

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0013005264 - Axactor ASA FRN senior unsecured NOK 3,000,000,000
bonds 2023/2027**

Oslo, 24 August 2026

Exercise of voluntary early redemption (Call Option)

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Axactor ASA is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 5 September 2023 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the conditional exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (a), subparagraph (ii) of Clause 10.2 of the Bond Terms, as follows:

Redemption amount:	All Outstanding Bonds
Redemption price:	103.24 % of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Record Date:	3 September 2026
Call Option Repayment Date:	7 September 2026

The exercise of the Call Option shall be conditional of the Bond Trustee having received a conditions precedent confirmation letter for disbursement of funds under Axactor ASA’s senior unsecured bond tap issue in its outstanding bond with ticker “ACRO6” with ISIN NO0013750778, cf. item (c) of Clause 10.2.

The Issuer will notify the Bond Trustee and the Bondholders upon satisfaction or waiver of the condition precedent for the exercise of the Call Option through publishing a press release. This notice shall be automatically cancelled if the conditions set out herein have not been satisfied or waived within 2 September 2026.

Yours sincerely
Nordic Trustee AS



Vivian Trøsch