

Press Release
Danderyd, Sweden, 16 April 2010

Swedish prospectus for NOTE's new share issue now available—including new financial information

The prospectus contains information on the Company's equity and liabilities as of 28 February 2010. On 28 February 2010, the Company's equity was SEK 191,3 m. Total losses for the period 1 January–28 February 2010 was SEK -18,6 m, including costs for restructuring and translation difference in equity. At the same time, NOTE's liabilities were SEK 552,3 m. Total pension commitments are SEK 12,7 m. The Company's pledged assets are SEK 453,1 m and the contingent liability is SEK 1,7 m.

As part of the restructuring program, communicated in the Year-end Report for 2009, decisions has been taken to discontinue production in the group's plants in Skänninge, Sweden, and Tauragė, Lithuania.

A Swedish prospectus regarding NOTE's rights issue has been approved and registered by the Swedish Supervisory Authority, and is now available at the website, www.note.eu, and at HQ Bank's website, www.hq.se. The prospectus contains information that has not been published before.

A printed version of the Swedish prospectus is planned to be available as from 22 April 2010 at NOTE AB (Vendevägen 85 A, 182 17 Danderyd, Sweden) and HQ Bank (Norrandsgatan 15, 103 71 Stockholm, Sweden). The Swedish prospectus will also be sent by mail to all shareholders with directly registered shares. To take part of the printed version of the Swedish prospectus and for information regarding the rights issue, please contact HQ Bank at tel. +46 8 790 0940.

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About NOTE

NOTE's business concept is to offer services in the production and logistics of electronics-based products. NOTE has a presence in Sweden, Norway, Finland, the UK, Estonia, Lithuania, Poland and China. In 2009, net sales were SEK 1,200 m; the group has approximately 1,000 employees. For more information, please go to www.note.eu.

This press release contains information that is mandatory for NOTE to publish pursuant to the Swedish Financial Instruments Trading Act and/or the Swedish Securities Markets Act. This information was submitted for publication on 16 April 2010 at 1:30 p.m. CEST.

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