



XMReality AB (publ) announces the outcome of the exercise of warrants of series TO1

The board of directors of XMReality AB (publ) ("XMReality" or "the Company") today announces the outcome of the exercise of warrants of series TO1, which were issued in connection with the Company's rights issue of units during the fourth quarter of 2022. The subscription rate was approximately 11.3 percent and XMReality receives approximately SEK 1.5 million before issue costs.

Background

The subscription period for exercise of the warrants of series TO1 took place during the period from and including May 8 2023, up to and including 19 May 2023. The subscription price for exercising the warrants of series TO1 was determined to SEK 0.55 per share.

In total, 5,355,556 warrants of series TO1 were exercised for subscription of 2,677,778 shares, meaning that approximately 11.3 percent of all outstanding warrants of series TO1 were exercised for subscription of shares.

Number of shares, share capital and dilution

Through the exercise of the warrants of series TO1, the number of shares in XMReality increases by 2,677,778 shares, from 88,475,269 shares to a total of 91,153,047 shares. The share capital will increase by SEK 133,888.90, from SEK 4,423,763.45 to SEK 4,557,652.35.

For existing shareholders who did not exercise any warrants of series TO1, the dilution amounts to approximately 2.93 percent of the number of shares and votes in the Company.

XMReality's Certified Adviser is Redeye AB
www.redeye.se

The information has been released by the below-mentioned contact person for publication on May 22nd, 2023, at 15:10 CEST.

For more information, please contact:

Johanna Edepil, CMO XMReality
Phone: +46 730 981 281
E-mail: johanna.edepil@xmreality.com

About XMReality

XMReality AB (publ) develops and sells solutions that revolutionize knowledge transfer through so-called Augmented Reality (AR). The company is a market leader in remote guidance where you guide a person on site via AR to solve problems or prevent them from occurring. The product is used globally in more than 60 countries. Nestlé, Electrolux, Sidel, Heineken and Saab are examples of the more than 135 customers. XMReality is based in Linköping and in the U.S. and is listed on the Nasdaq First North Growth Market (ticker: XMR). For more information, visit: www.xmreality.com