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5th Planet Games Announces a Group Internal Merger

COPENHAGEN, March 26, 2025, 5th Planet Games A/S (OAX: 5PG) announces the group internal merger which has previously been described, has now been finalized.

The merger is between 5th Planet Games A/S and its wholly owned subsidiary 5th Planet Games Development ApS. 5th Planet Games A/S will be the continuing company, while 5th Planet Games Development ApS will be dissolved without liquidation by transferring its assets and liabilities as a whole to 5th Planet Games A/S.

The purpose of the merger is to simplify the group structure and eliminate unnecessary administrative burdens and costs. As the merger is a group internal merger, the merger will have no effect on the value of 5th Planet Games A/S.

The merger will have accounting effect from 1 January 2024.

No new shares will be issued as part of the merger.

For further information, please contact:

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About 5th Planet Games

5th Planet Games is a video games publisher located in Copenhagen, active in games across all global platforms and devices. It has a long and successful history of working with established brands and strong IP. Now, in partnership with Skybound Entertainment, the company will extend access to compelling, global IP such as The Walking Dead.