

INTERIM REPORT JANUARY – SEPTEMBER 2008

Key ratios	9 mths Jan-Sept		3 mths July-Sept		Full year
	2008	2007	2008	2007	2007
Net sales, total (SEK M)	410.5	539.6	132.5	162.1	693.8
Operating profit, total (SEK M)	29.8	31.4	10.6	9.6	40.5
Operating margin, total (%)	7	6	8	6	6
Profit after tax (SEK M)	31.2	22.4	12.6	6.9	59.3
Earnings per share (SEK)	2.81	1.92	1.14	0.59	5.10
Equity per share (SEK)	53.92	49.52	53.92	49.52	52.90
Cash flow from operating activities (SEK M)	24.2	8.2	14.0	9.7	17.2

- Net sales in continuing operations reached SEK 410.5 million (377.6), of which SEK 132.5 million (121.2) referred to the third quarter. This is equal to organic growth of 9 percent both for the first nine months of the year and the third quarter.
- Operating profit was SEK 29.8 million (31.4), of which SEK 10.6 million (9.6) referred to the third quarter. Operating margin improved for both the nine-month period and the third quarter.
- Cash flow from operating activities increased by SEK 16.0 million for the period and the financial position remains strong, with an equity/assets ratio of 80 percent (83).
- In the past year treasury shares have been repurchased for a total of SEK 24.3 million, of which SEK 6.3 million in the first 4 months of 2008.
- The stockholders were paid a dividend of SEK 0.20 per share (before the reverse share split), amounting to a total distribution of SEK 22.1 million.
- Profit after tax was increased by SEK 2.6 million through a review decision from the Swedish Tax Agency regarding the tax assessment for 2006. The decision resulted in a refund of SEK 2.6 million in previously paid tax, which is also reflected in a stronger cash flow.

Key events

- The AGM on May 6, 2008, resolved to change the company's name to Intoi AB (publ). At the same time, the company's business focus and profile were changed to the acquisition, active ownership and divestment of IT companies. The AGM on May 6, 2008, also resolved on a 1-for-10 reverse share split.
- Northern was selected as one of nine companies worldwide to be included in the world-leading storage hardware supplier EMC's partner program *EMC Select*.
- In the second quarter Deltaco moved into new and more modern facilities in Huddinge.
- Nocom Drift was sold on 1 October 2008 and will be included in the fourth quarter of 2008.

The Group reports growth in earnings for the third quarter and a dramatic improvement in cash flow.

The fast-changing market climate that impacted earnings in the second quarter later stabilized in the third quarter of the year. In pace with a rising US dollar rate, the negative effects suffered by the Group during 2008 will decrease.

Cash flow has improved significantly over the previous year and the Group's strong financial position has provided scope for continued share buybacks and payment of dividends to the stockholders.

In 2008 the Group has been highly active in evaluating several possible corporate transactions, although the tempo will be lower in the final quarter of the year. One consequence of the current financial climate is that transactions of this type require more time for evaluation and decision.

So far we are not seeing any consequences of the market downturn, but are taking measures to prepare for this eventuality. Economic slowing tends to result in greater cost-awareness among our customers, which in turn stimulates demand for our offering in certain segments. We are therefore intensifying the focus on areas that offer scope for stable and long-term profitability even in weaker market conditions.

Summary income statements	9 mths Jan-Sept		3 mths July-Sept		Full year
SEK M	2008	2007	2008	2007	2007
Net sales, total	410.5	539.6	132.5	161.2	693.8
Operating expenses	-364.9	-491.1	-116.3	-146.2	-630.6
Depreciation of tangible assets	-4.0	-4.7	-1.6	-1.7	-5.9
Profit/loss in holdings	41.6	43.8	14.6	13.3	57.3
Central costs, net	-8.0	-9.2	-2.7	-2.8	-12.5
Amortization of intangible assets	-3.8	-3.2	-1.3	-0.9	-4.3
Operating profit, total	29.8	31.4	10.6	9.6	40.5
Net financial items	-1.2	0.8	-0.6	0.2	0.9
Profit before tax	28.6	32.2	10.0	9.8	41.4
Income tax	2.6	-9.8	2.6	-2.9	17.9
Profit for the period	31.2	22.4	12.6	6.9	59.3
Operating margin, %	7	6	8	6	6
Earnings per share, SEK	2.81	1.92	1.14	0.59	5.10

- Net sales in continuing operations rose by 9% from SEK 378 million to SEK 411 million for the nine-month period, and by 9% from 121 million to SEK 132 million for the third quarter.
- Total operating profit fell from SEK 31.4 million to SEK 29.8 million for the nine-month period, but improved from SEK 9.6 million to SEK 10.6 million for the third quarter.
- The year's weaker average rate for the US dollar had a negative impact of SEK 5.3 million on net sales and SEK 2.6 million on profit. In pace with a rising US dollar rate, the negative effects suffered by the Group during 2008 will decrease.
- Total operating margin rose from 6% to 7 %.
- Profit for Q3 increased by SEK 2.6 million through a review decision regarding tax paid in 2006.
- No tax is expected to be paid in 2008 due to the Group's cumulative loss carryforwards.
- Earnings per share for the first nine months of 2008 were SEK 2.81 (1.92).

Balance sheets, SEK M	30 Sept 2008	30 Sept 2007	Dec 31 2007
Intangible assets	346.7	337.0	349.9
Tangible assets	83.7	38.7	36.8
Financial assets	106.6	82.5	111.6
Other current assets	190.7	196.9	179.3
Cash and cash equivalents	12.7	38.0	39.2
Equity	596.0	574.1	592.7
Interest-bearing liabilities	48.8	18.5	18.8
Interest-free liabilities	95.6	100.5	105.3
Total assets	740.4	693.1	716.8
Equity per share, SEK	53.92	49.52	52.90

- Goodwill is reported at SEK 313.5 million (404.1).
- Cumulative loss carryforwards amounted to approximately SEK 392 million. The capitalized value in the balance sheet was 85.1 million.
- Of total tangible assets, SEK 69.1 million refers to operating properties in Deltaco.
- Interest-bearing liabilities amounted to SEK 48.8 million, of which SEK 47.0 million refers to financing of operating properties in Deltaco.
- The equity/assets ratio at September 30, 2008, was 80% (83).
- Equity per share was SEK 53.92 (49.52).
- Equity per share excluding intangible assets was SEK 22.55 (20.45).

Cash flows, SEK M	9 mths Jan-Sept		3 mths July-Sept		Full year
SEK M	2008	2007	2008	2007	2007
Operating activities	24.2	8.2	14.0	9.7	17.2
Investing activities	-49.6	-37.6	-3.1	-23.2	-28.4
Financing activities	-1.1	-40.7	-5.8	2.0	-57.7
Cash flow for the period	-26.5	-70.1	5.1	-11.5	-68.9

- Cash flow from operating activities improved by SEK 16 million during the period.
- Most of the cash flow from investing activities, SEK 44.2 million, refers to Deltaco's investment in a new property
- Cash flow from financing activities was reduced by an amount of SEK 22.1 million for payment of dividends and SEK 6.3 million for the repurchase of shares.
- During the period, Deltaco invested in a new operating property that has been financed through bank loans of SEK 36 million.

Discontinued operations are included in the above tables until the date of sale.

Overview of holdings JANUARY-SEPTEMBER 2008

HOLDING	Net sales					Profit				
	Q1-3	Q1-3	Q3	Q3	Full year	Q1-3	Q1-3	Q3	Q3	Full year
	2008	2007	2008	2007	2007	2008	2007	2008	2007	2007
IAR Systems	116.6	106.5	37.4	35.3	147.0	9.7	18.2	4.6	6.6	24.9
Northern	22.1	16.0	6.2	5.5	20.9	5.3	4.3	1.7	1.0	0.6
Deltaco	234.0	209.1	77.2	69.6	301.0	20.3	22.5	6.5	7.0	29.6
Nocom Software	29.0	36.6	9.2	8.5	50.0	6.9	8.3	2.3	2.4	11.6
Nocom Drift	8.8	9.4	2.5	3.0	12.9	-0.6	0.5	-0.5	0.1	0.8
Subtotal	410.5	377.6	132.5	121.9	531.8	41.6	53.8	14.6	17.1	67.5
Divested holdings	-	162.0	-	39.3	162.0	-	-10.0	-	-3.8	-10.0
Total holdings	410.5	539.6	132.5	161.2	693.8	41.6	43.8	14.6	13.3	57.5
Central costs, net	-	-	-	-	-	-8.0	-9.2	-2.7	-2.8	-12.6
Amortization of intangible assets	-	-	-	-	-	-3.8	-3.2	-1.3	-0.9	-4.4
Total Group	410.5	539.6	132.5	161.2	693.8	29.8	31.4	10.6	9.6	40.5

IAR Systems – Software and development tools for programming of microprocessors in embedded systems

- IAR Systems has recovered from the market slowdown that took place late in the second quarter.
- The increased cost level reflects the Group's investments in new products and resources for sales and marketing.
- Weakening of the US dollar compared to the same period of last year had a negative impact of SEK 4.1 million on net sales and SEK 1.9 million on profit. A rising dollar rate will successively reduce the negative effect.

Northern – Software for Storage Resource Management

- Northern has continued to perform well during the period and reported growth of 37 percent compared to the previous year. Net sales for the period exceeded total sales for the full year 2007.
- Northern has been selected as one of nine companies worldwide to be included in the world-leading storage hardware supplier EMC's partner program EMC Select.
- Weakening of the US dollar compared to the same period of last year had a negative impact of SEK 1.2 million on sales and SEK 0.7 million on profit. A rising dollar rate will successively reduce the negative effect.

Deltaco – Supplier and distributor of computer accessories

- Sales were up by 12 percent compared to the prior year and the earnings trend remains stable.
- In June 2008 the company moved into a new office and warehouse complex in Huddinge. The new facilities provide scope for increased volumes and more cost-effective logistics.
- Own-branded products accounted for 28 percent of total sales during the period.

Nocom Software – Distribution of software

- Sales developed well and profitability remains good. Comparability between years is affected by a major order with a high gross margin received by the company in the first quarter of 2007.

Nocom Drift – Operating and hosting services

- Nocom Drift was sold to QD System AB on 1 October 2008. The sale has provided the Group with cash proceeds but is not expected to generate any capital gain. The sale will be reported in the fourth quarter of 2008.

Divested holdings

Nocom Security AB and Network Innovation AB were sold on September 30, 2007, and are included in the above overview until this date. Nocom Security posted net sales of SEK 103.0 million in the first nine months of 2007 and reported an operating profit of SEK -9.3 million. Net sales in Network Innovation for the same period amounted to SEK 59.0 million and operating profit was SEK -0.7 million.

Financial information

Cash flow, cash and cash equivalents

The period's cash flow from operating activities was SEK 24.2 million (8.2), of which SEK 14.0 million (9.7) referred to the third quarter. The improvement of SEK 16 million is partly attributable to the fact that the operations sold in 2007 generated a negative cash flow and partly to a refund of previously paid tax following a review decision regarding the 2006 tax assessment.

Cash flow from investing activities was SEK -49.6 million (-37.6), of which SEK -3.1 million (-23.2) referred to the third quarter. Deltaco invested SEK 44.2 million in a new operating property during the period.

The period's cash flow from financing activities was SEK -1.1 million (-40.7), of which SEK -5.8 million (2.0) referred to the third quarter. During the period the stockholders received a dividend of SEK 0.20 per share, for a total of SEK 22.1 million (35.1). In the first nine months of 2008 Intoi acquired a total of 155,100 treasury shares at an average price of SEK 40.62 each. The combined purchase price was SEK 6.3 million. Cash flow was positively affected by new net borrowings of SEK 29.3 million.

At September 30, 2008, Intoi had net cash of SEK -36.1 million (19.5) in addition to the holding of 634,600 treasury shares.

Cash and cash equivalents at the end of the period totaled SEK 12.7 million (38.0) and unutilized bank overdraft facilities amounted to SEK 50.0 million (20.0). In connection with advance access to the shares in TurnIT, an amount of SEK 3.6 million was deposited in a blocked bank account during 2007. The Group's total available cash and cash equivalents thus amounted to SEK 62.7 million (54.4).

Goodwill

Goodwill represents the excess of the cost of acquisition over the fair value of the Group's share in identifiable net assets of the acquired subsidiary on the acquisition date. Goodwill is tested for impairment yearly and is measured at cost less accumulated impairment losses.

Goodwill at September 30, 2008, was SEK 313.5 million.

Deferred tax asset

The deferred tax asset attributable to loss carryforwards is recognized only to the extent that it is probable that the loss carryforwards can be utilized against future taxable profits. At September 30, 2008, the Group had cumulative loss carryforwards of around SEK 392 million. In the balance sheet, the current estimated value of these losses is SEK 85.1 million (59.9). This item consists predominantly of capitalized temporary differences and the assessed value of loss carryforwards.

Investments and financing

Net expenditure on property, plant and equipment for the period reached SEK 50.9 million (3.4) and refers mainly to a new operating property in Deltaco. The equity/assets ratio at September 30, 2008, was 80 percent (83). Pledged assets

increased by SEK 60.6 million during the period and amounted to SEK 123.5 million (36.2) at September 30, 2008. No changes in reported contingent liabilities took place.

Employees

The number of employees in continuing operations at the end of the period was 248 (278).

The average number of employees during the period January–September 2008 was 231, of which IAR Systems accounted for 121, Northern for 32, Deltaco for 60, Nocom Software for 8, Nocom Drift for 7 and Central for 3.

Parent Company

The operations of the Parent Company consist of group management and PR/IR functions. The Parent Company's net sales for the first nine months of the year are reported at SEK 9.1 million (7.7). Profit after financial items was SEK -5.2 million (-33.5).

Central reported an operating profit of SEK -8.0 million (-9.2) for the period. Net expenditure on property, plant and equipment amounted to SEK 0.0 million (0.1). Cash and cash equivalents at September 30, 2008, amounted to SEK 0.0 million (3.6) and unutilized overdraft facilities totaled SEK 40.0 million (12.2). In connection with advance access to the shares in TurnIT, an amount of SEK 3.6 million was deposited in a blocked bank account during 2007. The Parent Company's available cash and cash equivalents thus amounted to SEK 40.0 million (12.2). The number of employees in the Parent Company at the end of the period was 3 (5).

Accounting policies

This consolidated interim report has been prepared in accordance with IAS 34, Interim Financial Reporting, which is consistent with the requirements in the Swedish Financial Accounting Standards Council's (FASC) recommendation RR31, Interim Reporting for Groups. The consolidated accounts are presented in accordance with the accounting standards endorsed by the European Commission for application in the EU.

The accounts of the Parent Company are presented in accordance with RR32. At January 1, 2008, the Group changed its basis for segmentation, segmentation, which according to IAS 8 constitutes a change of accounting standard. Aside from changes within the segments, this has not had any impact on the Group's profit or financial position. Excluding the change of accounting standard, the accounting policies are the same as those applied in the most recent annual report.

The Intoi share

Intoi's class B share is quoted on the Small Cap list of the OMX Nordic Exchange Stockholm. During the period, the share price has varied from a low of SEK 20.30 (52.00) to a high of SEK 32.00 (85.00). The share price at September 30, 2008, was SEK 20.30 (53.50). Intoi's market capitalization on the same date was SEK 224 million (615). The number of stockholders in Intoi at

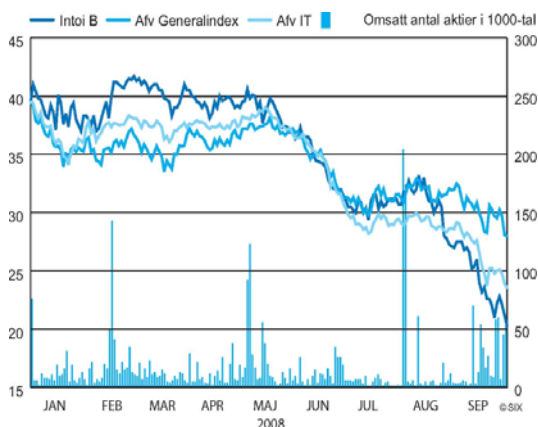
Kommentar [GH1]: Här står "Nocom" kvar i svensk version.

September 30, 2008, was 12,471 (14,588), of whom 706 (795) held more than 1,000 shares each. Foreign stockholders held around 23 percent (19) of the share capital and 28 percent (25) of the votes.

During the period, Intoi repurchased a total of 155,100 class B shares for a combined value of SEK 6.3 million. At September 30, 2008, a total of 634,600 class B shares had thus been repurchased for a combined value of SEK 30.1 million. These shares are not included in the share data at September 30, 2008.

Intoi's share capital at September 30, 2008, amounted to SEK 11,688,561, divided between 11,688,561 shares of which 100,000 are of class A and 11,588,561 are of class B. Following the repurchase, 634,600 of these class B shares are held in treasury by Intoi. This means that the number of class B shares on the market at September 30, 2008, was 10,953,961.

Share price trend, January – September 2008



Warrant series TO3B

The 2006 Annual General Meeting authorized the implementation of a share-based incentive scheme. Each warrant of series TO3B grants the right to subscribe for one new Nocom class B share at a price of SEK 116.60 each during May 2008. The incentive scheme expired during the period without any exercise of warrants.

2008 Annual General Meeting

The AGM on May 6, 2008, 6 re-elected Board members Trygve Angell, Lisbeth Gustafsson and Stefan Skarin. Björn Abild was elected as a new Board member. Former Board member Alexander Oker-Blom had declined re-election. The AGM appointed Trygve Angell as Board Chairman.

The AGM resolved to set up a Nominations Committee, whereby the Board Chairman shall call together the Company's three largest stockholders in terms of voting power and each of these shall then have the right to appoint one member to the Nominations Committee. Furthermore, the Board Chairman can be appointed as a member of the Nominations Committee.

The AGM also resolved to approve a change in the Company's name to Intoi AB (publ). The AGM approved the proposed stockholder dividend of SEK 0.20 per share (before the reverse share split – see below). The AGM resolved in favor of the Board's proposal for a 1-for-10 reverse share split (consolidation of shares).

The Board was authorized to decide on the repurchase shares whereby the holding of treasury shares may at no time exceed 10 percent of all registered shares in the company. The motive for the authorization is to give the Board greater freedom of action in optimizing the company's capital structure. The AGM approved the sale of Network Innovation N.I. AB.

Significant risks and uncertainties

Changes in the IT industry are often rapid, and future development forecasts are therefore associated with a higher degree of uncertainty for a corporate group like Intoi. The risks Intoi is exposed to vary with respect to the activities of the respective subsidiaries. Intoi's significant risks and uncertainties are described in the administration report section of the 2007 annual report under the heading "Business risks" on pages 15-16 and in Note 3 on pages 36-37. No essential changes have arisen since that time.

Stockholm, Wednesday, November 5, 2008

Stefan Skarin
President and CEO of Intoi AB (publ)

Review report

This interim report has not been subject to special examination by the company's independent auditor.

INCOME STATEMENTS, GROUP					
	9 mths Jan-Sept		3 mths July-Sept		Full year
SEK M	2008	2007	2008	2007	2007
Continuing operations					
Net sales	410.5	377.6	132.5	121.9	531.8
Operating expenses	-372.9	-329.2	-119.0	-106.2	-471.9
Depreciation of tangible assets	-4.0	-3.8	-1.6	-1.4	-5.0
Amortization of intangible assets	-3.8	-3.2	-1.3	-0.9	-4.4
Operating profit from continuing operations	29.8	41.4	10.6	13.4	50.5
Result from financial investments in continuing operations	-1.2	0.8	-0.6	0.2	0.9
Operating profit from continuing operations after financial items	28.6	42.2	10.0	13.6	51.4
Discontinued operations					
Net sales	-	162.0	-	39.3	162.0
Operating expenses	-	-171.1	-	-42.8	-171.1
Depreciation of tangible assets	-	-0.9	-	-0.3	-0.9
Amortization of intangible assets	-	-	-	-	-
Operating profit from discontinued operations	-	-10.0	-	-3.8	-10.0
Result from financial investments in discontinued operations	-	0.0	-	0.0	0.0
Operating profit from discontinued operations after financial items	-	-10.0	-	-3.8	-10.0
Profit after financial items					
	28.6	32.2	10.0	9.8	41.4
Income tax	2.6	-9.8	2.6	-2.9	17.9
Profit for the period	31.2	22.4	12.6	6.9	59.3
Earnings per share attributable to the Parent Company's stockholders, SEK	2.81	1.92	1.14	0.59	5.10

BALANCE SHEETS, GROUP			
SEK M	June 30, 2008	June 30, 2007	Dec 31, 2007
ASSETS			
Fixed assets			
Goodwill	313.5	304.1	313.7
Other intangible assets	33.2	32.9	36.2
Tangible assets	83.7	38.7	36.8
Financial assets	106.6	82.5	111.6
Total fixed assets	537.0	458.2	498.3
Current assets			
Inventories	69.6	66.8	76.5
Other current assets	43.5	58.1	26.7
Trade receivables	77.6	72.0	76.1
Cash and cash equivalents	12.7	38.0	39.2
Total current assets	203.4	234.9	218.5
TOTAL ASSETS	740.4	693.1	716.8
EQUITY AND LIABILITIES			
Total equity	596.0	574.1	592.7
Long-term liabilities			
Interest-bearing liabilities	43.5	17.6	12.5
Provisions	8.7	12.4	10.5
Total long-term liabilities	52.2	30.0	23.0
Current liabilities			
Trade payables	25.3	31.7	36.8
Interest-bearing liabilities	5.3	0.9	6.3
Provisions	1.0	2.0	3.8
Other current liabilities	60.6	54.4	54.2
Total current liabilities	92.2	89.0	101.1
TOTAL EQUITY AND LIABILITIES	740.4	693.1	716.8
Pledged assets	123.5	36.2	62.9
Contingent liabilities	-	-	-
<i>Equity per share, SEK</i>	53.92	49.52	52.90

CHANGES IN EQUITY, GROUP		9 mths Jan-Sept		3 mths July-Sept		Full year
SEK M		2008	2007	2008	2007	2007
Equity at beginning of period		592.7	592.3	582.9	569.8	592.3
Repurchase of shares		-6.3	-5.8	-	-2.9	-23.8
Exchange rate differences		0.5	0.3	0.5	0.3	0.0
	Dividends	-22.1	-35.1	-	-	-35.1
Profit for the period		31.2	22.4	12.6	6.9	59.3
	Equity at end of period	596.0	574.1	596.0	574.1	592.7

CASH FLOWS, GROUP		9 mths Jan-Sept		3 mths July-Sept		Full year
SEK M		2008	2007	2008	2007	2007
Incoming payments from customers		413.5	600.7	119.3	183.1	754.8
Outgoing payments to suppliers and employees		-387.5	-584.5	-108.2	-172.7	-731.6
	Interest received	1.0	1.3	0.4	0.1	1.8
Interest paid		-2.2	-0.6	-1.1	-0.0	-0.5
	Income tax paid	-0.6	-8.7	3.6	-0.8	-7.3
Cash flow from operating activities		24.2	8.2	14.0	9.7	17.2
Investments in property, plant and equipment		-51.9	-0.7	-2.5	3.3	-5.4
Other		2.3	-36.9	-0.6	-26.5	-23.0
Cash flow from investing activities		-49.6	-37.6	-3.1	-23.2	-28.4
Repurchase of shares		-6.3	-5.8	-	-2.9	-23.8
Dividends		-22.1	-35.1	-	-	-35.1
Change in financial liabilities		27.3	0.2	-5.8	4.9	1.2
Cash flow from financing activities		-1.1	-40.7	-5.8	2.0	-57.7
Cash flow for the period		-26.5	-70.1	5.1	-11.5	-68.9
	Liquid assets at beginning of period	39.2	108.1	7.6	49.5	108.1
Liquid assets at end of period		12.7	38.0	12.7	38.0	39.2
	Blocked bank accounts	-	-3.6	-	-3.6	-
Unutilized overdraft facilities		50.0	20.0	50.0	20.0	34.8
Total available cash and cash equivalents		62.7	54.4	62.7	54.4	74.0

KEY RATIOS, GROUP		9 mths Jan-Sept		3 mths July-Sept		Full year
		2008	2007	2008	2007	2007
Gross margin, total, %		9.5	7.3	10.2	7.6	7.3
Operating margin, total, %		7.3	5.8	8.0	6.0	5.8
	Profit margin, total, %	7.0	6.0	7.5	6.1	6.0
Cash flow, total, %		5.9	1.5	10.5	6.0	2.5
	Equity/assets ratio, %	80.5	82.8			82.7
Return on equity, %		5.2	3.8	2.1	1.2	10.0
	Return on capital employed, %	4.9	5.6	1.7	1.7	7.0
Interest coverage ratio, times		14.0	23.5	10.6	35.5	38.0
Capital employed, SEK M		644.8	592.6			611.5

Net interest-bearing liabilities, SEK M		36.1	-19.5								-20.4
	Net debt/equity ratio	0.06	-0.03								-0.03
Number of employees at end of period		248	219								219
	Average number of employees	231	269	237	273	256					
Net sales per employee, SEK M		1.8	2.0	0.6	0.6	2.7					

GROUP	Total sales by quarter					Total operating profit by quarter				
	SEK M	Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4
2006	211.8	178.1	169.4	229.0	788.3	15.4	8.3	11.1	15.9	50.7
2007	203.3	175.1	161.2	154.2	693.8	12.0	9.8	9.6	9.1	40.5
2008	149.1	128.9	132.5			14.4	4.8	10.6		

SHARE DATA	9 mths Jan-Sept		3 mths July-Sept		Full year
	2008	2007	2008	2007	2007

As a complement to the income statement on page 6 and against the background of Intoi's more clearly defined operating focus, certain key ratios are also provided at the total level so that the reader can more easily monitor the Group's development.

Cash flow from operating activities per share, SEK	2.18	0.70	1.27	0.83	1.50
Earnings per share, SEK	2.81	1.92	1.14	0.59	5.10

INCOME STATEMENTS, PARENT COMPANY	9 mths Jan-Sept		Full year
	2008	2007	2007
Net sales	9.1	7.7	9.9
Operating expenses	-12.2	-11.9	-19.2
Depreciation of tangible assets	-0.4	-0.7	-0.9
Operating profit/loss	-3.5	-4.9	-10.2
Result from financial investments	-1.7	-28.6	62.3
Profit/loss after financial items	-5.2	-33.5	52.1
Income tax	0.0	0.0	31.7
Profit/loss for the period	-5.2	-33.5	83.8

BALANCE SHEETS, PARENT COMPANY	June 30, 2008		June 30, 2007	Dec 31, 2007
	SEK M			
ASSETS				
Fixed assets				
	Tangible assets	1.8	3.2	2.2
	Shares in subsidiaries	414.4	411.1	414.4
	Other financial assets	56.2	24.6	56.3
	Total fixed assets	472.4	438.9	472.9
Current assets				
	Receivables from subsidiaries	18.3	17.7	53.9
	Other current assets	4.3	18.7	3.3

Cash and cash equivalents		0.0	3.6	1.4
	Total current assets	22.6	40.0	58.6
TOTAL ASSETS				
		495.0	478.9	531.5
	EQUITY AND LIABILITIES			
Total equity		490.4	423.9	524.0
Long-term liabilities				
Provisions		-	1.0	1.0
Total long-term liabilities		-	1.0	1.0
Current liabilities				
Trade payables		0.6	0.5	1.3
Current liabilities		-	2.8	-
Liabilities to subsidiaries		0.0	47.4	-
	Provisions	1.0	1.0	1.0
Other current liabilities		3.0	2.3	4.2
	Total current liabilities	4.6	54.0	6.5
TOTAL EQUITY AND LIABILITIES				
		495.0	478.9	531.5

Financial calendar 2009

Year-end report 2008	February 2009
Interim report January - March 2009	29 April 2009
Interim report January - June 2009	25 August 2009
Interim report January - September 2009	28 October 2009
Annual General Meeting	5 May 2009
IVA Grev Turegatan 16, Stockholm	

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