

Pryme N.V. – Final results of the Subsequent Offering

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Rotterdam, 22 January 2026

Reference is made to the stock exchange announcement published by Pryme N.V. ("**Pryme**" or the "**Company**") on 31 December 2025 relating to the subsequent offering (the "**Subsequent Offering**") of up to 2,450,822 new shares (the "**Offer Shares**") at a subscription price of NOK 4.00 per share.

The subscription period ended on 22 January 2026 at 16:30 hours (CET). By the end of the subscription period, the Company had received subscriptions for 1,522,998 Offer Shares in the Subsequent Offering. A total of 1,500,708 Offer Shares will be allocated based on subscription rights in accordance with the allocation criteria set out in the prospectus dated 22 December 2025.

The Company raised NOK 6,002,832 (equivalent to approximately EUR 518,000) in gross proceeds through the Subsequent Offering.

Notifications of allocated Offer Shares in the Subsequent Offering and the corresponding amount to be paid by each subscriber will be sent out in a separate letter to each subscriber. Allocation letters will be sent out on or about 23 January 2026. The due date for payment of the Offer Shares is on or about 26 January 2026.

Subject to timely payment of the Offer Shares by the subscribers in the Subsequent Offering, the Company expects that the share capital increase pertaining to the Subsequent Offering will be registered on or about 27 January 2026 and that the Offer Shares will be issued and delivered to the VPS accounts of the subscribers to whom they are allocated on or about 29 January 2026.

DNB Issuer Services, a part of DNB Bank ASA, is acting as both the Settlement Agent and the Receiving Agent in connection with the Subsequent Offering. Advokatfirmaet Schjødt AS acts as legal advisor to the Company.

For investor inquiries:

About Pryme | www.pryme-cleantech.com

Pryme N.V. is an innovative cleantech company focused on converting plastic waste into pyrolysis oil through chemical recycling on an industrial scale. Its efficient and scalable technology is based on a proven process that has been further developed and enhanced with proprietary characteristics.

The Company has initialized production at its first plant in the port of Rotterdam, with an expected nameplate intake capacity of about 26,000 tons of plastic waste annually.

Pryme's ambition is to contribute to a low-carbon circular plastic economy and to realize the large rollout potential of its technology through the development of a broad portfolio of owned-operated plants with strategic partners.

The Company is listed on Euronext Growth Oslo.

Pryme can be followed on LinkedIn.

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Actual events may differ significantly from any anticipated development due to a number of factors, including without limitation, changes in investment levels and need for the Company's services, changes in the general economic, political and market conditions in the markets in which the Company operate, the Company's ability to attract, retain and motivate qualified personnel, changes in the Company's ability to engage in commercially acceptable acquisitions and strategic investments, and changes in laws and regulation and the potential impact of legal proceedings and actions. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not provide any guarantees that the assumptions underlying the forward-looking statements in this announcement are free from errors nor does it accept any responsibility for the future accuracy of the opinions expressed in this announcement or any obligation to update or revise the statements in this announcement to reflect subsequent events. You should not place undue reliance on the forward-looking statements in this document.

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