



Announcement no. 4/2025  
Copenhagen, February 24, 2024

## **5th Planet Games – Publication of Final Group Internal Merger Documents**

**COPENHAGEN, February 24, 2024**, 5th Planet Games A/S (OAX: 5PG) announces the publication of the final documents relating to the group internal merger announced in company announcement no. 3 on 13 January 2025.

The following documents are now available on 5th Planet Games' webpage (<https://www.5thplanetgames.com/investors/documents/>):

- The merger plan
- Approved annual reports for both 5th Planet Games A/S and 5th Planet Games Development ApS for the last three years
- An interim balance sheet for 5th Planet Games A/S
- The valuation experts' declaration on the creditors' position

It is the intention of 5th Planet Games A/S and 5th Planet Games Development ApS to resolve to carry out the merger by way of resolutions of the board of directors of 5th Planet Games A/S and the general meeting of 5th Planets Games Development ApS on March 25.

As part of the merger, 5th Planet Games A/S will adopt the name of 5th Planet Games Development ApS and its secondary names as new secondary names.

### **For further information, please contact:**

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### **About 5th Planet Games**

5th Planet Games is a video games publisher located in Copenhagen, active in games across all global platforms and devices. It has a long and successful history of working with established brands and strong IP. Now, in partnership with Skybound Entertainment, the company will extend access to compelling, global IP such as The Walking Dead.