



Kongsberg Automotive – Strong earnings momentum and cash generation in a stabilizing market

Kongsberg, February 25, 2026: Kongsberg Automotive ASA (KA) has released its Q4 2025 report and financial results.

Highlights for Q4 2025

- Revenue: MEUR 167.5 (MEUR 185.2)
- EBIT: MEUR 9.4 (MEUR 1.1)
- Free cash flow: MEUR 11.5 (MEUR 4.2)
- Net profit/loss: MEUR 2.8 (MEUR –13.1)
- Presented long-term EBIT margin target of 6.5% at Capital Markets Day in December 2025

“In a challenging market with lower demand, we achieved significantly improved EBIT and strong cash flow in the fourth quarter, supported by disciplined cost management, operational efficiency, and a one-time positive effect of MEUR 4.9 from our year-end accrual review,” says Trond Fiskum, President & CEO. “We continue to address legacy warranty issues and execute on our improvement initiatives, with a clear focus on rebuilding a high-performance KA culture, driving cost-efficiency and operational improvements including cash flow generation, and accelerating innovation and growth.”

At the Capital Markets Day (CMD) on December 16, 2025, KA presented an updated long-term EBIT margin target of 6.5%, based on the current revenue level and identified improvement initiatives. Looking into 2026, KA expects EBIT margins to continue improving, supported by ongoing cost-saving measures and operational enhancements. The company remains committed to delivering on the strategy and plan presented at the CMD.

Earnings presentation – earnings call

KA will hold its earnings conference call at 09:00 (CET) today, at Arctic Securities, Haakon VII's gate 5, 0161 Oslo. The earnings release and presentation will be available on www.newsweb.no and on KA's website. A recording will be published shortly after the earnings call.

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About Kongsberg Automotive ASA

Kongsberg Automotive provides cutting-edge technology to the global vehicle industry. Its product portfolio includes driver and motion control systems, fluid assemblies, and industrial driver-interface products. Learn more at www.kongsbergautomotive.com.