

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

## To the bondholders in:

**ISIN: NO0013326025 - Aker BioMarine ASA FRN senior secured NOK  
2,000,000,000 bonds 2024/2027**

Oslo, 16 March 2026

## Conditional exercise of Call Option

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Aker BioMarine ASA is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 10 September 2024 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the conditional exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with paragraph (a)(ii) of Clause 10.2 of the Bond Terms, as follows:

<b>Redemption amount:</b>	All Outstanding Bonds
<b>Redemption price:</b>	102.125% of the Nominal Amount (plus accrued and unpaid interest)
<b>Record Date:</b>	26 March 2026
<b>Call Option Repayment Date:</b>	30 March 2026

The exercise of the Call Option is conditional upon:

- completion of the documentation and required conditions precedent for a certain term loan facility agreement with DNB Bank ASA and Nordea Bank Abp, Filial i Norge as lenders and DNB Bank ASA as agent and security agent for the purpose of funding the exercise of the Call Option.

The Issuer will notify the Bond Trustee and the Bondholders upon satisfaction or waiver of the condition precedent for the exercise of the Call Option through publishing a press release. The exercise of the Call Option shall be automatically cancelled if the condition has not been satisfied or waived by the Issuer at the latest on 25 March 2026.

Yours sincerely  
**Nordic Trustee AS**

  
Merete Vatsendvik