

Nordic Trustee AS
Kronprinsesse Marthas plass 1
0160 Oslo

Attn: mail@nordictrustee.no

Date:

Fornebu, 17th August 2026

**Ocean Yield AS – FRN Senior Unsecured Callable NOK 1,500,000,000
Bonds 2023/2028 - ISIN NO0013013813**

Dear Sirs,

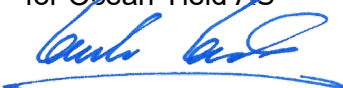
By this letter we hereby exercise our Call Option to redeem all Outstanding Bonds of the Bond Issue OCY09 with Call Option Repayment Date on 21 September 2026 in accordance with Clause 10.2 (a) i) of bond terms dated 13 September 2023 (the “**Bond Terms**”)

The call price is pursuant to Clause 10.2 (a) (i) 101.88 per cent of the Nominal Amount for the redeemed Outstanding Bonds (plus accrued interest).

Terms not defined herein shall have the same meaning as defined in the Bond Terms.

This notice of exercise of Call Option is irrevocable.

Best regards,
for Ocean Yield AS



Eirik Eide
Chief Financial Officer