolidation shall take effect after end of trading on Euronext Growth Oslo on 3 March 2025 and before commencement of trading on Euronext Growth Oslo on 4 March 2025, meaning that 3 March 2025 will be the last date on which shares trade on a pre-consolidation basis and 4 March 2025 will be the first date on which shares trade on a post-consolidation basis.

As a consequence of the Share Consolidation, the number of shares in the Company will be divided by a factor of ten and the par value per share in the Company will be multiplied by a factor of ten. This means that for every ten shares a shareholder holds in the Company at the time of the Share Consolidation, such shareholder will, after completion of the Share Consolidation, hold one share. Any shareholder holding a number of shares in the Company which is not divisible by ten at the time of the Share Consolidation, will receive a number of post consolidation shares which is rounded down to the nearest whole share.

Assuming there are no other changes to the share capital prior to completion of the Share Consolidation, this means that the share capital of the Company after the Share Consolidation will consist of 8,810,444 shares each with a par value of EUR 0.50.

The shares in the Company will, as a consequence of the Share Consolidation, change ISIN from NL00150005Z1 to NL0015002E73 with effect from 4 March 2025.

The Company will publish a separate key information announcement in connection with the Share Consolidation and the ISIN change in accordance with the requirements of Euronext Growth Oslo.

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About Pryme | www.pryme-cleantech.com

Pryme N.V. is an innovative cleantech company focused on converting plastic waste into pyrolysis oil through chemical recycling on an industrial scale. Its efficient and scalable technology is based on a proven process that has been further developed and enhanced with proprietary characteristics.

The company has initialized production at its first plant in the port of Rotterdam, with an expected nameplate intake capacity of about 26,000 tons of plastic waste annually.

Pryme's ambition is to contribute to a low-carbon circular plastic economy and to realize the large rollout potential of its technology through the development of a broad portfolio of owned-operated plants with strategic partners.

The company is listed on Euronext Growth Oslo.