



XMReality AB (publ) publishes prospectus relating to the rights issue

XMReality AB (publ) ("XMReality") today announces that the prospectus relating to XMReality's rights issue (the "Rights Issue") has been approved and registered by the Swedish Financial Supervisory Authority (the "SFSA", sw. Finansinspektionen) (the "Prospectus"). The Prospectus can be obtained on XMReality's website, Erik Penser Bank's website and the SFSA's website.

Publication of the Prospectus

The Prospectus that XMReality has prepared for the upcoming Rights issue has today been approved and registered by the SFSA. The Prospectus, containing complete terms and instructions, and application forms can be obtained on XMReality's website (www.xmreality.com) and Erik Penser Bank's website (www.penser.se). The Prospectus will also be available at the SFSA's website (www.fi.se).

For further information on the Rights Issue, please see the published Prospectus.

Advisors

Erik Penser Bank AB is the financial advisor and Ramberg Advokater KB is the legal advisor to XMReality in connection with the Rights Issue.

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About XMReality

XMReality AB (publ) develops and sells solutions that revolutionize knowledge transfer through so-called Augmented Reality (AR). The company is a market leader in remote guidance where you guide a person on site via AR to solve problems or prevent them from occurring. The product is used globally in more than 60 countries. Nestlé, Electrolux, Sidel, Heineken and Saab are examples of the more than 125 customers. XMReality is based in Linköping and in the U.S. and is listed on the Nasdaq First North Growth Market (ticker: XMR). For more information, visit: www.xmreality.com

XMReality's Certified Adviser is Redeye AB

www.redeye.se

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This announcement does not constitute a prospectus for the purposes of Regulation (EU) 2017/1129 of the European Parliament and the Council (the "Prospectus Regulation"). Topics discussed in this announcement may constitute forward looking statements. Forward looking statements are statements that are not historical facts that can be identified by the use of words such as, "believe", "expect", "anticipate", "intend", "estimate", "will", "may", "continue", "should" and similar expressions. Forward looking statements in this press release are based on various assumptions, many of which in turn are based on further assumptions. Although XMReality believes these assumptions were reasonable when made, these assumptions are inherently associated with known and unknown material risks, uncertainties, unforeseen events and other important factors that are difficult or impossible to predict and that are beyond its control. Such risks, uncertainties, unforeseen events and other important factors could cause actual events to differ materially from the expectations expressed or implied in this announcement by such forward looking statements. Information, opinions and forward looking statements contained in this announcement speak only as at its date, and may be changed without notice.