Omda

To the shareholders of Omda AS
NOTICE TO THE EXTRAORDINARY GENERAL MEETING
28th of August 2026 at 2 PM (local time Norway)

Omda AS ("**Omda**" or the "**Company**") extraordinary general meeting will be held at the Company's offices in Drammensveien 288 in Oslo.

Omda AS strongly encourages its shareholders to use the opportunity to submit a power of attorney, as described in the notice.

Only those who are shareholders in the Company five working days prior to the extraordinary general meeting, i.e. 21st of August 2026 (the **Record Date**) are entitled to meet and vote at the extraordinary general meeting.

Shareholders who intend to participate and vote at the extraordinary general meeting must be recorded in the shareholder register of the Company in the Central Securities Depository Euronext VPS (VPS) or prove their shareholding on the Record Date.

Holders of shares managed by nominees, who wish to participate and vote at the extraordinary general meeting, must notify the Company of this no later than 25th of August. This notification must be sent through the shareholder's nominee or sub-nominee to nis@nordea.com, who is obligated to promptly forward the notification to the Company.

Please also send a notification to nis@nordea.com by 25th of August if you plan to meet on site in Drammensveien 288.

The following matters are on the agenda:

1. **OPENING OF THE EXTRAORDINARY GENERAL MEETING BY THE CHAIR AND REGISTRATION OF ATTENDING SHAREHOLDERS**

2. **ELECTION OF PERSON TO CHAIR THE MEETING AND PERSON TO SIGN THE MINUTES**

3. **APPROVAL OF NOTICE AND THE AGENDA**

4. **ELECTION OF MEMBERS TO THE BOARD OF DIRECTORS**

The Nomination and Remuneration Committee proposes that Joakim Aske and Silvija Seres be elected as new members of the Board of Directors, replacing John Cresson and Dora Brink Clausen. Please find Appendix 3 for details.

<u>Proposed resolution:</u>

"The extraordinary general meeting resolved that the Company's board of directors shall consist of the following persons:

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- Marianne Elisabeth Johnsen (chair)
- Daniel Forslund (vice chair)
- Joakim Aske (board member)
- Silvija Seres (board member)
- Jonas Strømberg (board member)

The members of the board of directors are elected until the next annual general meeting of the Company. In addition to the board members elected by the extraordinary general meeting, Thomas Stenstad (employee representative) and Ilan Eini (deputy employee representative) shall remain as board members until the next election of employee representatives."

5. ELECTION OF MEMBERS TO THE NOMINATION AND REMUNERATION COMMITTEE

Due to the proposed election of Joakim Aske into the board of directors, the Nomination and Remuneration Committee proposes that Joakim Aske is removed as a member from the Nomination and Remuneration Committee.

Proposed resolution:

"The extraordinary general meeting resolved that the Company's nomination and remuneration committee shall consist of the following persons:

- Brian Nelson (chair)
- Hans Erik Robbestad (member)
- Camilla Huse Bondesson (member)
- Christian Solberg (member)"

* * *

We encourage all shareholders to use the proxy form with advance vote notice set out in Appendix 2 to vote for the resolutions described above.

On behalf of the Board of Directors of Omda AS:

Oslo, 12th of August 2026

Marianne E. Johnsen

Marianne Elisabeth Johnsen

Chair of the board of directors of Omda AS

Overview of appendices to the notice which are or will be available at:
https://omda.com/omda-investors/

Appendix 1:	Proxy form without advance vote
Appendix 2:	Proxy form with advance vote notice
Appendix 3:	Information about proposed new members of the Board of Directors and the Nomination and Remuneration Committee

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Appendix 1 - Proxy form without advance vote

As owner of ________________________shares in Omda AS, I hereby confirm to have granted:

☐ Sverre Flatby, CEO

☐ ____________________________ , (name of the other proxy holder)

the power to attend the Extraordinary General Meeting of Omda AS to be held on 28 August 2026 on my/our behalf and to vote on my/our behalf for all of my/our shares on all matters lawfully dealt with at the Extraordinary General Meeting.

__________ __________ ____________________

Date Place Signature

The name and address of the principal (in block letters please):

The proxy must be received no later than 25th of August 2026 4 PM (local time Norway) to:

Nordea Issuer Services
Online registration via email: nis@nordea.com

Alternatively, the proxy form may be sent to:

Nordea Bank Abp, filial i Norge, Essendrops gate 7, PO box 1166 Sentrum, 0107 Oslo, Norway

Appendix 2 - Proxy form with advance vote notice

If you cannot attend the extraordinary general meeting, or intend to participate but would like to register your vote in advance, you can cast your vote by using this form. Please send the completed proxy form to the Company's registrar: Nordea Bank Abp, filial i Norge, Essendrops gate 7, PO box 1166 Sentrum, 0107 Oslo, Norway **E-mail: nis@nordea.com** The completed form must be received by Nordea no later than 25th of August 2026 4 PM (local time Norway).

Agenda	For	Against	Abstain
1. Opening of the extraordinary general meeting by the chair and registration of attending shareholders (NO VOTING)			
2. Election of person to chair the meeting and person to sign the minutes			
3. Approval of notice and the agenda			
4. Election of members to the board of directors			
5. Election of members to the nomination and remuneration committee			

Place / Date	Shareholder's signature	Shareholder's print name

If the shareholder is a Company, please attach the shareholder's certificate of registration to the proxy.

Appendix 3: Information about proposed new members of the Board of Directors

Proposed new Board members:

Joakim Aske

Joakim Aske has more than 10 years of experience within the financial and investment industry, with extensive expertise in capital allocation, portfolio management, and company analysis across sectors in an international context.

He currently holds a senior investment leadership role at DEFA Endeavour, with responsibility for investment strategy, portfolio construction, and oversight.

Previous roles have included investment analysis across equity and debt markets in a large Norwegian property and casualty insurance firm and a hedge fund, as well as consulting work.

In addition to his executive responsibilities, he has experience in governance and oversight in investment-related contexts. He also has experience from nomination committee work in two publicly listed companies in Scandinavia.

Silvija Seres

Silvija Seres is a mathematician, technology strategist and investor with more than 30 years of experience in artificial intelligence, digital transformation and the strategic development of technology-driven businesses. She is the founder and CEO of TechnoRocks and Patchskill, where she works with organisations on technology strategy, organisational learning and the practical implementation of artificial intelligence.

She has held research and management positions at Oxford University, Fast Search & Transfer and Microsoft. Her work has included search technology, data platforms and the application of advanced technology in complex and regulated industries. She has also contributed to several research and innovation projects in healthcare, including the BigMed project on precision medicine, with a particular interest in clinical data, data sharing and the responsible use of artificial intelligence in health services.

Silvija has extensive board experience from listed and privately held companies and organisations in Norway and internationally, including NRK, Nordea, Pexip, AcadeMedia, Syncron and Trescal. Her board work has focused particularly on strategy, digital transformation, international growth, innovation and the development of technologyenabled businesses. She also has experience with investment, acquisitions and the strategic challenges involved in scaling software and data businesses across markets.

She holds a DPhil in Mathematical Sciences from the University of Oxford, an MSc in Computer Science from the University of Oslo and an MBA from INSEAD.