## NOT FOR DISTRIBUTION TO USA, CANADA, JAPAN, HONG KONG, NEW ZEELAND, AUSTRALIA OR SOUTH AFRICA

Press Release Danderyd, Sweden, 28 April 2010

# NOTE's ongoing new share issue-addendum prospectus is published

## Addendum prospectus

Today, NOTE AB (publ) ("NOTE" or "the Company") has published an addition to earlier released prospectus regarding the Company's new share issue. This Swedish addendum prospectus ("the addendum prospectus") has been submitted due to NOTE's release of its Interim Report for the period January–March 2010. The Swedish addendum prospectus is available at NOTE's website, www.note.eu, and at HQ Bank's website, www.hq.se. For a copy of the Swedish addendum prospectus, please contact HQ Bank at at tel. +46 8 790 0940.

## Right to cancellation pursuant to the Swedish Financial Instruments Trading Act

Investors that have announced or in any other way have approved to buy or subscribe for the securities comprised of the new share issue, has the right to cancel their registration or approval within five working days from the release of the Swedish addendum prospectus, i.e. until 5 May 2010. Cancellation has to be done in writing to HQ Bank or, should the subscription been made to a trustee, to the trustee. A form for cancellation of subscription for shareholders with directly registered shares is available on NOTE's website, www.note.eu, and HQ Bank's website, www.hq.se, and can be ordered from HQ Bank at tel. +46 (0)8 790 0940. Non-cancelled subscriptions will remain valid and no additional measures have to be taken.

## For more information, please contact:

Göran Jansson, acting CEO and President, tel. +46 (0)8 568 99006, +46 70 698 8572 Henrik Nygren, CFO, tel. +46 (0)8 568 99003, +46 (0)70 977 0686

## About NOTE

NOTE's business concept is to offer services in the production and logistics of electronics-based products. NOTE has a presence in Sweden, Norway, Finland, the UK, Estonia, Lithuania, Poland and China. In 2009, net sales were SEK 1,200 m; the group has approximately 1,000 employees. For more information, please go to www.note.eu.

This press release contains information that is mandatory for NOTE to publish pursuant to the Swedish Financial Instruments Trading Act and/or the Swedish Securities Markets Act. This information was submitted for publication on 28 April 2010 at 2:00 p.m. CEST.

#### **IMPORTANT NOTICE**

In certain jurisdictions, the publication or distribution of this press release may be subject to legal restrictions and persons in those jurisdictions where this press release has been published or distributed should inform themselves about and abide by such legal restrictions.

This press release is not directed at persons located in the United States, Canada, Japan, Hong Kong, New Zeeland, Australia, South Africa or in any other country where the offer or sale of the subscription rights, interim shares or new shares is not permitted.

This press release may not be published or distributed, directly or indirectly, in or into the United States, Canada, Japan, Hong Kong, New Zeeland, Australia, South Africa or any other country where such action is wholly or partially subject to legal restrictions or where such action would require additional prospectuses, other offer documentation, registrations or other actions in addition to what follows from Swedish law. Nor may the information in this press release be forwarded, reproduced or disclosed in such a manner that contravenes such restrictions or would require such additional prospectuses, other offer documentation, registrations.



This press release does not contain or constitute an invitation or an offer to acquire, sell, subscribe for or otherwise trade in shares, subscription rights or other securities in NOTE AB (publ). Any invitation to the persons concerned to subscribe for shares in NOTE AB (publ) will only be made through the published prospectus.

No subscription rights, BTAs (interim shares) or new shares will be registered under the United States Securities Act of 1933, as amended ("Securities Act"), or any provincial act in Canada and may not be transferred or offered for sale in the United States or Canada or to persons resident in Canada or on account of such persons other than pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act or in such exempt cases that do not require registration in accordance with any provincial act in Canada, respectively.

