



Update on the Crayon Senior Unsecured Open Callable Bonds

18 June 2025

Reference is made to SoftwareOne Holding AG's ("SoftwareOne") recommended voluntary share and cash offer for all issued and outstanding shares in Crayon Group Holding ASA ("Crayon"), as further set out in the combined offer document and prospectus for the offer and secondary listing of SoftwareOne's shares on Euronext Oslo Børs, dated 14 March 2025 (the "Offer"). Reference is further made to the stock exchange announcements made by Crayon and SoftwareOne on 10 June 2025, where it was announced that the closing conditions had been fulfilled and that settlement of the Offer will take place on or about 2 July 2025.

Subject to completion of the Offer and SoftwareOne becoming the majority shareholder of Crayon, it is the intention that Crayon exercises the call option to redeem all outstanding bonds under its Senior Unsecured Open Callable Bond Issue 2024/2028 with ISIN NO 0013187989. Further announcements are expected to be made in connection with closing of the Offer.

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ABOUT SOFTWAREONE

SoftwareOne is a leading global software and cloud solutions provider that is redefining how organisations build, buy and manage everything in the cloud. By helping clients to migrate and modernize their workloads and applications – and in parallel, to navigate and optimise the resulting software and cloud changes – SoftwareOne unlocks the value of technology. The company's ~9,000 employees are driven to deliver a portfolio of 7,500 software brands with a presence in over 60 countries. Headquartered in Switzerland, SoftwareOne is listed on the SIX Swiss Exchange under the ticker symbol SWON. Visit us at www.softwareone.com

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ABOUT CRAYON

Headquartered in Oslo, Norway, Crayon operates across 45 countries with a dedicated team of more than 4,000 professionals. It leads the charge in IT optimization and innovation as a trusted advisor in strategic software acquisition, continual IT estate optimization, and maximizing returns on investments in cloud, data, and AI. Crayon is a customer-centric innovation and IT services company that creates value for companies to thrive today, and scale for tomorrow.

Originally focused on software procurement and asset management, Crayon has evolved to become a trusted advisor in strategic software acquisition, continual IT estate optimization, and maximising returns on investments in cloud, data, and AI.