

# **Green Minerals Exercises on Put Option Agreement with LDA**

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Oslo, 3 July 2025 – Reference is made to the 2 July 2025 press release regarding an agreement with LDA Capital. Green Minerals AS ("the Company") today announces that it has exercised its previously agreed put option agreement with LDA Capital Limited ("LDA"). This move represents the next step in the Company's Bitcoin Treasury Strategy, as first outlined in its 23 June 2025 press release. Shares under the agreement has been made available by some of the largest shareholders in the Company.

Upon execution of the put option, Green Minerals has initiated the 30-day pricing period stipulated under the financing agreement. Pricing is a function of the VWAP of the Company's shares during the period, and pricing and volume will be calculated and announced upon its expiry. Maximum volume and minimum price are at the Company's discretion. Upon completion of this process, the relevant number of Green Minerals shares will be issued to LDA at the relevant price. Proceeds will be used to build on the Company's deep sea mining and Bitcoin Treasury strategies.

"As we pursue a multi-pronged strategy for financial resilience and value creation—including our commitment to blockchain and Bitcoin exposure—this transaction reflects our disciplined approach to capital formation," said CEO Øivind Dahl-Stamnes. "The collaboration with LDA Capital provides us with flexible financing to support our long-term project roadmap."

This development follows Green Minerals' recently announced Bitcoin Treasury Strategy. The strategy aims to support its deep sea mineral production objectives by mitigating fiat currency risk.

## **Disclosure regulation**

This information is subject to the disclosure requirements in article 19 of the Market Abuse Regulation and section 5-12 of the Norwegian Securities Trading Act.

#### Contacts

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#### About Green Minerals AS

Green Minerals AS mission is to deliver minerals for the green energy transition in a responsible and sustainable manner through deep sea mining of key minerals and rare earth elements (REE). This significantly reduces the social and environmental costs found in terrestrial mining while at the same time solving a strategic need for EU and the USA. For more, visit <u>www.greenminerals.no</u>

## Attachments

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