

Pryme N.V. - Publication of prospectus and Subsequent Offering

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Rotterdam, 28 May 2025

Reference is made to the stock exchange announcement published by Pryme N.V. ("**Pryme**" or the "**Company**") on 10 April 2025 announcing the completion of a private placement of new shares in the Company, raising gross proceeds of NOK 84.8 million, corresponding to approximately EUR 7.0 million (the "**Private Placement**"), and a potential subsequent offering (the "**Subsequent Offering**").

The Company has prepared a national prospectus (the "**Prospectus**"), which was registered today, 28 May 2025, with the Norwegian Register of Business Enterprises pursuant to Section 7-8 of the Norwegian Securities Trading Act. Neither the Financial Supervisory Authority of Norway nor any other public authority has carried out any form of review, control or approval of the Prospectus. This Prospectus does not constitute an EEA-prospectus.

DNB Issuer Services, a part of DNB Bank ASA, is acting as both the settlement agent and the receiving agent in the Subsequent Offering (the "**Settlement Agent**" or the "**Receiving Agent**").

The Prospectus will be made available electronically at <https://pryme-cleantech.com> prior to the commencement of the Subscription Period (as defined below).

The Subsequent Offering comprises the issue of up to 1,233,208 new shares (the "**Offer Shares**") in the Company, each with a nominal value of EUR 0.50, at a subscription price of NOK 15.00 per share, which is equal to the subscription price in the Private Placement. Total gross proceeds will amount to approximately NOK 18.5 million if all the Offer Shares are allocated.

The subscription period will commence on 30 May 2025 at 09:00 (CEST) and end on 17 June 2025 at 16:30 hours (CEST) (the "**Subscription Period**"). In order to subscribe for shares, the Receiving Agent must receive a complete and duly signed subscription form within the end of the Subscription Period. Further instructions regarding the subscription procedure are available in the Prospectus. Subscription Rights that are not used to subscribe for Offer Shares before the expiry of the Subscription Period will have no value and will lapse without compensation to the holder.

The Subsequent Offering is directed towards existing shareholders in the Company as of 10 April 2025 (as registered in the Norwegian Central Securities Depository (the "**VPS**") two trading days thereafter, on 14 April 2025), who (i) were not allocated Shares

in the Private Placement or contacted in the pre-sounding phase prior to the Private Placement, and (ii) are not resident in a jurisdiction where such offering would be unlawful or would (in jurisdictions other than Norway) require any prospectus, filing, registration or similar action ("**Eligible Shareholders**").

Each Eligible Shareholder will receive 0.7688 non-tradeable subscription (the "**Subscription Rights**") rights multiplied with the number of shares held by such Eligible Shareholder rounded to the nearest whole Subscription Right. Each Subscription Right will, subject to applicable securities laws, give the preferential right to subscribe for, and be allocated, one Offer Share in the Subsequent Offering. Over-subscription will not be permitted as the size of the Subsequent Offering allows for full dilution compensation for the Eligible Shareholders from the dilutive effect of the Private Placement. Subscription without subscription rights will not be permitted.

Notifications of allocated Offer Shares and the corresponding subscription amount to be paid by each subscriber are expected to be distributed on or about 18 June 2025. The due date for payment of the Offer Shares is on or about 23 June 2025. The Offer Shares are expected to be delivered to the subscriber's VPS account on or about 26 June 2025.

The completion of the Subsequent Offering is subject to (i) the Supervisory Board resolving to approve the Subsequent Offering and issue the Offer Shares, (ii) due payment of the Offer Shares by the subscribers in the Subsequent Offering, (iii) issuance of the Offer Shares and registration of the share capital increase pertaining to the Subsequent Offering, (iv) registration of the Offer Shares in the VPS, and (v) delivery of the Offer Shares to the subscribers in the VPS

DNB Issuer Services, a part of DNB Bank ASA, is acting as both the Settlement Agent and the Receiving Agent in connection with the Subsequent Offering. Advokatfirmaet Schjødt AS acts as legal advisor to the Company.

For investor inquiries: ir@pryme-cleantech.com

About Pryme | www.pryme-cleantech.com

Pryme N.V. is an innovative cleantech company focused on converting plastic waste into pyrolysis oil through chemical recycling on an industrial scale. Its efficient and scalable technology is based on a proven process that has been further developed and enhanced with proprietary characteristics.

The Company has initialized production at its first plant in the port of Rotterdam, with an expected nameplate intake capacity of about 26,000 tons of plastic waste annually.

Pryme's ambition is to contribute to a low-carbon circular plastic economy and to realize the large rollout potential of its technology through the development of a broad portfolio of owned-operated plants with strategic partners.

The Company is listed on Euronext Growth Oslo.

Pryme can be followed on LinkedIn.

Important Notices

This announcement is not and does not form a part of any offer to sell, or a solicitation of an offer to purchase, any securities of the Company. The distribution of this announcement and other information may be restricted by law in certain jurisdictions. Copies of this announcement are not being made and may not be distributed or sent into any jurisdiction in which such distribution would be unlawful or would require registration or other measures. Persons into whose possession this announcement or such other information should come are required to inform themselves about and to observe any such restrictions.

The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and accordingly may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and in accordance with applicable U.S. state securities laws. The Company does not intend to register any part of the offering or their securities in the United States or to conduct a public offering of securities in the United States. Any sale in the United States of the securities mentioned in this announcement will be made solely to "qualified institutional buyers" as defined in Rule 144A under the Securities Act.

In any EEA Member State, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Regulation, i.e., only to investors who can receive the offer without an approved prospectus in such EEA Member State. The expression "Prospectus Regulation" means Regulation 2017/1129 as amended together with any applicable implementing measures in any Member State. This communication is only being distributed to and is only directed at persons in the United Kingdom that are (i) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order") or (ii) high net worth entities, and other persons to whom this announcement may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "relevant persons"). This communication must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this communication relates is available only for relevant persons and will be engaged in only with relevant persons. Persons distributing this communication must satisfy themselves that it is lawful to do so.

Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "strategy", "intends", "estimate", "will", "may", "continue", "should" and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that

these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond its control.

Actual events may differ significantly from any anticipated development due to a number of factors, including without limitation, changes in investment levels and need for the Company's services, changes in the general economic, political and market conditions in the markets in which the Company operate, the Company's ability to attract, retain and motivate qualified personnel, changes in the Company's ability to engage in commercially acceptable acquisitions and strategic investments, and changes in laws and regulation and the potential impact of legal proceedings and actions. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not provide any guarantees that the assumptions underlying the forward-looking statements in this announcement are free from errors nor does it accept any responsibility for the future accuracy of the opinions expressed in this announcement or any obligation to update or revise the statements in this announcement to reflect subsequent events. You should not place undue reliance on the forward-looking statements in this document.

The information, opinions and forward-looking statements contained in this announcement speak only as at its date, and are subject to change without notice. The Company does not undertake any obligation to review, update, confirm, or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this announcement.

Neither of the Company, the Manager nor any of their respective affiliates makes any representation as to the accuracy or completeness of this announcement and none of them accepts any responsibility for the contents of this announcement or any matters referred to herein. This announcement is for information purposes only and is not to be relied upon in substitution for the exercise of independent judgment. It is not intended as investment advice and under no circumstances is it to be used or considered as an offer to sell, or a solicitation of an offer to buy any securities or a recommendation to buy or sell any securities in the Company. Neither the Company, the Manager nor any of their respective affiliates accept any liability arising from the use of this announcement.

This information is subject to the disclosure requirements pursuant to section 5-12 the Norwegian Securities Trading Act.