

Pryme N.V. – Last day of the subscription period in the Subsequent Offering

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Rotterdam, 17 June 2025

Reference is made to the stock exchange announcement published by Pryme N.V. ("**Pryme**" or the "**Company**") on 30 May 2025 regarding the commencement of the subscription period in a subsequent offering of up to 1,233,208 new shares in the Company (the "**Offer Shares**"), at a subscription price of NOK 15.00 per share (the "**Subsequent Offering**"). DNB Issuer Services, a part of DNB Bank ASA is acting as both the receiving agent and the settlement agent in the Subsequent Offering (the "**Settlement Agent**" or the "**Receiving Agent**").

The subscription period for the Subsequent Offering will expire today, 17 June 2025 at 16:30 hours (CEST). Correctly completed subscription forms must be received by the Receiving Agent before the end of the subscription period. Subscription rights that are not used to subscribe for Offer Shares before the expiry of the subscription period will expire and have no value.

Please see the national prospectus dated 26 May 2025 prepared by the Company (the "**Prospectus**") for more information about the Subsequent Offering, including subscription procedures and the complete terms of the Subsequent Offering. The Prospectus (including the subscription form for the Subsequent Offering) is, subject to applicable securities laws, electronically available on the following website: www.pryme-cleantech.com. Subscriptions may only be made on the basis of the Prospectus.

DNB Issuer Services, a part of DNB Bank ASA, is acting as both the Settlement Agent and the Receiving Agent in connection with the Subsequent Offering. Advokatfirmaet Schjødt AS acts as legal advisor to the Company.

For investor inquiries: ir@pryme-cleantech.com

About Pryme | www.pryme-cleantech.com

Pryme N.V. is an innovative cleantech company focused on converting plastic waste into pyrolysis oil through chemical recycling on an industrial scale. Its efficient and scalable technology is based on a proven process that has been further developed and enhanced with proprietary characteristics.

The Company has initialized production at its first plant in the port of Rotterdam, with an expected nameplate intake capacity of about 26,000 tons of plastic waste annually.

Pryme's ambition is to contribute to a low-carbon circular plastic economy and to realize the large rollout potential of its technology through the development of a broad portfolio of owned-operated plants with strategic partners.

The Company is listed on Euronext Growth Oslo.

Pryme can be followed on LinkedIn.

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