

Ad hoc Announcement

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Publication of inside information pursuant to Article 17 of Regulation (EU) No. 596/2014

Pyrum Innovations AG sets volume of cash capital increase from authorised capital with exclusion of subscription rights at 201,446 no-par value shares

Dillingen/Saar, 10 July 2025 – The Management Board of Pyrum Innovations AG (ISIN DE000A2G8ZX8, WKN A2G8ZX) (“**Company**”) today with the approval of the Company’s Supervisory Board determined the volume of the capital increase against cash contributions resolved on 9 July 2025 excluding shareholders’ subscription rights. The volume of the capital increase amounts to 201,446 new shares. The share capital of the Company will be increased from EUR 3,617,372.00 divided into 3,617,372 no-par value registered shares with a nominal value of EUR 1.00 per share by partially utilising the Authorised Capital 2024 by issuing 201,446 no-par value registered shares by EUR 201,446.00 to EUR 3,818,818.00. The new shares carry full dividend rights from 1 January 2024.

The new shares were subscribed as part of a private placement without a prospectus obligation and placed with institutional investors at a placement price of EUR 28,00 per new share. The gross issue proceeds from the capital increase will amount to approximately EUR 5,6 million. The Company has thus achieved its target gross issue proceeds of at least EUR 5 million. The Company plans to use these proceeds for the development of the new site in Perl-Besch, for new plants of the Pyrum Innovations AG as well as for general corporate purposes.

The new shares are to be included into trading on the open market of the Frankfurt Stock Exchange in the Scale segment and into trading on the Oslo Stock Exchange (Euronext Growth). In each case the inclusion is scheduled for 22 July 2025.

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